

# *Welcome!*

## *5<sup>th</sup> Annual CAP Center Symposium*

Please enjoy the symposium from wherever you feel comfortable.

# Agenda & Plan for the Day

## Virtual Participants:

- After each speaker, you will be placed in a virtual room with 6-8 participants. Please have your list of round table questions pulled up or available.
- Continuing education information will be presented after each round table discussion.
- If you have questions during the presentations, please enter these into the chat and we will monitor these throughout the day. If there is not time to answer questions after the presentation, CAP Center will follow up with all the registered attendees with answers to the questions.
- If you would like follow up after the symposium, please contact [Lisa.Nagel@ndsu.edu](mailto:Lisa.Nagel@ndsu.edu).

## WELCOME

Dr. Elizabeth Skoy, PharmD, FAPhA  
Professor, Director of CAP Center

**12:00 PM**

Dean Teresa Connor, PhD, PT, MBS  
Dean and Professor of College of Health and Human Services

## PHARMACOGENOMICS

Dr. Natasha Petry, PharmD, MPH, BCACP  
Associate Professor of Practice, Clinical Pharmacist

**12:15 PM**

## NORTH DAKOTA MEDICAID

Dr. LeNeika Roehrich, PharmD, BCGP  
Clinical Pharmacist

**1:00 PM**

## COLLABORATIVE PRACTICE IMPLEMENTATION

Dr. Carly Smithers, PharmD  
Pharmacy Manager

**1:45 PM**

## HEALTHY AGING

Dr. Ryan McGrath, PhD  
Associate Professor, Director Healthy Aging North Dakota  
Dr. Jayme Steig, PharmD, CPHQ  
Assistant Professor of Practice, Clinical Pharmacist

**2:35 PM**

## COMMUNITY HEALTH WORKERS

Tiffany Knauf, MA  
Health Systems and Pharmacy Coordinator, Health  
Promotion and Chronic Disease Prevention Unit  
NACDD North Dakota Chronic Disease Director

**3:20 PM**

All presentations will be followed by round table discussions.

## CLOSING REMARKS

**4:00 PM**

## SOCIAL

Optional social to connect with each other.

**4:15-5:00 PM**

# Exciting News from the School of Pharmacy!

## NDSU / DSU PRE-PHARMACY PROGRAM

### STARTING FALL 2026!



Traditional Pathway	Early Assurance Pathway (EAP)
<ul style="list-style-type: none"><li>• 3-year undergraduate track</li><li>• Pay DSU tuition and attend classes at DSU</li></ul>	<ul style="list-style-type: none"><li>• 2-year undergraduate track</li><li>• Pay DSU tuition for DSU courses &amp; NDSU differential tuition for 3 Hyflex NDSU courses</li></ul>

- ✓ Kickstart your pharmacy career closer to home
- ✓ Curriculum designed to prepare you for pharmacy school
- ✓ Multi-campus support

#### FUTURE EXPLORATIONS:

- NDSU PharmD Professional Program training in Dickinson:
  - Mix of Hyflex courses and in-person learning experiences
  - Occasional infrequent required travel to Fargo
  - Scholarship Opportunities



# Integrating Pharmacogenomics into Pharmacy Practice: Foundations, Applications, and Future Directions for Optimized Patient Care

Presented by: Natasha Petry, PharmD, MPH, BCACP  
Associate Professor of Practice, North Dakota State University  
Clinical Pharmacogenomics Pharmacist, Sanford Health



# Disclosures

- Natasha Petry reports they have no relevant financial relationships with ineligible companies to disclose.

# Objectives

1. Describe the foundational principles of pharmacogenomics and its clinical relevance in contemporary pharmacy practice.
2. Apply the patient-care process to a patient case study optimizing drug therapy utilizing pharmacogenomic testing.
3. Identify emerging trends in pharmacogenomics to enhance patient care.
4. Describe actionable steps pharmacists and pharmacy technicians can take to incorporate pharmacogenomics into their pharmacy practice.

# The Foundational Principles

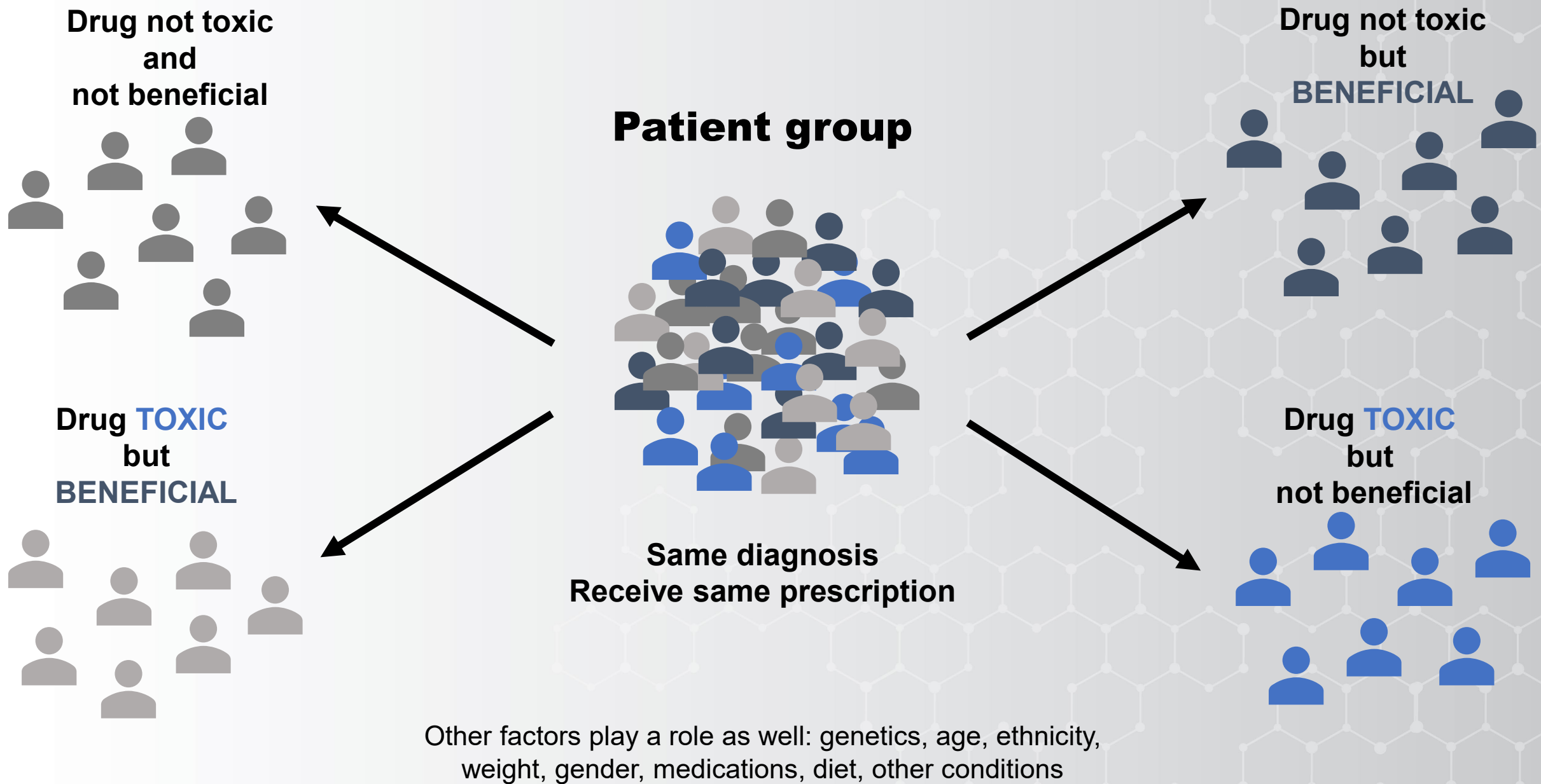
- Pharmacogenomics (PGx) is the study of the impact that genetic polymorphisms have on medication response
- Genetic polymorphisms may influence medication effectiveness and risk for toxicity
- The goals of PGx are to optimize medication **efficacy** and limit **toxicity** based on an individual's genetics
- The most common gene variations associated with medication response are single nucleotide polymorphisms (SNPs)
- Pharmacists play a key role in advancing PGx in clinical practice based on a patient's genetic profile

# Genotypes to Phenotypes

- The human genome contains ~ 20,000 protein-coding genes intertwined in the DNA double-helix comprised of purines (adenine and guanine) and pyrimidines (cytosine and thymidine)
- According to the central dogma of biology, DNA from genes is transcribed to RNA which is then translated into specific proteins by ribosomes
- The resulting protein is the outward expression of the genotype and is termed as the phenotype, which is the observable trait(s) of an individual
- Genes have a substantial amount of interindividual variety
  - Due to the presence of these variations, the term allele is used to denote a specific version of a gene
  - An individual inherits two alleles for each gene, one from each parent

# Overview of PGx

- PGx combines the fields of pharmacology and genetics to search for impactful genetic variations that lead to interindividual differences with respect to medication response
  - Pharmacogenetics: variations in a single gene that affects a medication response
  - Pharmacogenomics: the entire spectrum of genes that interact to determine medication efficacy and safety
- PGx is now more commonly used to guide clinical decision making as multiple proteins are often involved in determining the ultimate response to most medications
- The goals of clinical PGx are to optimize medication therapy and limit toxicity based on an individual's genetic profile
  - Optimizing make look like choosing the right medication and dose to achieve therapeutic outcomes and/or minimize toxicity



# Pharmacogenomics (PGx)

- **Two main areas:**
- Differences in metabolism of medication (increased side effects or decreased efficacy)
- Patient's susceptibility to certain adverse effects of medications (Ex: abacavir and HLA-B\*57:01)

Personalized medication selection



Improve efficacy



Reduce trial and error



Prevent or decrease side effects and toxicity



## The Best Treatment



Patient A may see best results with **2 tablets** of a medication.



Another person, Patient B may only need **1 tablet** for their treatment.



A third person, Patient C will only need **one-half of a tablet** of this same medication.



A different person, Patient D, may need to take **a different drug** to see the same benefits as the previous 3 patients.



