## Writing a Project Report for CE 489

Prepared by the NDSU Center for Writers 2011



#### Agenda

- Need for Effective Communication
- Goal
- Writing Process
- Rhetorical Considerations
- Elements of Report for CE 489
  - Design
  - Language
  - Revision



#### The Need

- Clear information necessary for efficient and effective communication (failure can cause legal liability issues)
- Amount of recorded scientific and technical information doubles every 5 ½ years



#### The Need

- Volume: all documents related to the B-1B bomber project weighed as much as bomber itself
- Time spent on writing:
  - » 5% in engineering curriculum
  - » 20–40% in profession



#### The Need

"Engineers who can't write well are definitely held back from career advancement."

--Richard C. LevineManager of hardware planningBell Northern Research



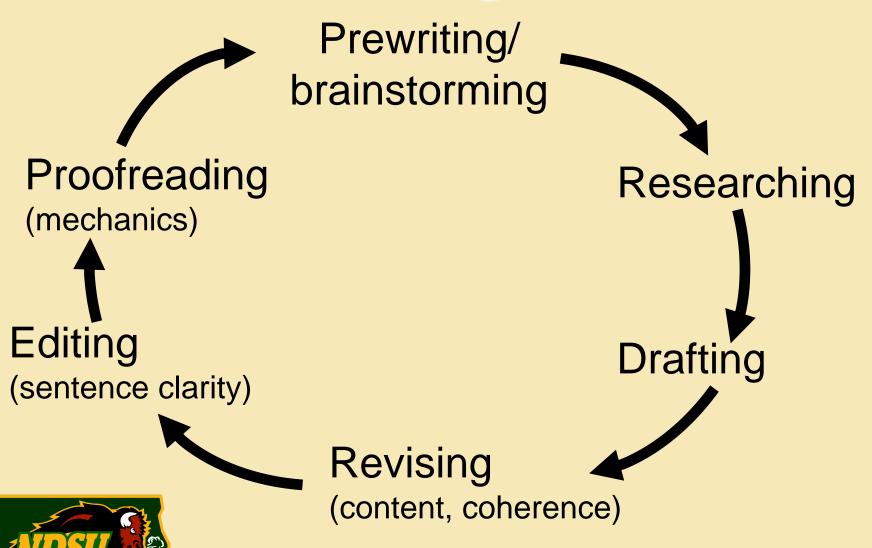
#### The Goal

#### Effective communication must be:

- Physically <u>accessible</u> (easily read, heard, viewed, "skim-friendly")
- Comprehensible (easily understood)
- Usable (applied easily)



#### **The Writing Process**



# Visit the Center for Writers at any stage of the writing process!



#### **Rhetorical Considerations**

- 1. Purpose: Why am I writing?
- 2. Audience: Who will read my report?
- 3. <u>Genre:</u> Which type of document best addresses my purpose?
- 4. <u>Content:</u> What information do I include? Omit? Describe/define in detail?
- 5. Organization: What order best fits my purpose?
- 6. Style: What are the norms in my field? What language and tone are valued in my field?



#### **Purpose for Writing**

- Inform convey information
- Request obtain permission, information, funding
- Instruct provide directions, procedures
- Propose present plan of action
- Recommend suggest alternatives
- Persuade convince, change behaviors/attitudes
- Record document research, progress



#### **Audience**

Who will read my document?

Identify all readers who have identifiable needs:

- Primary Audience
- Secondary Audience



#### **Primary Audience**

- People for whom the document is intended
- People who will <u>use</u> the information
  - o Decision-makers
  - Supervisors
  - Clients
  - Customers
  - Researchers
  - Technicians



#### **Secondary Audience**

- People <u>affected by</u> the information or decisions
  - Technicians
  - Lawyers
  - Managers
  - o Public
  - Customers & customer staff



#### **Analyze Each Audience**

- Interest in matter
- Expertise in area
- Position in organization
- Time available
- Attitudes, motivations, expectations
- Education, reading levels
- Experiences



### Address Audience Differences

- Provide different content
- Use different language & presentation (visuals, lists, calculations, charts)
- Define technical terms
- Use different sections for different audiences (e.g., executive summary, appendices)
- Make document easy to scan visually



#### **Pre-Writing**

#### For this CE 489 class project:

- 1. Who is the primary audience?
- 2. Who is the secondary audience?
- 3. What is your purpose?



#### **Genre Variations**

No "cut-and-dried" format exists for all fields.

