



## **Leading With Strategy**

Capstone Level 2026

### *Day One 2.26.26*

7:30 – 8:30 am	<b>Breakfast &amp; Registration</b>
8:30 – 9:00 am	<b>Welcome and Group Introductions</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives
9:00 – 10:15 am	<b>Introduction to Strategy: Director and Management Responsibilities</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives Mr. Seth Metcalf, Insurance Advisor, Insurance Brokers of MN Mr. Zach Boettner, Partner, Camrud, Maddock, Olson & Larson Ltd.
10:15 – 10:30 am	Break
10:30 – 12:00 am	<b>Current Threats and Opportunities – Modified SWOT Analysis</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives Mr. Mike Misheski, Audit Partner (CPA), Widmer Roel Mr. Sean Slowinski, CEO, Legacy Cooperative
12:00 – 12:45 pm	Lunch
12:45 – 1:30 pm	<b>Federal Policy Review</b> Mr. Scott Sinclair, Principal Consultant, Sinclair Solutions LLC Mr. Brody Engen, Tax Supervisor (CPA), Widmer Roel
1:30 – 2:15 pm	<b>Where Should We Grow Next? - Analyzing the Potential for Business Units</b> Mr. Mike Misheski, Audit Partner (CPA), Widmer Roel Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives
2:15 – 2:30 pm	Break
2:30 – 4:00 pm	<b>Case Study: Part I</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives Ms. Kristi Schweiss, Assistant Director, Quentin Burdick Center for Cooperatives
5:00 pm	<b>Social (families welcome)</b>



## **Leading With Strategy**

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*Day Two 2.27.26*

7:30 – 8:30 am	<b>Breakfast</b>
8:30 – 9:30 am	<b>Identifying and Assessing Risk</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives
9:30 – 10:30 am	<b>The Lender's View of Risk and Resiliency</b> Mr. Preston Kranz – Regional Vice President, CoBank
10:30 – 10:45 pm	Break
10:45 – 11:45 am	<b>Strategies for Services in Cooperatives</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives
12:00 – 1:00 pm	Lunch
1:00 – 2:30 pm	<b>Case Study: Part II</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives Ms. Kristi Schweiss, Assistant Director, Quentin Burdick Center for Cooperatives
2:30 – 2:45 pm	Break
2:45 – 3:15 pm	<b>Results and Success Discussion.</b> Dr. Frayne Olson, Director, Quentin Burdick Center for Cooperatives Ms. Kristi Schweiss, Assistant Director, Quentin Burdick Center for Cooperatives
3:15 – 4:00 pm	<b>Communicating Strategy to Employees and Members</b> Ms. Jessica Schmiesing, President/Owner, True Blue Collective
4:00 pm	<b>Evaluations and adjourn.</b>