# Definitions

- **Genotype:** type of variant present at a given location (i.e., a locus) in the genome
  - Variant: change in DNA sequence
  - Single Nucleotide Polymorphism (SNP): genomic variant at a single base position in the DNA.
- **Phenotype:** observable trait
- **Gene:** basic unit of inheritance that mostly codes for proteins
- **Allele:** one of two or more versions of DNA sequence

# Benefits of PGx

## Drug safety/toxicity avoidance

- Aid drug selection to avoid adverse reactions
- Aid dose selection to avoid toxicity

## Increased efficacy

- Aid dose selection for maximum efficacy
- Identify patients who should be responsive to a given drug

Patient self-advocacy

Embedded in EMR

Medication Safety

Reassurance

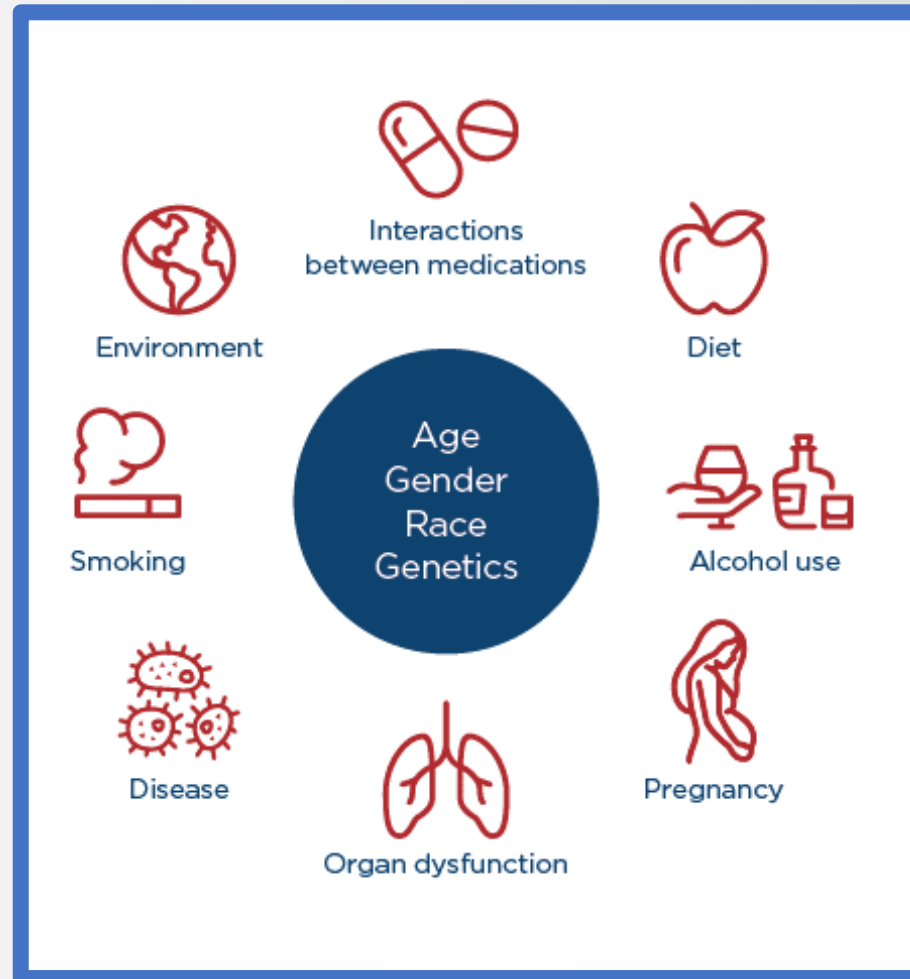
Lifelong information

Prescription and OTC medication

# Limitations of PGx

Not all  
medications!

Only  
**one**  
piece of the  
puzzle



Cost

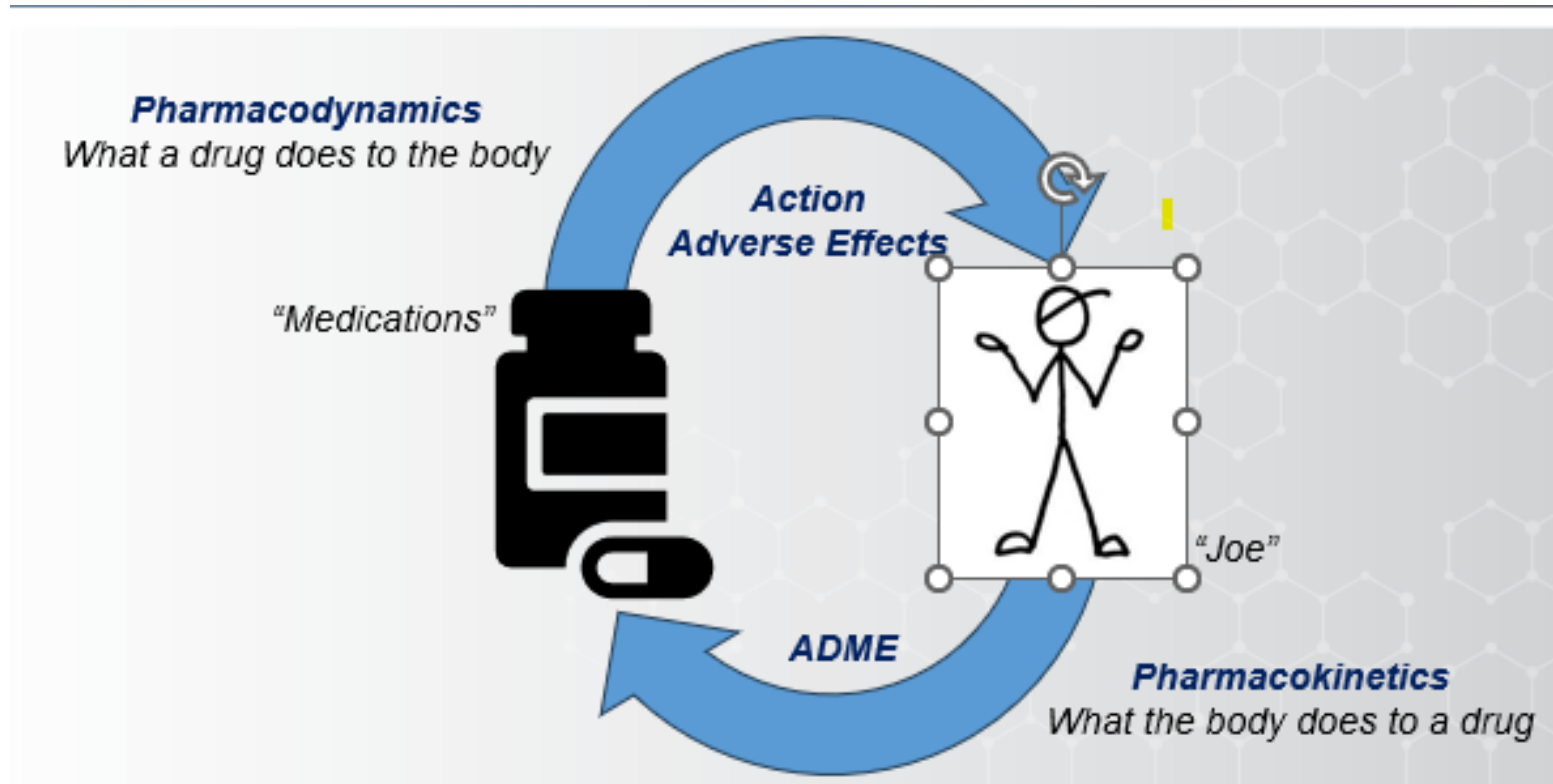
Limited insurance  
coverage

Limited or no genetic  
information for some  
medications

Lab approach to testing  
/ return of results /  
variants tested

Race/ethnicity

# Pharmacokinetics / Pharmacodynamics



# PHARMACOKINETICS

How a drug moves through your body and gets metabolized or “absorbed” by the body’s systems

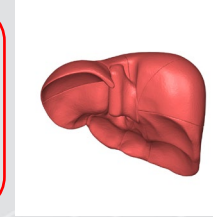
**Absorption:** How will the medication enter the body?

**Distribution:** Where will the medication go? (Transporters)

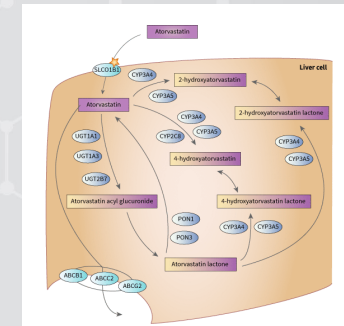
**Metabolism:** How is the medication broken down? (Liver)

**Excretion:** How does the medication leave?

Metabolism  
(Liver)



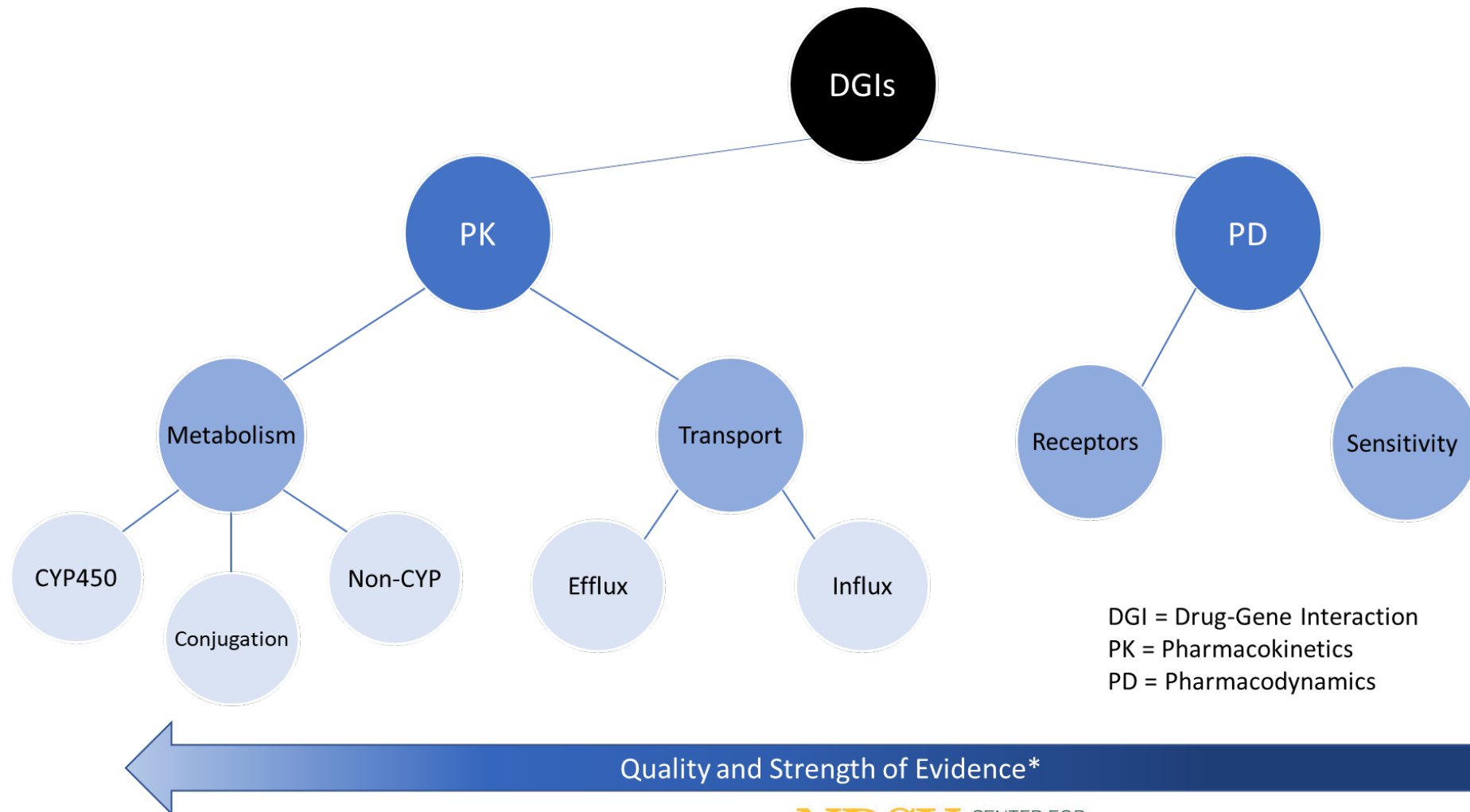
- Cytochrome P450s  
*CYP2D6, CYP2C19, et al*
- TMPT/DPYD
- UGT1A1
- G6PD



Distribution  
(Transporters)