NASA study of "technical reports" found tremendous variation in format and organization

- use of nearly one hundred [different] components
- lack of consistency in the terms used for components
- lack of consistency in the location of components



#### Proposal Example

- Introduction
- Background
- Proposal/project statement
- Description of work product
- Benefits and feasibility of project
- Method or approach
- Qualifications and references
- Schedule
- Costs
- Conclusion



#### **Progress Report Example**

- Introduction
- Project description
- Progress summary
- Problems encountered
- Changes in requirements
- Overall assessment of project



#### **Recommendation Report**

- Introduction
- Background on the situation
- Requirements
- Technical background
- Description
- Point-by-point comparisons
- Conclusions (summary)



#### **General Report Structure**

Generally, complex formal reports include three parts:

- Front Matter
- Body
- End Matter



#### Front Matter: CE 489

- Letter of Transmittal (cover letter)
- Executive Summary
- Title Page (Company name, members' names, date)
- Table of Contents
- List of Tables (can be separate page)
- List of Figures (can be separate page)
- ??List of Appendices (also include "title page" for each section's appendices)

#### **Letter of Transmittal**

- Uses Business letter/block format on company letterhead
- Directly addresses the client
- Reminds readers of the overall purpose of the project
- Identifies and explains the project documents
- Conveys cordial tone



#### **Letter of Transmittal**

Your Company
Your 3-line (or more) address

**Date** 

Client's mailing address (3+ lines)

Re: Subject line

Dear Ms. Smith:

I am pleased to . . .

Sincerely,



#### **Executive Summary**

- ?? 1-page or less (often ~200 words)
- Compose AFTER the report is written
- Provide concise summary of the report without the details
- Include important facts, conclusions, recommendations from the body of the report
- Written for executives, not technicians
- Can include subheadings, bulleted lists (ask instructor for models)

#### **Table of Contents**

 Visit Technology Learning & Media Center (TLMC) in IACC for computer formatting advice



#### Report Body: CE 489

- Project statement
- Introduction/Background
- Project Text/Narrative



#### **Project Statement**

- Brief description of the problem and the project
- Explains how the proposal addresses the problem, questions, activities
- Provides a clear focus to control the content and the organization of the document
- Ask instructor for sample projects to judge the length and level of detail



#### Introduction/Background

- Provides a enough information to "set the stage" for the project
- Explains foundational knowledge "What do my reader's need to know to understand my project?"
- Incorporates research
- Builds your credibility



#### **Project Text/Narrative**

- Provides step-by-step explanation of project activities—very detailed
- Create section w/subtitle for each task
- Include materials, costs, etc.
- Include summary tables, figures, etc.,
- Number titles sequentially by type (Table 1, Table 2; Figure 1, Figure 2)
- Place titles <u>above</u> tables, but <u>below</u> figures



#### **Project Text/Narrative**

- Follow each section with appendices
- Include "title page" for each appendix
- Discuss all appendices in the narrative
- Place <u>large</u> tables and figures in appendices
- Reference/cite all outside source material, including appendices, tables, and figures



#### Organization

- Chronological order for CE 489??
- Deductive order states a position and then establishes its validity (for neutral or receptive audience)
  - Overview/problem statement
  - Summary of recommendation/solution
  - Evidence/support in descending order (most important first)



#### Think of Audience (cont.)

- Inductive order states convincing information first and builds to recommendations (negative or oppositional audience)
  - Problem/Introduction/Background
  - Methods/Project Description
  - Results/Data
  - Analysis
  - Discussion
  - Recommendations



#### **Design Elements**

- Remember:
  - Accessibility
     (easily read, viewed, "skim-friendly")
  - Comprehensibility
     (logically organized, easily understood)
  - Usability (applied easily)



#### **Graphic Design Principles**

The Non-Designer's Design Book by Robin Williams: <a href="http://www.hu.mtu.edu/~njcarpen/hu3120/pdfs/Basic%20Visual%20Design%20Principles.pdf">http://www.hu.mtu.edu/~njcarpen/hu3120/pdfs/Basic%20Visual%20Design%20Principles.pdf</a>

#### C.R.A.P. or C.A.R.P.

- Contrast
- Repetition
- Alignment
- Proximity



#### Design: Headings

- Headings/subheadings guide readers' attention
  - Can be used to keep track of various parts of project. E.g.: "Making Components," "Assembling Components," and "Testing Assembly"
- Headings/subheadings should be:
  - Specific and helpful
  - Used to break up text and "chunk" information
  - Used to guide readers' attention

#### Design: Headings

- Example of vague heading:
  - "The use of some computing technologies in certain engineering classrooms"
- Example of specific heading:
  - "Using Matlab in the Freshman engineering classroom"



## Design: Visuals

- A report's visual design can make or break its communication success
- Visual Design includes:
  - Use of font features (size, italics, bold)
  - Use of white space
  - Use of subtitles
  - Use of graphics



#### **Integrating Graphics**

- Refer to graphics in the text
  - o "Table 5 shows..."
  - o "... as shown in Figure 1."
  - o "... (Table 2)."
- Incorporate graphics correctly
  - Place graphics close to text reference
  - Place titles and captions
    - above tables
    - below figures



## Design: Graphics

#### Graphics should

- be used to illustrate specific points
- be incorporated in a way that is natural to report's content/context
- be explained fully in text using references such as "Fig. 1 shows..."
- be cited if taken from a source



## Design: Graphics

#### **REMEMBER:**

Graphics do not speak for themselves!



