**Policy Change Cover Sheet**

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| **This form must be attached to each policy presented. All areas in red, including the header, must be completed; if not, it will be sent back to you for completion.** |
|  | *I****f the changes you are requesting include housekeeping, please submit those changes to Melissa Lamp first so that a clean policy can be presented to the committees.*** |
| **SECTION**:  | *133.1 TUITION Waiver- Spouse/Partner and Dependents* |
| 1. **Effect of policy addition or change (explain the important changes in the policy or effect of this policy). Briefly describe the changes that are being made to the policy and the reasoning behind the requested change(s).**
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| *It was noticed that in the last update to the policy, language was inadvertently omitted in section 1.1, definition of a dependent. This language was established during the policy development, was approved by the President, and should remain in place.*  |
| 1. **This policy was originated by (individual, office or committee/organization):** Office of Human Resources/Payroll
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|  |
| 1. **This policy has been reviewed/passed by the following (include dates of official action):**

***This portion will be completed by Melissa Lamp*** |
| **Senate Coordinating Committee:** |  |
| **Faculty Senate:** |  |
| **Staff Senate:** |  |
| **Student Government:** |  |
| **President’s Council:** |  |

***If you have any questions regarding this cover sheet, please contact Melissa Lamp at 1-6133 or*** ***Melissa.lamp@ndsu.edu******.***

*The formatting of this policy will be updated on the website once the* ***content*** *has final approval. Please do not make formatting changes on this copy. If you have suggestions on formatting, please route them to* Melissa.Lamp@ndsu.edu*. All suggestions will be considered, however due to policy format guidelines, they may not be possible. Thank you for your understanding.*

**North Dakota State University**

**Policy Manual**

# SECTION 133.1

**TUITION WAIVER – SPOUSE/PARTNER AND DEPENDENTS**

SOURCE: NDSU President

SBHE Policy Manual, Section 820.1

The North Dakota State Board of Higher Education allows campuses to adopt tuition waivers which are consistent with an institution's mission. The spouse/partner and dependent tuition waiver is intended to help recruit and retain faculty and staff who can best perform or support the teaching, research and public service mission of the University.

1. The spouse/partner and dependents of regular (broadbanded staff must be off probation), benefitted NDSU employees are eligible for the waiver effective Fall 2002.
	1. Dependents are defined as those unmarried children qualifying as dependents under the NDPERS health insurance plan (25 years of age or under if they are a full-time student, otherwise age 22 and under), who rely on the parent(s) for significant financial support

1.1.1 A spouse/partner or dependent who is also a regular, benefitted employee is only

otherwise age

eligible for the employee tuition waiver outlined in Section 133 (Educational Policy).

* 1. Partner is defined for purposes of this policy as same sex partners who have completed and filed a Declaration of Domestic Partnership <http://www.ndsu.edu/forms/>with the Office of Human Resources/Payroll.
	2. The spouse/partner and/or dependents must meet admission standards and register for classes through regular registration procedures.
	3. The employee must be actively employed on the first day of each semester to be eligible for the waiver.
1. The tuition waiver is 50% of the tuition for NDSU classes (excluding self-supporting, Continuing Education courses and internships that require tuition to be paid to the site for student placement) per spouse and/or dependent.
	1. The waiver applies regardless of whether paying resident or out-of-state tuition.
	2. The maximum waiver for the dependent of more than one eligible employee is 50%.
	3. Fees are not waivered or waived.
	4. The waiver applies to both undergraduate and graduate level classes.
	5. Early Entry students will be eligible according to the terms of this policy.
2. Procedure
	1. A Spouse/Dependent Tuition Waiver application needs to be submitted to the Office of Human Resources/Payroll by the Monday two weeks prior to the start of classes for which

the waiver is requested. Given that conditions in this policy may change, it will be necessary to review the conditions of eligibility each term.

* 1. Proof of marriage, domestic partnership, and/or dependency may be required.
	2. In accordance with federal regulations, the tuition waiver will be used as a financial resource and become part of the student's financial aid package. The Student Financial Services Office may need to adjust aid if the amount of the tuition waiver, along with other financial aid, exceeds the total cost of attendance.
	3. No employee who has an overdue accounts receivable balance with the University may receive a spouse/dependent tuition waiver.
	4. In accordance with IRS regulations, the value of the tuition waived for graduate level classes will be considered taxable income to the employee. Federal, state and social security taxes will be deducted in a lump sum from the employee's last paycheck of the semester, or, at the employee's written request, deducted on a prorated basis throughout the semester.

HISTORY:

New April 2002

Amended July 2003

Amended April 2005

Amended October 18, 2010

Housekeeping November 17, 2011

Housekeeping July 29, 2013

Amended March 23, 2014