- SLCO1B1
- ABCB1

# PGx... not just metabolizing enzymes



# Active Drugs

- Absorbed through the GI tract



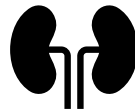
- Distributed in the blood



- Broken down by liver enzymes

CYP

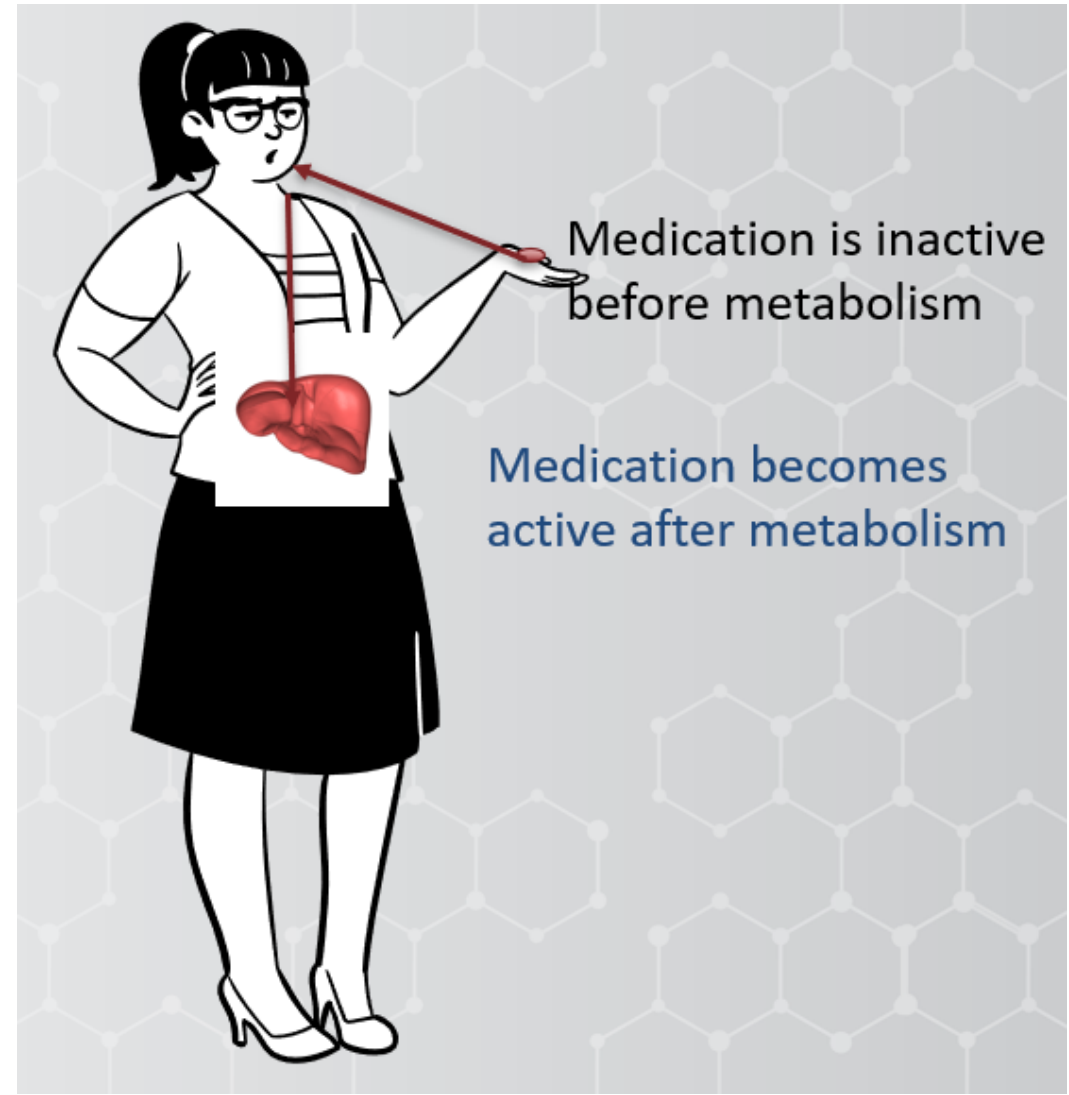
- Excreted by the kidneys





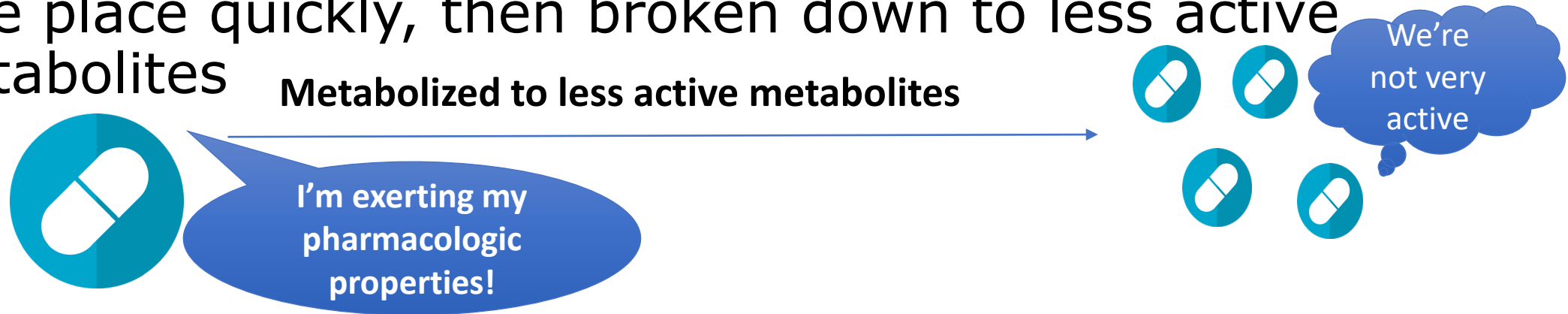
# Prodrugs

- Require biological activation
  - Improve drug delivery or specificity
  - Improve bioavailability
  - Decrease toxicity
- Cytochrome P450 enzymes
  - Genetic variants in CYP enzymes
  - Ex. Codeine > Morphine



# Active Drug vs. Prodrug

Drug A is an active drug and therefore pharmacologic effects take place quickly, then broken down to less active metabolites



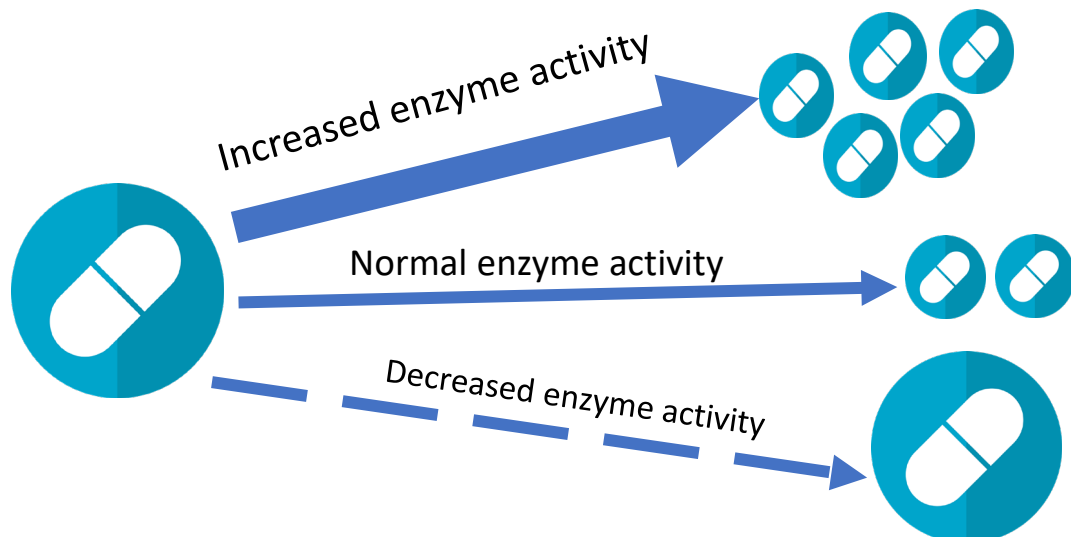
Drug B is a prodrug and therefore requires activation to its active form



# Active Drug vs. Prodrug

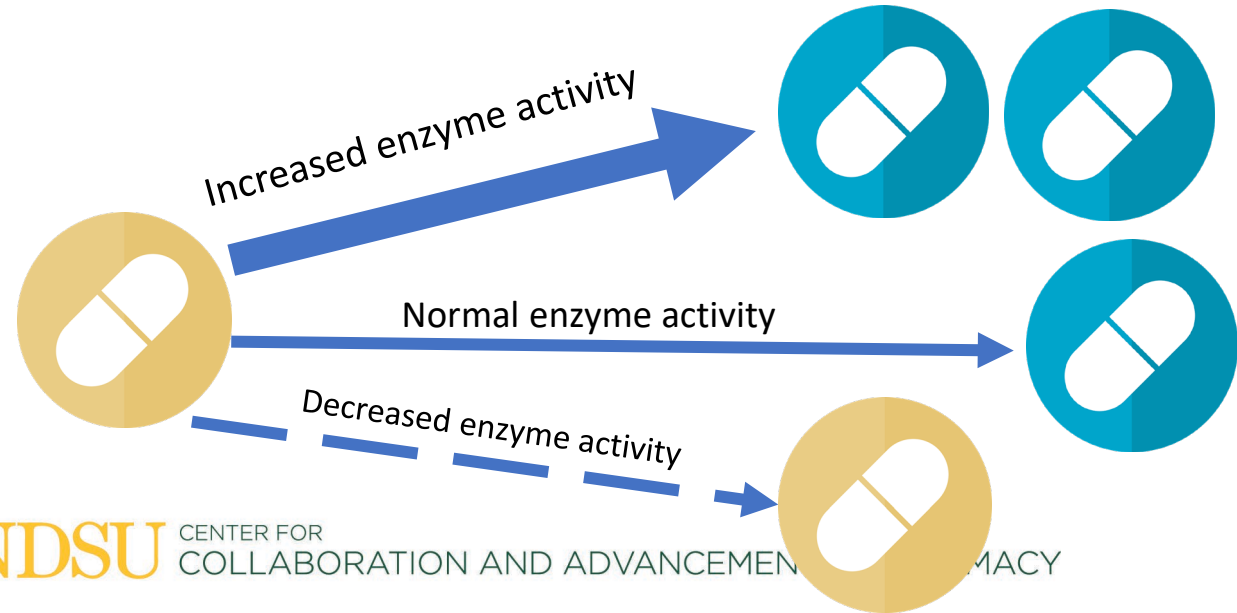
- Active Drug

- Increased enzyme activity leads to
  - increased metabolism
  - decreased serum concentrations
  - may decrease efficacy
- Decreased enzyme activity leads to
  - decreased metabolism to less active metabolites
  - may increase risk of side effects



- Prodrug

- Increased enzyme activity leads to
  - increased conversion to active drug
  - may increase risk for side effects
- Decreased enzyme activity leads to
  - decreased conversion to active drug
  - may decrease efficacy