#### **Integrating Graphics**

- Number and title (caption) each graphic
  - Table 1. Xxxxxxxxx...
  - Figure 3. Xxxxxxxx...
- Identify graphics correctly
  - Tables are "tables"
  - Everything else (graph, illustration, photo, etc.) is a "figure"



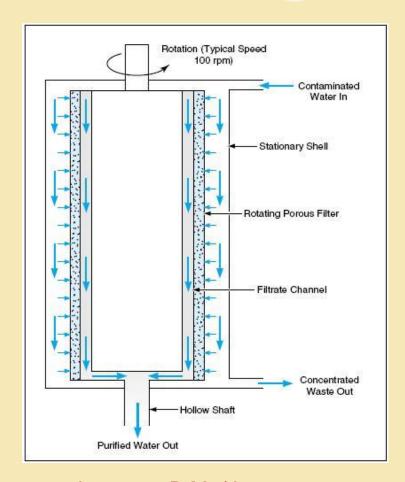
#### **Tips for Graphics**

- Design graphics for black-and-white printers and photocopies
- Figure and table captions can be long and informative
- Remember audience
  - What do they need to know?
  - What type of representation is most easily understood?



## **Diagrams and Drawings**

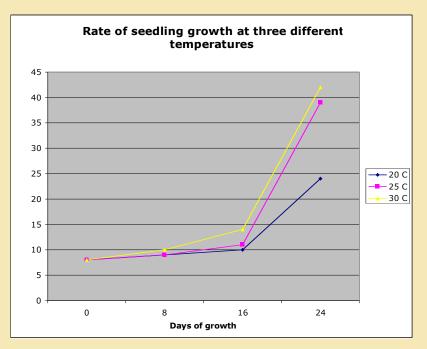
- Function
  - Show parts and relationships
  - Focus audience on what is essential
- Design
  - Use color/shading to show relationships & draw eye (make compatible for bl/wh printer).
  - Avoid changes in proportion and scale



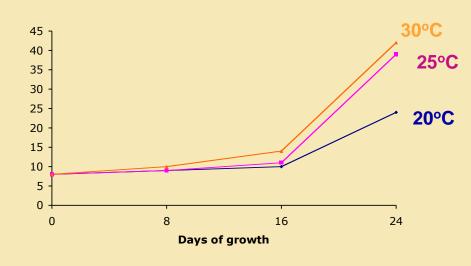
Leuptow, R.M. (June 2004) NASA Tech Briefs.



Graphical simplicity: keep "data-ink" to "non-data-ink" ratio high



Too much non-data ink

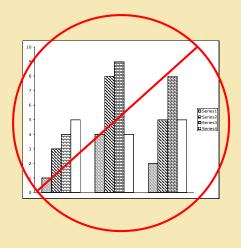


Emphasis on data (better to use dotted lines)



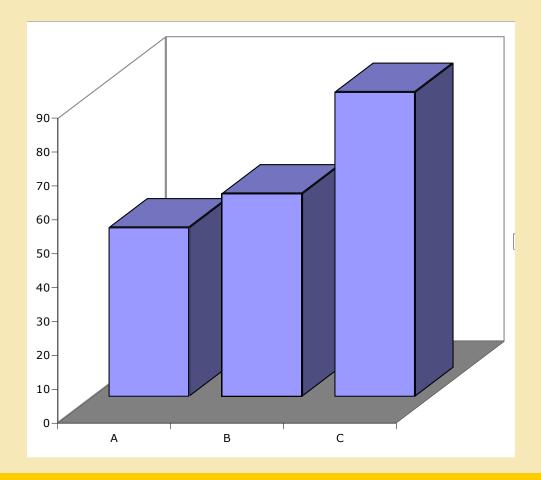
- Gridlines
  - Rarely necessary
  - Better when thin, gray
- Fill patterns
  - Avoid moiré/wavy effects





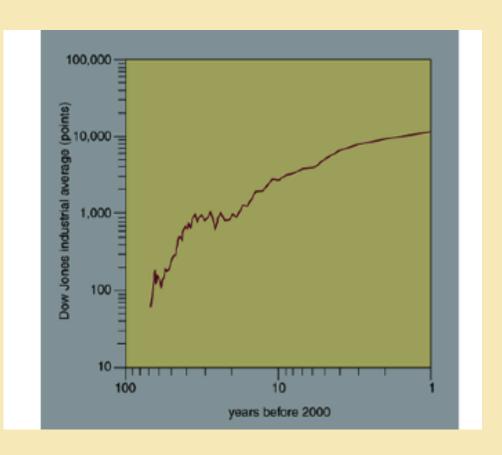


3-dimensional graphs may fool the eye





Look out for consistency of scales





#### **End Matter: CE 489**

- Some fields place appendices at the end
- Some fields include other information, such as an index and list of terms
- For CE 489, place reference page ?? (before appendices in each section?)