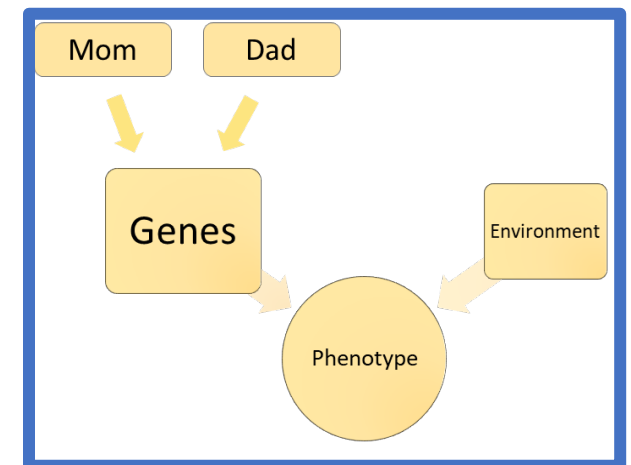


# GENOTYPE-PHENOTYPE ASSOCIATION

- Different versions of a gene (alleles) can change gene function
- Pairs of alleles make up a distinct genotype
- For genes affecting drug therapy, the genes are highly predictive of the phenotype

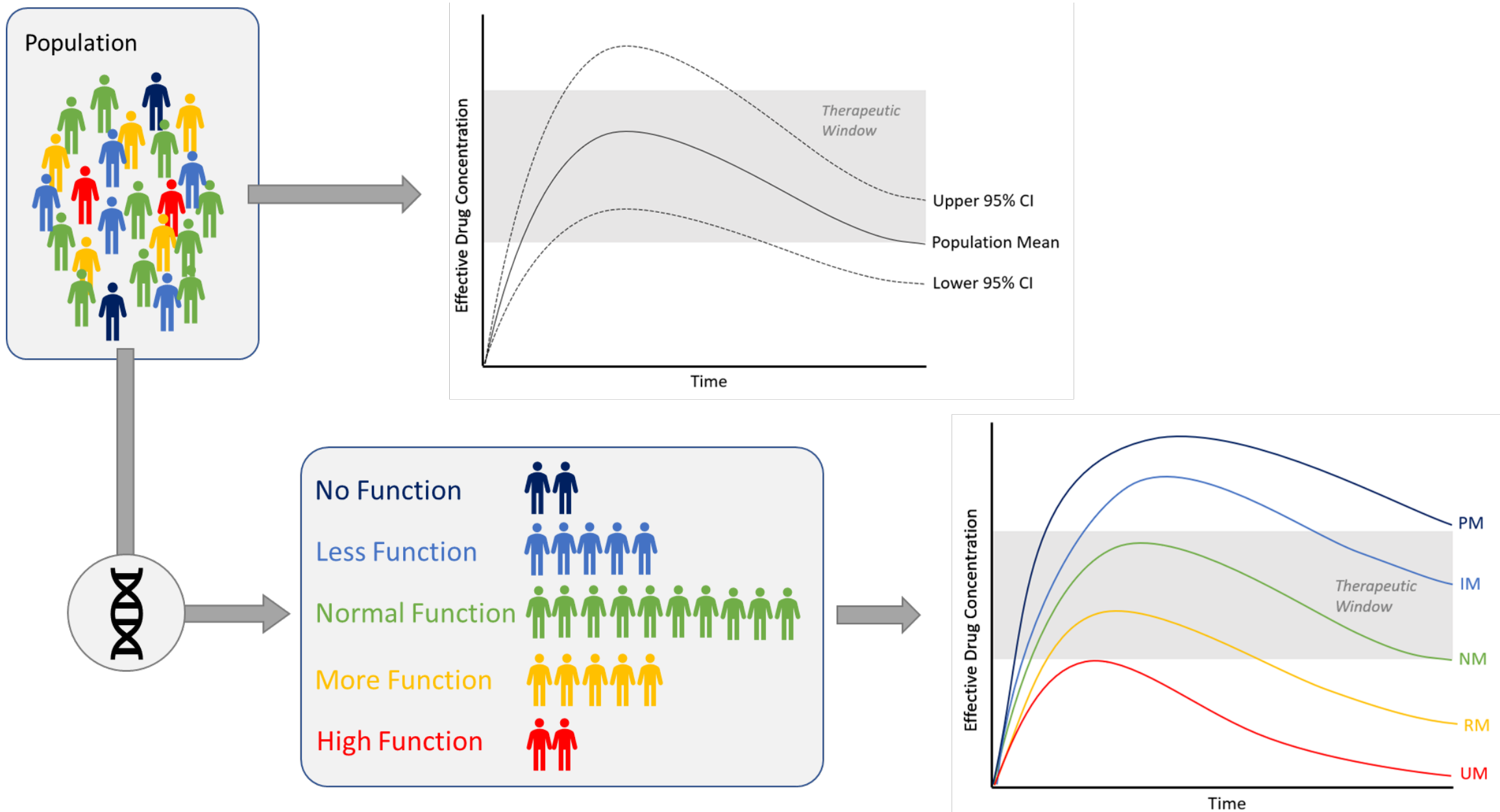
## Five Standard Genotype Assignments:

Metabolizer Phenotype	Allele 1	Allele 2
Ultrarapid (UM)	↑ function	↑ function
Rapid (RM)	↑	Normal
Normal (NM)	Normal	Normal
Intermediate (IM)	Normal or ↓	↓
Poor (PM)	↓ or 0	↓ or 0



# Phenotypes (drug metabolizing enzymes)

Term	Functional definition	Genetic definition
<b>Ultrarapid metabolizer</b>	Increased enzyme activity compared to rapid metabolizers	2 increased function alleles, or more than 2 normal function alleles
<b>Rapid metabolizer</b>	Increased enzyme activity compared to normal metabolizers but less than ultrarapid metabolizers	Combinations of normal function and increased function alleles
<b>Normal metabolizer</b>	Fully functional enzyme activity	Combinations of normal function and decreased function alleles
<b>Intermediate metabolizer</b>	Decreased enzyme activity (activity between normal and poor metabolizer)	Combinations of normal function, decreased function, and/or no function alleles
<b>Poor metabolizer</b>	Little to no enzyme activity	Combination of no function alleles and/or decreased function alleles



Design credit: Jordan Baye, PharmD, MA, BCPS

# Metabolism Implications

## Citalopram (Active Drug)



Phenotype: *Ultra-rapid Metabolizer*

- Increased metabolism when compared to normal metabolizers
- Lower plasma concentrations will increase probability of **pharmacotherapy failure (lack of efficacy)**



Phenotype: *Poor Metabolizer*

- Greatly reduced metabolism when compared to normal metabolizers
- Higher plasma concentrations may increase the probability of **side effects**

## Clopidogrel (ProDrug)



Phenotype: *Ultra-rapid Metabolizer*

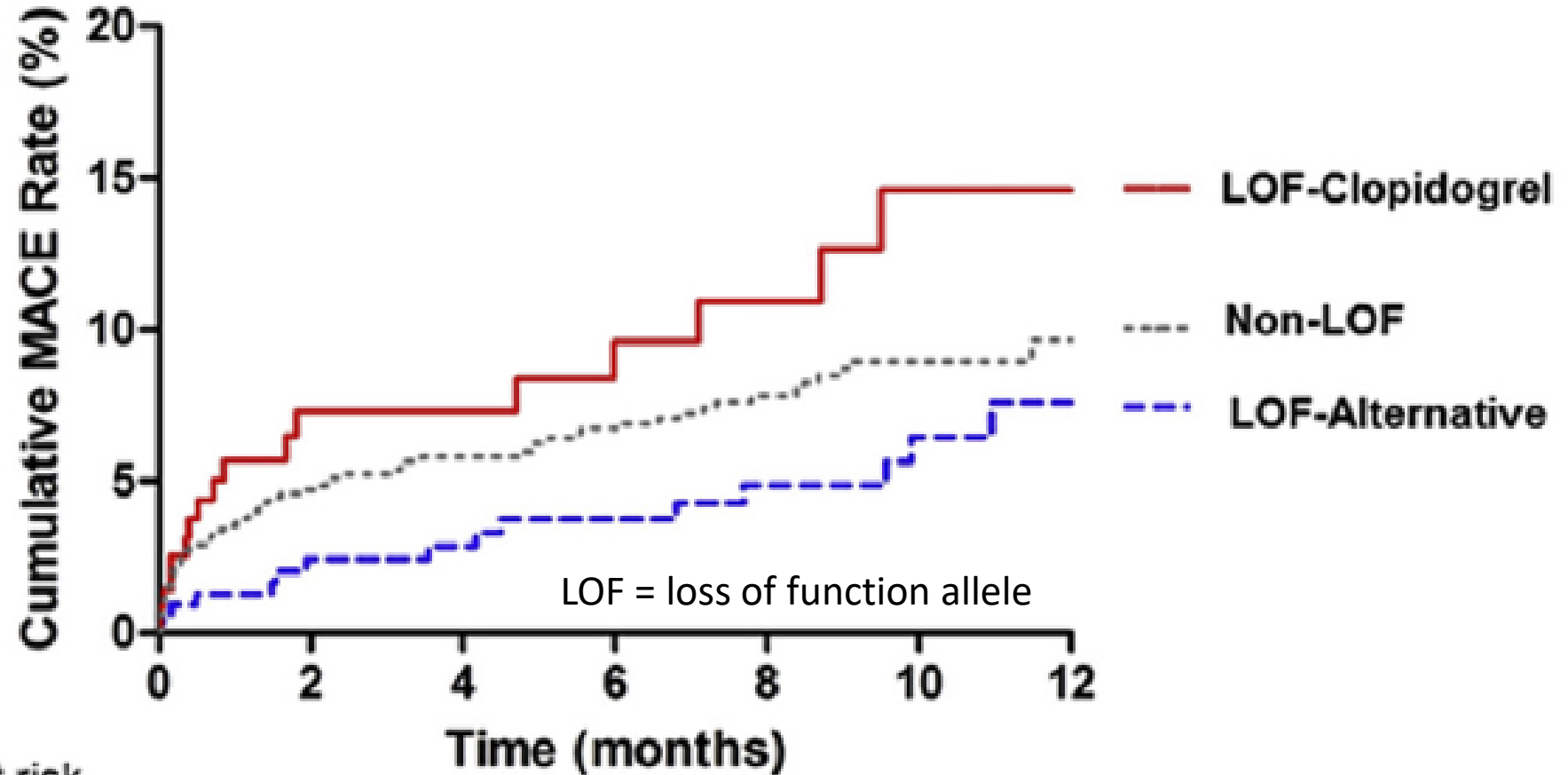
- Increased platelet inhibition
- Decreased residual platelet aggregation
- (in theory potential for **increased side effects** of increased bleeding)



Phenotype: *Poor Metabolizer*

- Significantly reduced platelet inhibition
- Increased residual platelet aggregation
- Increased risk for adverse cardiovascular events due to **lack of efficacy**

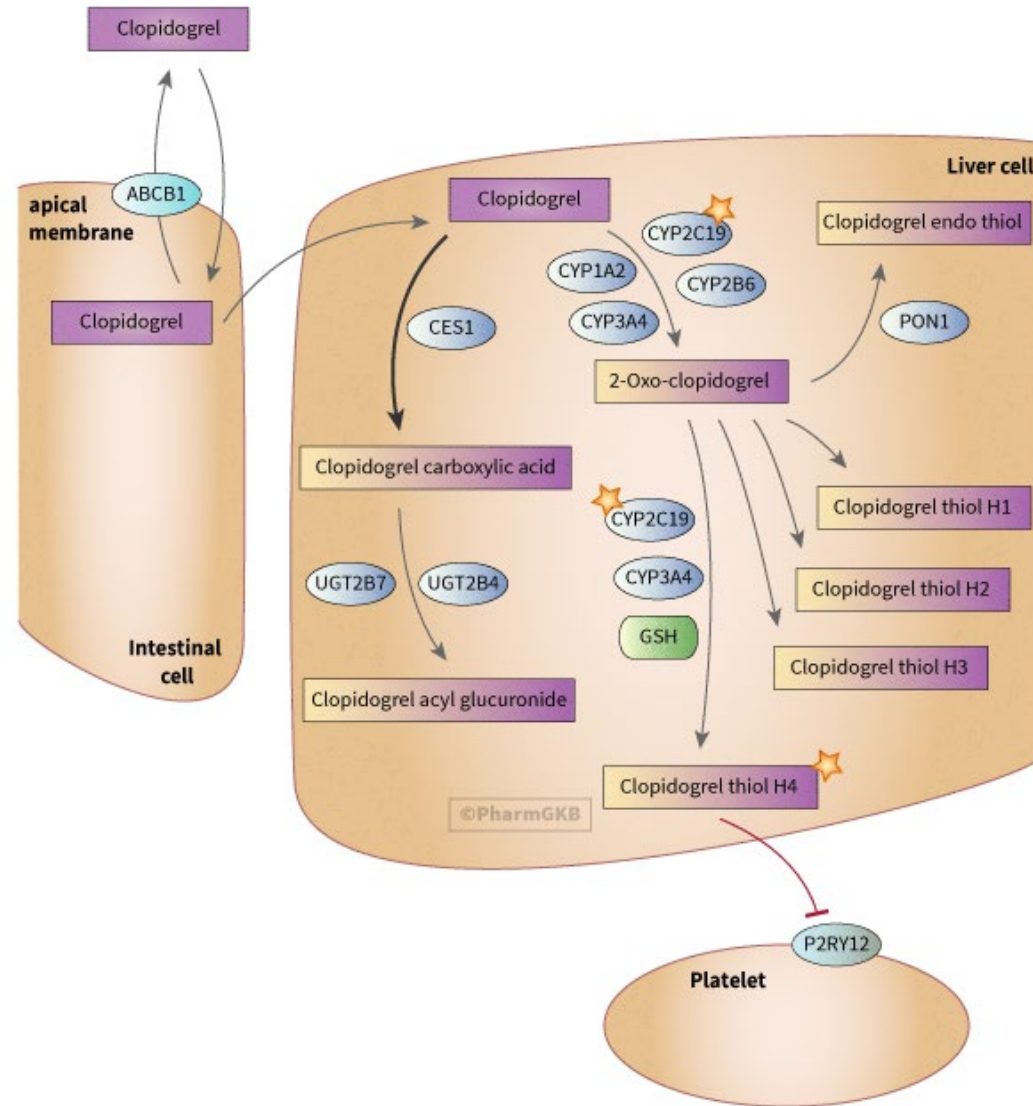




No. at risk							
LOF-Clopidogrel	226	112	89	76	63	39	3
Non-LOF	1243	759	636	577	451	293	28
LOF-Alternative	346	245	221	195	161	112	9

p=0.016  
NS

Representation of genes involved in metabolism of clopidogrel.



Pathway [images and data](#) are available under a Creative Commons BY-SA 4.0 license: ClinPGx.org

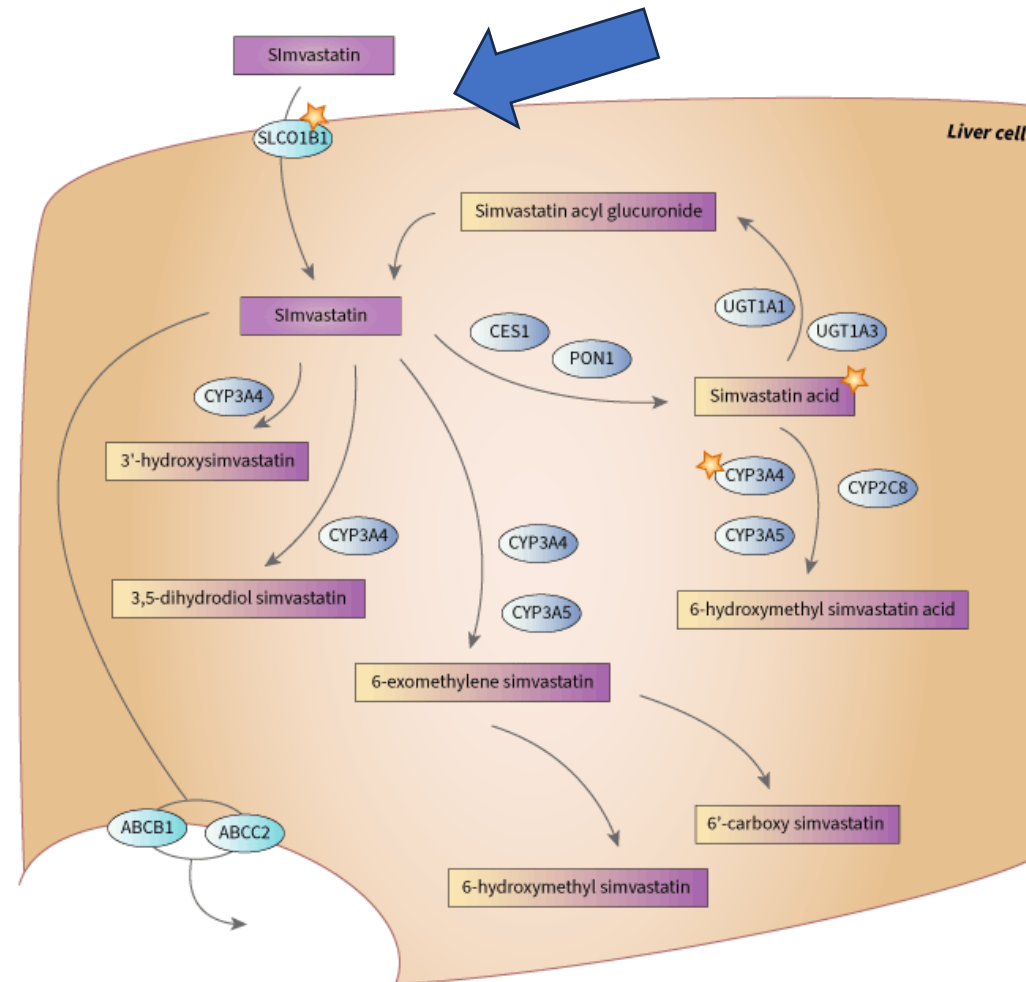
# Drug-Transporter Genes of Interest

- Several transporters on the cell surface have genetic polymorphisms that have clinical PGx implications
- The *SLCO1B1* gene encodes for OAT polypeptide B1, which mediates the uptake of  $\beta$ -hydroxy- $\beta$ -methylglutaryl-coenzyme A (HMG-CoA) reductase inhibitors (i.e., statins) into the liver
- The *ABCB1* gene encodes for the p-glycoprotein (*P-gp*) transporter, which typically functions to expel both drugs and xenobiotics from the cytoplasm of the cell
- Variations typically result in reduced function, increased bioavailability of drugs/xenobiotics, and increased risk for adverse effects

# Transporter

## Summary

Representation of the candidate genes involved in transport and metabolism of simvastatin.



Pathway [images and data](#) are available under a Creative Commons BY-SA 4.0 license. ClinPGx.org

# Immune-Related Genes of Interest

- The human leukocyte antigen (*HLA*) genes encode for proteins that recognize “self” from “non-self” and play a key role in the function of the immune system
  - They are among the most polymorphic genes in the human genome
- The presence of certain *HLA* alleles has been linked to serious, potentially life-threatening adverse skin reactions including Stevens-Johnson Syndrome, toxic epidermal necrosis, and/or hypersensitivity reactions
- *HLA* genes of interest and the medications associated with them include:
  - *HLA-B\*57:01*: abacavir
  - *HLA-B\*58:01*: allopurinol
  - *HLA-B\*15:02*: carbamazepine, oxcarbazepine, phenytoin, and lamotrigine

# Resources



- ClinPGx
  - <https://www.clinpgx.org/>
- FDA
  - <https://www.fda.gov/medical-devices/precision-medicine/table-pharmacogenetic-associations>

# PGx testing approaches

## **Pre-emptive**

- Screening
- Test results available in chart at time of prescribing
- Usually panels

## **Reactive**

- Targeted approach to therapy
  - Anticipation of beginning certain therapies
    - clopidogrel
  - Explain previous reactions
    - Medication failure
    - Adverse reactions
- Can be single gene or panel



# CPIC guidelines

Guidelines	Drugs	Genes
<a href="#">CFTR and Ivacaftor</a>	ivacaftor	<a href="#">CFTR</a>
<a href="#">CYP2B6 and efavirenz</a>	efavirenz	<a href="#">CYP2B6</a>
<a href="#">CYP2B6 and methadone</a>	methadone	<a href="#">CYP2B6</a>
<a href="#">CYP2C19 and Clopidogrel</a>	clopidogrel	<a href="#">CYP2C19</a>
<a href="#">CYP2C19 and Proton Pump Inhibitors</a>	dexlansoprazole esomeprazole lansoprazole omeprazole pantoprazole rabeprazole	<a href="#">CYP2C19</a>
<a href="#">CYP2C19 and Voriconazole</a>	voriconazole	<a href="#">CYP2C19</a>
<a href="#">CYP2C9 and NSAIDs</a>	aceclofenac aspirin celecoxib diclofenac flurbiprofen ibuprofen indomethacin lornoxicam lumiracoxib meloxicam nabumetone naproxen piroxicam tenoxicam	<a href="#">CYP2C8</a> <a href="#">CYP2C9</a>
<a href="#">CYP2C9, HLA-B and Phenytoin</a>	fosphenytoin phenytoin	<a href="#">CYP2C9</a> <a href="#">HLA-B</a>
<a href="#">CYP2C9, VKORC1, CYP4F2 and Warfarin</a>	warfarin	<a href="#">CYP2C9</a> <a href="#">CYP4F2</a> <a href="#">VKORC1</a>
<a href="#">CYP2D6 and Atomoxetine</a>	atomoxetine	<a href="#">CYP2D6</a>

PPIs!

NSAIDs!

<a href="#">CYP2D6 and Ondansetron and Tropisetron</a>	ondansetron tropisetron	<a href="#">CYP2D6</a>
<a href="#">CYP2D6 and Tamoxifen</a>	tamoxifen	<a href="#">CYP2D6</a>
<a href="#">CYP2D6, ADRB1, ADRB2, ADRA2C, GRK4, and GRK5 and Beta-Blockers</a>	acebutolol atenolol betaxolol bisoprolol carvedilol esmolol labetalol metoprolol nadolol nebivolol pindolol propranolol sotalol	<a href="#">ADRA2C</a> <a href="#">ADRB1</a> <a href="#">ADRB2</a> <a href="#">CYP2D6</a> <a href="#">GRK4</a> <a href="#">GRK5</a>
<a href="#">CYP2D6, CYP2C19 and Tricyclic Antidepressants</a>	amitriptyline clomipramine desipramine doxepin imipramine nortriptyline trimipramine	<a href="#">CYP2C19</a> <a href="#">CYP2D6</a>
<a href="#">CYP2D6, CYP2C19, CYP2B6, SLC6A4, HTR2A and Serotonin Reuptake Inhibitor Antidepressants</a>	citalopram desvenlafaxine duloxetine escitalopram fluoxetine fluvoxamine levomilnacipran milnacipran paroxetine sertraline venlafaxine vilazodone vortioxetine	<a href="#">CYP2B6</a> <a href="#">CYP2C19</a> <a href="#">CYP2D6</a> <a href="#">HTR2A</a> <a href="#">SLC6A4</a>
<a href="#">CYP2D6, OPRM1, COMT, and Opioids</a>	alfentanil buprenorphine codeine fentanyl hydrocodone hydromorphone levomethadone methadone morphine naltrexone oxycodone remifentanyl sufentanil tramadol	<a href="#">COMT</a> <a href="#">CYP2D6</a> <a href="#">OPRM1</a>

SSRIs/SNRIs!