# Style

- Formal tone
  - 3<sup>rd</sup> person
  - adult vocabulary (not stuffy)
  - simple terms, but no slang or contractions
- Straightforward, clear, concise wording
- Avoid confusing jargon and technical terms (unless you define them)



## Style

- Be specific and not general (concrete numbers and specific nouns/verbs)
- Keep sentences short and simple (20 words max)
- Transitions to guide readers



#### Be clear

- The microprocessor interfaced directly with the 7055 RAM chip. It runs at 5 MHz.
- The microprocessor interfaced directly with the 7055 RAM chip. The 7055 runs at 5 MHz.
- Our records now include all development reports for B-44 engines.
- Our records now include all B-44 engine development reports.



#### Be specific

- The robotics group is several weeks behind schedule.
- The robotics group is six weeks behind schedule.
- The CF553 runs faster that the BG562 but is much more expensive.
- The CF553 runs 84% faster that the BG562 but costs \$4,320 \$2,840 more than the
   BG562.

#### Be direct

- After a long and difficult development cycle due to factory renovation, the infrared controller will be ready for production in the very near future.
- The infrared controller will be ready for production by March 4. Its development cycle was slowed by the factory renovation.



- Be concise
  - A large number of → Many
  - At this point in time → Now
  - In the majority of instances → Usually
  - Subsequent to → After
  - The reason why is that → Because
  - In the real possibility → Possible



## **Beware Language!**

#### Taken from actual reports:

- "The other wildly used configuration of the dc commutator machine is the series field motor."
- "...the power rating was doubled by about a factor of 2.5..."
- "From the result section we see that the transformer was rated at approximately 20 kHz from 10 kHz to 2 MHz and the results were consistent."



#### **Beware Language!**

#### Taken from actual reports:

 "A sketch of the setup for both tests depicting relative positions and connections is featured in showing the relative posit featuring the relative setup of the tests is featured in the following section."



#### **Editing for Clarity**

- Sentence level
  - Grammar
    - Misplaced modifiers (Barking loudly, I walked the dog.)
    - S/V agreement
    - Pronoun agreement (he, their)
    - Pronoun referents
       (This is... vs. This situation is...)



## **Editing for Clarity**

- Sentence level, cont.
  - Precise word choice (thing = aspect)
  - Conciseness (avoid <u>there is</u> and <u>it is</u>)
  - Parallelism in lists (to read...to listen)



#### Proofreading

- Spelling
- Punctuation
  - Comma splices
  - Semi-colons
  - Run-on sentences
- Homophones—sound the same
  - o there, they're, their



#### **Proofreading Strategies**

- Check for one aspect at a time
- Read backwards for spelling & sentence-level issues
- Keep list of common mistakes
- Read document out loud
- Ask someone else to read it aloud
- Beware spell checkers



#### **Owed to the Spell Checker**

Eye halve a spelling checker,
It came with my pea sea,
It plainly Mark's four my revue
Miss steaks eye kin knot sea.
Eye strike a key and type a word,
And weight four it two say,
Weather eye am wrong oar write,
It shows me strait a weigh.



As soon as a mist ache is maid,
It nose bee fore two long,
And eye can put the error rite,
Its rare lea ever wrong.
Eye have run this poem threw it,
I am shore your pleased two no,
Its letter perfect awl the weigh,
My checker tolled me sew.

**Anonymous** 



#### **Questions?**



#### References

Beer, David. A Guide to Writing as an Engineer. 2<sup>nd</sup> ed. Austin, TX: John Wiley & Sons. 2005.

Burnett, Rebecca E. *Technical Communication*. 6<sup>th</sup> ed. Boston: Thomson Wadsworth, 2005.

McMurrey, David A. Power Tools for Technical Communication. Orlando: Harcourt, 2002.



#### **Internet References**

- Penn State's Writing Guidelines for Engineering and Science Students: <a href="http://www.writing.engr.psu.edu/">http://www.writing.engr.psu.edu/</a>
- NDSU Center for Writers at <a href="http://www.ndsu.edu/cfwriters/">http://www.ndsu.edu/cfwriters/</a>
- Purdue University Online Writing Lab. <a href="http://owl.english.purdue.edu/">http://owl.english.purdue.edu/</a>
- Basic visual design principles from The Non-Designer's Design Book by Robin Williams:

http://www.hu.mtu.edu/~njcarpen/hu3120/pdfs/Basic%20Visual%20Design%20Principles.pdf