Opioids!

<a href="#">CYP3A5 and Tacrolimus</a>	tacrolimus	<a href="#">CYP3A5</a>
<a href="#">DPYD and Fluoropyrimidines</a>	capecitabine fluorouracil tegafur	<a href="#">DPYD</a>
<a href="#">HLA-A, HLA-B and Carbamazepine and Oxcarbazepine</a>	carbamazepine oxcarbazepine	<a href="#">HLA-A</a> <a href="#">HLA-B</a>
<a href="#">HLA-B and Abacavir</a>	abacavir	<a href="#">HLA-B</a>
<a href="#">HLA-B and Allopurinol</a>	allopurinol	<a href="#">HLA-B</a>
<a href="#">IFNL3 and Peginterferon-alpha-based Regimens</a>	peginterferon alfa-2a peginterferon alfa-2b ribavirin	<a href="#">IFNL3</a> <a href="#">IFNL4</a>
<a href="#">MT-RNR1 and Aminoglycosides</a>	amikacin dibekacin gentamicin kanamycin neomycin netilmicin paromomycin plazomicin ribostamycin streptomycin tobramycin	<a href="#">MT-RNR1</a>
<a href="#">NAT2 and Hydralazine</a>	hydralazine	<a href="#">NAT2</a>
<a href="#">RYR1, CACNA1S and Volatile anesthetic agents and Succinylcholine</a>	desflurane enflurane halothane isoflurane methoxyflurane sevoflurane succinylcholine	<a href="#">CACNA1S</a> <a href="#">RYR1</a>
<a href="#">SLCO1B1, ABCG2, CYP2C9, and Statins</a>	atorvastatin fluvastatin lovastatin pitavastatin pravastatin rosuvastatin simvastatin	<a href="#">ABCG2</a> <a href="#">CYP2C9</a> <a href="#">CYP3A4</a> <a href="#">CYP3A5</a> <a href="#">HMGCR</a> <a href="#">SLCO1B1</a>
<a href="#">TPMT, NUDT15 and Thiopurines</a>	azathioprine mercaptopurine thioguanine	<a href="#">NUDT15</a> <a href="#">TPMT</a>
<a href="#">UGT1A1 and Atazanavir</a>	atazanavir	<a href="#">UGT1A1</a>

## Statins!

[G6PD](#)

[G6PD](#)

ND

aminosaliclic acid  
 aspirin  
 chloramphenicol  
 chloroquine  
 chlorpropamide  
 ciprofloxacin  
 dabrafenib  
 dapsone  
 dimercaprol  
 doxorubicin  
 furazolidone  
 gliclazide  
 glimepiride  
 glipizide  
 glyburide  
 hydroxychloroquine  
 mafenide  
 mepacrine  
 mesalazine  
 methylene blue  
 moxifloxacin  
 nalidixic acid  
 nicorandil  
 nitrofurantoin  
 nitrofurantoin  
 norfloxacin  
 ofloxacin  
 pegloticase  
 phenazopyridine  
 primaquine  
 probenecid  
 quinine  
 rasburicase  
 sodium nitrite  
 sulfacetamide  
 sulfadiazine  
 sulfadimidine  
 sulfamethoxazole /  
 trimethoprim  
 sulfanilamide  
 sulfasalazine  
 sulfisoxazole  
 tafenoquine  
 tolazamide  
 tolbutamide  
 toluidine blue  
 trametinib  
 vitamin c  
 vitamin k

# MORE THAN JUST PGX RESULTS

- **Phenoconversion**

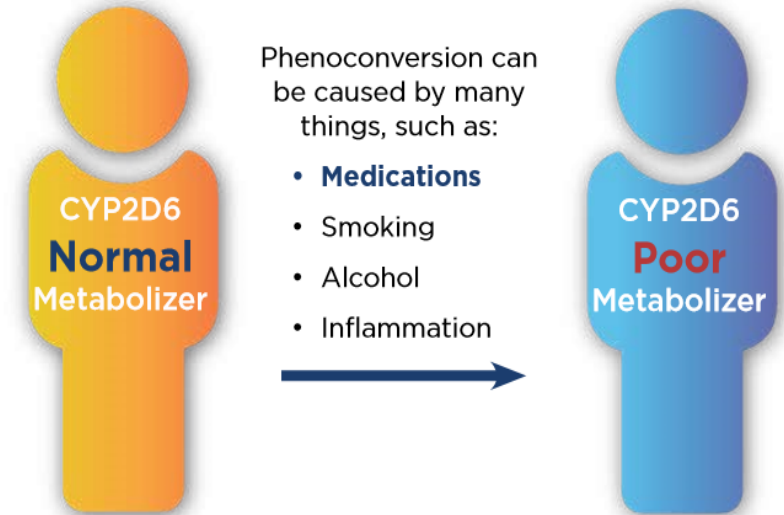
- A phenomenon by which an individual's genotype-predicted phenotype is transformed into another by factors such as drug interactions or diseases.
- Reversible upon discontinuation of offending medication

- **Commonly Used Strong CYP2D6 Inhibitors:**

- Paroxetine, fluoxetine, bupropion

## PHENOCONVERSION

**Phenoconversion** is a phenomenon that converts genotypic normal metabolizers into phenotypic poor metabolizers of medications.



She takes acetaminophen/codeine and is a genetically **normal** CYP2D6 metabolizer. She is experiencing good pain relief with standard dosing.

She was then started on buPROPion. This causes phenoconversion of her **normal** CYP2D6 metabolizer status to be transiently changed to CYP2D6 **poor** metabolizer. Now she may not obtain adequate pain relief with codeine, so alternative therapies should be explored.

### Common medications that cause phenoconversion:

- buPROPion (Wellbutrin®) (CYP2D6)
- FLUoxetine (Prozac®) (CYP2D6)
- PARoxetine (Paxil®) (CYP2D6)

Please reference the Flockhart Table™ for more medications:  
<https://drug-interactions.medicine.iu.edu/MainTable.aspx>

Phenoconversion is reversible upon discontinuing the causative medication

# Phenoconversion Resources

- Flockhart Table
  - <https://drug-interactions.medicine.iu.edu/main-table>
- UF PROP Calculator
  - <https://precisionmedicine.ufhealth.org/how-to-interpret-results/phenoconversion-calculator/>

## Inhibitors

Inhibitors compete with other drugs for a particular enzyme thus affecting the optimal level of metabolism of the substrate drug which in many cases affect the individual's response to that particular medication, e.g. making it ineffective.

★★ A **Strong inhibitor** is one that causes a ≥ 5-fold increase in the plasma AUC values or more than 80% decrease in clearance.  
■ A **Moderate inhibitor** is one that causes a 2-fold to < 5-fold increase in the plasma AUC values or 50-80% decrease in clearance.  
● A **Weak inhibitor** is one that causes a ≥ 1.25-fold but < 2-fold increase in the plasma AUC values or 20-50% decrease in clearance.  
▲▲ **In-Vitro Only** In-Vitro Only evidence only.  
◆ **TBD** Inhibitor strength level is under review.

1A2	2B6	2C19	2C8	2C9	2D6	2E1	3A4/5
amiodarone ▲ cimetidine ● ciprofloxacin ★★ efavirenz ● fluvoxamine ★★ furafylline ▲ methoxsalen ▲ quercetin ● ribociclib ● rucaparib ■ simeprevir ● vemurafenib ■ zileuton ●	clopidogrel ● thiotepa ● ticlopidine ★★ voriconazole ■ felbamate ● fluconazole ★★ fluoxetine ■ fluvoxamine ★★ isoniazid ● ketoconazole ■ luliconazole ● modafinil ● omeprazole ● oral contraceptives ● oritavancin ▲ quercetin ▲ rucaparib ● ticlopidine ★★ topiramate ◆ voriconazole ■	armodafinil ● chloramphenicol ● cimetidine ● esomeprazole ■ felbamate ● glitazones ▲ fluoxetine ■ fluvoxamine ★★ isoniazid ● ketoconazole ■ luliconazole ● modafinil ● omeprazole ● oral contraceptives ● oritavancin ▲ quercetin ▲ rucaparib ● ticlopidine ★★ topiramate ◆ voriconazole ■	abiraterone ● clopidogrel ■ deferasirox ■ efavirenz ● gemfibrozil ★★ glitazones ▲ lapatinib ● letemovir ▲ montelukast ▲ quercetin ● teriflunomide ■ trimethoprim ■ tucatinib ●	amiodarone ■ capecitabine ● ceritinib ● efavirenz ● fenofibrate ▲ fluconazole ■ fluvastatin ▲ fluvoxamine ▲ isoniazid ● metronidazole ■ phenylbutazone ■ quercetin ● rucaparib ● sulfamethoxazole ● sulfaphenazole ★★ voriconazole ● zafirlukast ●	abiraterone ■ amiodarone ● bupropion ★★ celecoxib ● chlorpromazine ▲ cimetidine ● cinacalcet ■ citalopram ● clemastine ▲ clobazam ■ clomipramine ● cocaine ▲ diphenhydramine ● doxepin ■ duloxetine ■ escitalopram ● fluoxetine ★★ halofantrine ■ haloperidol ▲ hydroxychloroquine ● hydroxyzine ▲ levomepromazine ●	diethyl-dithiocarbamate ★★ disulfiram ★★ quercetin ● ribociclib ▲	adagrasib ◆ amlodipine (3A5) ■ aprepitant ■ atomoxetine ● boceprevir ◆ ceritinib ★★ chloramphenicol ▲ cimetidine ● ciprofloxacin ■ clarithromycin ★★ crizotinib ■ delavirdine ★★ diltiazem ■ entrectinib ● erythromycin ■ esomeprazole ● fluconazole ■ grapefruit juice ■ idelalisib ★★ imatinib ■ indinavir ★★ itraconazole ★★

## CYP2D6 Phenoconversion Calculator



The PROP™ Pharmacogenetics Calculator is intended to help clinicians integrate a standardized method of assessing CYP2D6 phenoconversion into practice when a CYP2D6 genotype is available. The CYP2D6 drug metabolizing enzyme is susceptible to inhibition by concomitant drugs, which can lead to a clinical phenotype that is different from the genotype-based phenotype, a process referred to as phenoconversion. Phenoconversion is highly prevalent but not widely integrated into practice because of either limited experience on how to integrate or lack of knowledge that it has occurred.

# Pharmacists Role

- Knowledge gaps are a well-known barrier for both healthcare professionals and patients
  - Be the point of contact for patients and healthcare professionals in interpreting PGx test results and providing educational resources
- Pharmacists are broadly trained in a number of medication-related areas, including pharmacology, pharmacokinetics, and pharmacodynamics
  - This places pharmacists in a unique position in dealing with the complexities of pharmacotherapy in the era of PGx
- Guide PGx implementation efforts and educate healthcare professionals in the adoption of PGx testing
- Create and advocate for PGx clinical decision support services to minimize drug-drug interactions
- Provide consultations about PGx test results to patients
- Collaborate with healthcare providers from multiple disciplines (e.g. physicians, nurse, genetic counselors) to ensure their patients receive the best possible care
- Involvement in PGx research and facilitating the development of clinical practice guidelines



# Emerging trend: adding PGx into clinical calculators and algorithms

Genetics is just one piece of the patient puzzle.

Important to consider other factors.



# Clinical Factors

- <http://www.warfarin-dosing.org/Source/Home.aspx>

## WARFARINDOSING

[www.WarfarinDosing.org](http://www.WarfarinDosing.org)

> [Warfarin Dosing](#)

> [Clinical Trial](#)

> [Outcomes](#)

> [Hemorrhage Risk](#)

> [Patient Education](#)

> [Contact Us](#)

> [References](#)

> [Glossary](#)

> [About Us](#)

User:  
Patient:  
[Version 4.0](#)  
Build : May 2, 2024

### Required Patient Information

Age:  Sex:  Ethnicity:   
Race:   
Weight:  lbs or  kgs  
Height: ( feet and  inches) or ( cms)  
Smokes:  Liver Disease:   
Indication:   
Baseline INR:  Target INR:  ☐ Randomize & Blind  
Amiodarone/ Dose:  mg/day  
Statin/HMG CoA Reductase Inhibitor:  
  
Any azole (eg. Fluconazole):   
Sulfamethoxazole/:

### Genetic Information

VKORC1-1639/3673:   
CYP4F2 V433M:   
GGCX rs11676382:   
CYP2C9\*2:   
CYP2C9\*3:   
CYP2C9\*5:   
CYP2C9\*6:

☐ [Accept Terms of Use](#)

> ESTIMATE WARFARIN DOSE

# Models of Delivering PGx Services

- Health-system Prescriber-led:
  - Sole provider-led
    - Physician, mid-level provider (genetic counselor, nurse practitioner, physician associate/assistant), pharmacist provides all PGx services to patient
    - Supported largely through clinical decision support (CDS) tools built into electronic health record (EHR)
      - Alert prescriber to offer PGx testing prior to prescription of PGx-relevant medication
      - Actionable recommendations for medication prescription
  - Interdisciplinary team
    - Prescriber works collaborative with other members of interdisciplinary team who interact with patient to provide PGx services
      - Team may include a clinical pharmacist, genetic counselor, and nurses
    - Discusses PGx testing with patient and orders testing
    - PGx results are interpreted by a member of the team and recommendations are discussed with team members before a final decision is made about the medication



# Models of Delivering PGx Services (cont.)

- PGx consultation service
  - Patient is referred to or independently decides to visit a consultation individual/team who provides PGx services
    - Team can include clinical pharmacists, genetic counselors, nurses, etc.
  - Consultation note with recommendations can be provided to prescriber
- Community pharmacist-led:
  - Pharmacist provides PGx services to patient and discusses recommendations with prescriber
    - Recommending PGx testing
    - Ordering the test
    - Interpreting PGx results
    - Provide recommendations to prescriber

# Incorporating PGx into Community Pharmacy Practice

- Direct-to-consumer (DTC) PGx testing is become more readily available for patients
  - Testing that is not prescriber-ordered
  - Some downsides – so use with caution
- The expansion of DTC testing in addition to prescriber-ordered PGx testing will continue to increase the awareness of PGx testing and desire for PGx interpretation services
- Community pharmacies are ideal locations to implement PGx services due to:
  - Easy access for many patients
  - Direct pharmacist to patient contact to provide knowledgeable PGx education to patients
  - Point of care PGx testing can be completed in the pharmacy
  - PGx services can be implemented into already existing medication therapy management (MTM) services

# Incorporating PGx into Community Pharmacy Practice (cont.)

- Various steps can be taken to implement PGx services into pharmacy practice:
  - Assess pharmacy readiness
  - Establish a workflow
  - Collaborate with prescribers (if needed)
  - Identify suitable patients for PGx testing
  - Obtain PGx testing and results
  - Interpret PGx test results
  - Provide a recommendation

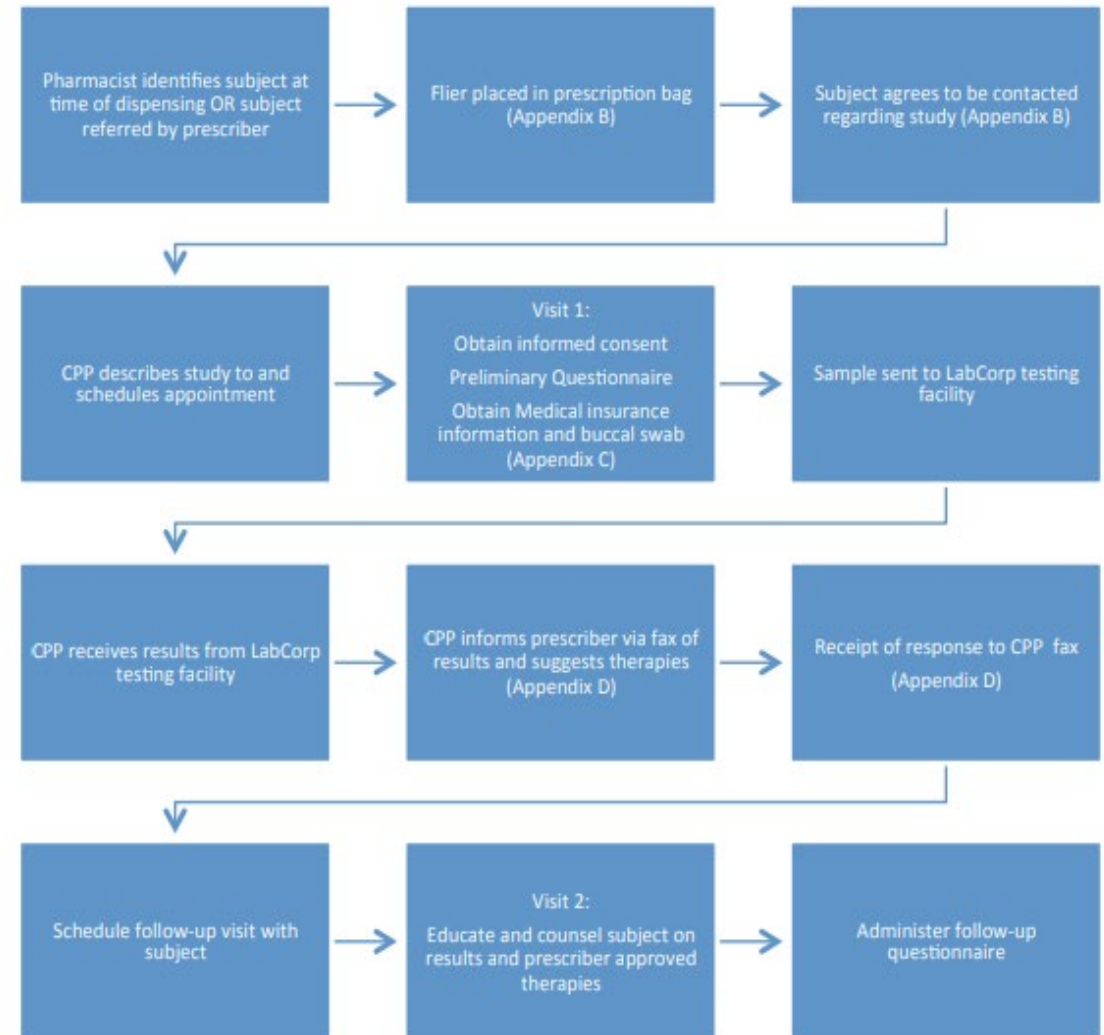
# Community Pharmacy Foundation

- Implementation of a Personalized Medicine (Pharmacogenomics) Service in a Community Pharmacy
- Chapel Hill, NC

[https://www.communitypharmacyfoundation.org/resources/grant\\_docs/CPFGrantDoc\\_44468.pdf](https://www.communitypharmacyfoundation.org/resources/grant_docs/CPFGrantDoc_44468.pdf)

Accessed: 10/31/2025

Flow Chart: Study Procedure



# Assess Pharmacy Readiness

- Evaluate pharmacy's scope and whether PGx services can be implemented alongside other services offered
  - Implementation alongside MTM can provide further optimization of pharmacotherapy
- Ensure pharmacists are properly educated about PGx
  - Lack of knowledge and confidence about PGx has been identified as a barrier for many pharmacists
- There are several options for pharmacists to educate themselves on PGx (including but not limited to):
  - ASHP Pharmacogenomics Certificate
  - NCPA Implementing Pharmacogenomics
  - ACCP Precision Medicine: Applied Pharmacogenomics
  - Test2Learn

Caudle KE, Whirl-Carrillo M, Relling MV, et al. Advancing Clinical Pharmacogenomics Worldwide Through the Clinical Pharmacogenetics Implementation Consortium (CPIC). *Clinical Pharmacology & Therapeutics*. Published online July 18, 2025. doi:<https://doi.org/10.1002/cpt.70005>

American Society of Health-System Pharmacists. *Pharmacogenomics Certificate* [online course]. Release date April 24 2024. Accessed October 20 2025. <https://elearning.ashp.org/products/11488/pharmacogenomics-certificate>.

<https://www.test2learn.org/>

National Community Pharmacists Association. *Implementing Pharmacogenomics* [online course]. Release date June 15, 2023. Accessed October 20, 2025. <https://ncpa.org/implementing-pharmacogenomics> [ncpa.org](https://ncpa.org)

American College of Clinical Pharmacy. *Precision Medicine: Applied Pharmacogenomics Certificate Program* [online course]. Release date September 9 2025. Accessed October 20 2025. <https://www.accp.com/PGX>

# Establish a Workflow

- Determining how to implement PGx services into the community pharmacy workflow is extremely important
- Factors to consider include:
  - Adequate staffing for services
  - Appropriate space for conducting testing (e.g. a consultation room)
  - Patient identification to be collected
    - (e.g. date of birth, gender, ethnicity, medication use, etc.)
  - Obtaining informed consent from patients
  - Time and staff to interpret PGx results and provide recommendations

# Collaborate with Prescribers

- Collaborating with prescribers is important to ensure that recommendations made by community pharmacists can be implemented
- Engaging with prescribers also:
  - Raises awareness of PGx services
  - Allows the prescribers to ask questions
  - Can ensure a reliable method of communication between pharmacy and prescriber is established

Thornley T, Esquivel B, Wright DJ, Dop HVD, Kirkdale CL, Youssef E. Implementation of a Pharmacogenomic Testing Service through Community Pharmacy in the Netherlands: Results from an Early Service Evaluation. *Pharmacy (Basel)*. 2021;9(1):38. Published 2021 Feb 12. doi:10.3390/pharmacy9010038

# Identify Suitable Patients for PGx Testing

- Patients who are suitable for PGx testing can be recruited to the pharmacy in various ways:
  - Identification by community pharmacists
  - Referral from prescribers
  - Patient request of the service
    - Marketing materials can be created to display within the pharmacy
- Potential suitable candidates for PGx testing include patients who:
  - Are on medications with actionable PGx recommendations (e.g. clopidogrel)
  - Have a lack of response to various medications (e.g. multiple antidepressants)
  - Experience many side effects from their medication

Thornley T, Esquivel B, Wright DJ, Dop HVD, Kirkdale CL, Youssef E. Implementation of a Pharmacogenomic Testing Service through Community Pharmacy in the Netherlands: Results from an Early Service Evaluation. *Pharmacy (Basel)*. 2021;9(1):38. Published 2021 Feb 12. doi:10.3390/pharmacy9010038



# Obtain PGx Test Results

- PGx test results can come from various sources:
  - Direct-to-consumer (DTC) PGx tests
  - PGx data located in electronic health records
    - Internal vs external labs
  - Healthcare provider-ordered PGx tests
  - Community pharmacist-ordered PGx tests

# Direct-to-Consumer (DTC) Testing

- Direct-to-consumer (DTC) tests can be sold in pharmacies
  - Includes CYP2C19 DTC tests, which is clinically relevant for clopidogrel and citalopram dosing
- With DTC testing, patients can bring PGx results directly to the community pharmacy
- A pharmacist can interpret the results and provide information and recommendations to the patient's prescriber
- Consider collaborative practice agreement for access to more clinically relevant PGx tests

# Healthcare Provider- and Community Pharmacist-Ordered PGx Testing

- PGx testing can be ordered by healthcare providers (e.g. physicians, nurse practitioners, etc.)
- Community pharmacists can establish collaborative practice agreements (CPAs) with prescribers that allows them to order PGx testing
  - Allowing pharmacists to order tests can increase efficiency and decrease clinic visits for patients
- DNA samples for testing can be collected in the pharmacy
  - After collection, samples can then be sent to a CLIA accredited lab who report the results

# PGx Data in Electronic Health Records

- A patient's PGx information can also be accessed through electronic health records (EHR), if accessible
- For example, some EHRs can integrate CPIC guidelines into its system and provide:
  - Prescribing alerts
  - PGx clinical decision support
  - Therapeutic recommendations
- Pharmacists can use these tools and their knowledge to create their recommendations

# Interpret PGx Test Results

- Once the results are received, pharmacists can then interpret the results
- Perform a medication review with consideration of patient's genotypes and phenotypes
- Examples:
  - Patient's genotype is CYP2C19 \*1/\*1 and phenotype is a normal metabolizer
    - If this patient was taking clopidogrel, they would have the expected response to this drug in terms of efficacy and side effect profile
    - No action needed
  - Patient's genotype is CYP2C9 \*2/\*3 and phenotype is a poor metabolizer
    - If this patient was taking meloxicam, they would be at risk for increased plasma concentrations and adverse effects
    - Suggest an alternate medication
  - Patient's genotype is CYP2D6 \*1/\*2x2 and phenotype is ultrarapid metabolizer
    - If this patient was taking codeine, they would be at risk for increased formation of morphine and toxicity
    - Suggest an alternate medication

# Provide a Recommendation

- After completing the medication review and interpreting a patient's PGx results, provide a recommendation with actionable steps
  - Examples:
    - Reduce medication dose due to increased risk of adverse effects
    - Increase medication dose to achieve desired clinical effect
    - Suggest an alternate medication that is not affected by the patient's specific PGx results
    - Increased monitoring
    - No action needed if no medications implicated
- CPIC or DPWG clinical guidelines and FDA labels can be helpful for determining recommendations
- Counsel patient on PGx limitations, their PGx results, including what the results mean, how it affects their current medications, recommended changes to pharmacotherapy, additional monitoring, how it may affect future medications, and how it may explain previous medication failures
- Communicate recommendation to prescriber via previously determined method of communication

# Build on what has been done

► [Pharmgenomics Pers Med](#). 2021 Jul 15;14:877–886. doi: [10.2147/PGPM.S314972](#)

## Independent Community Pharmacists' Experience in Offering Pharmacogenetic Testing

[Susanne B Haga](#)<sup>1,✉</sup>, [Rachel Mills](#)<sup>1</sup>, [Jivan Moaddeb](#)<sup>1</sup>, [Yiling Liu](#)<sup>1</sup>, [Deepak Voora](#)<sup>1</sup>

► [Author information](#) ► [Article notes](#) ► [Copyright and License information](#)

PMCID: PMC8289463 PMID: [34290521](#)



Journal of the American Pharmacists  
Association

Volume 52, Issue 6, November–December 2012, Pages e259–e265



Experience

## Making pharmacogenetic testing a reality in a community pharmacy

[Shanna K. O'Connor PharmD, BCPS](#) (professor), [Stefanie P. Ferreri PharmD, CPP, BCACP, CDE, FAPhA](#) (Clinical Associate Professor and Director) ,  
[Natasha M. Michaels PharmD, CPP](#) (Clinical Coordinator),  
[Rebecca W. Chater BSPharm, MPH, FAPhA](#) (Executive Vice President), [Anthony J. Viera MD, MPH](#) (Associate Professor), [Hawazin Faruki](#) (Vice President), [Howard L. McLeod PharmD, FCCP](#),  
[Mary Roederer](#) (Research Assistant Professor)

REVIEW · Volume 63, Issue 2, P459–476.E6, March–April, 2023

Download Full Issue

## Mapping the implementation of pharmacogenomic testing in community pharmacies 2003–2021 using the Theoretical Domains Framework: A scoping review

[Heba A.T. Aref](#) · [Mark J. Makowsky](#) · [Janice Y. Kung](#) · [Lisa M. Guirguis](#)

► [Pharmacogenomics](#). 2017 Feb 22;18(4):327–335. doi: [10.2217/pgs-2016-0175](#)

## Assessing feasibility of delivering pharmacogenetic testing in a community pharmacy setting

[Susanne B Haga](#)<sup>1,1\*,</sup>, [Jivan Moaddeb](#)<sup>1,1</sup>, [Rachel Mills](#)<sup>1,1</sup>, [Deepak Voora](#)<sup>1,1</sup>

► [Author information](#) ► [Article notes](#) ► [Copyright and License information](#)

PMCID: PMC5558549 PMID: [28244804](#)

Research | [Open access](#) | Published: 22 March 2022

## Co-designing a community pharmacy pharmacogenomics testing service in the UK

[Tim Rendell](#) , [Julie Barnett](#) & [David Wright](#)

[BMC Health Services Research](#) **22**, Article number: 378 (2022) | [Cite this article](#)

# Key Takeaways

- PGx is the study of how a person's genes may affect their response to medications
- PGx seeks to:
- Improve drug safety (avoid toxicity) and increase drug efficacy
- Reputable resources are available for pharmacogenomics information and clinical recommendations (ClinPGx, FDA)



# Case Study

YT is a 68 yof who had a PGx panel drawn preemptively. Their relevant past medical history is significant for hypertension, dyslipidemia, coronary artery disease, glaucoma, erosive esophagitis, and depressive disorder.

Drug allergies: lisinopril (cough)

Current medications with PGx considerations:

- Atorvastatin 40 mg once daily
- Metoprolol tartrate 50 mg twice a day
- Paroxetine 20 mg once daily
- Pantoprazole 40 mg once daily

## Results of PGx Panel

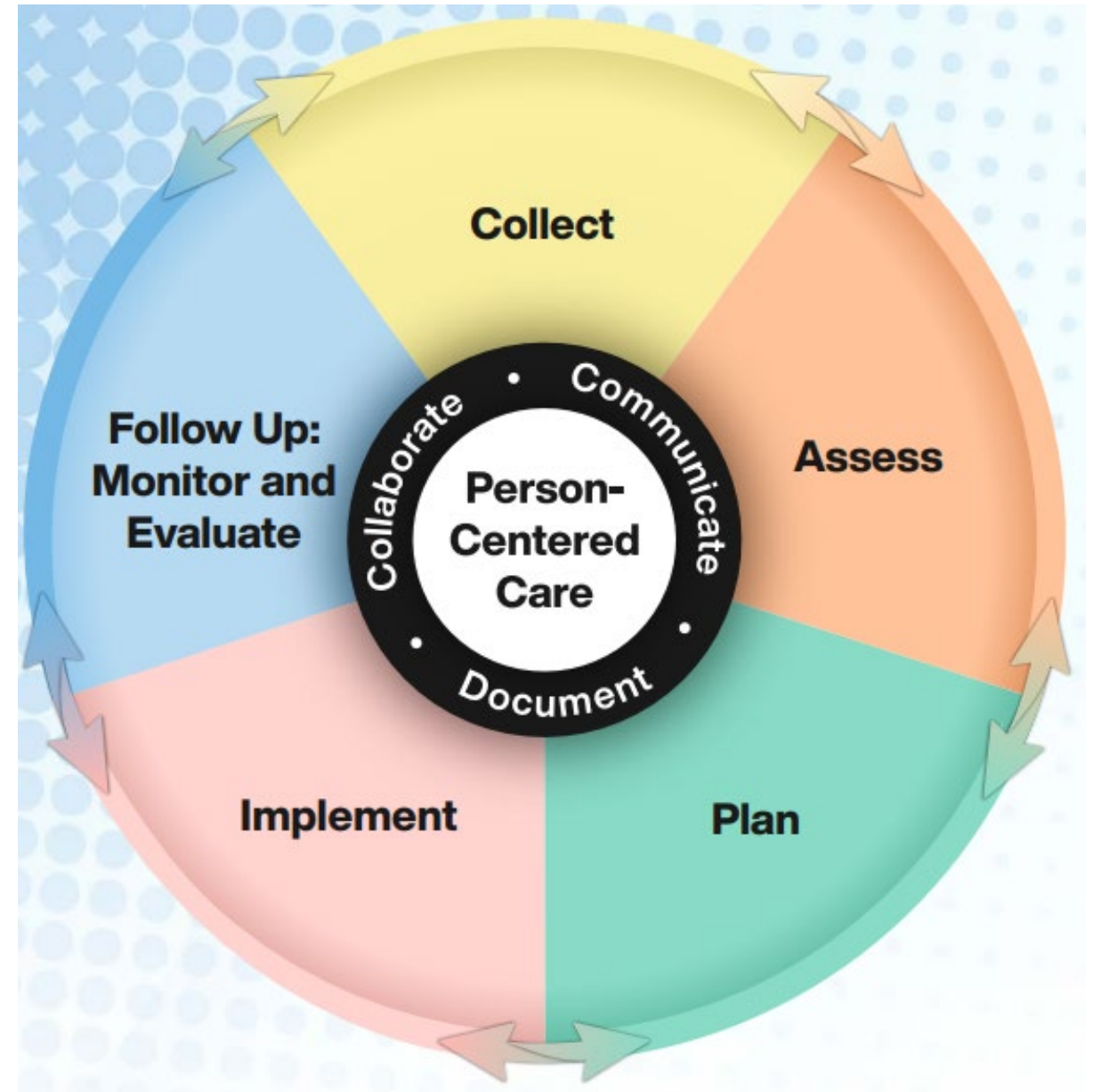
Gene	Genotype	Activity
CYP2B6	*1/*1	Normal metabolizer
CYP2C19	*1/*17	<b>Rapid metabolizer</b>
CYP2D6	*1/*2 (activity score of 2)	Normal metabolizer
CYP2C9	*1/*1	Normal metabolizer
VKORC1	c.-1639G>A	<b>Intermediate warfarin sensitivity</b>
CYP3A5	*1/*3	<b>Intermediate metabolizer</b>
HLA-B*57:01	Not present	Low risk
SLCO1B1	*1/*14	Normal function

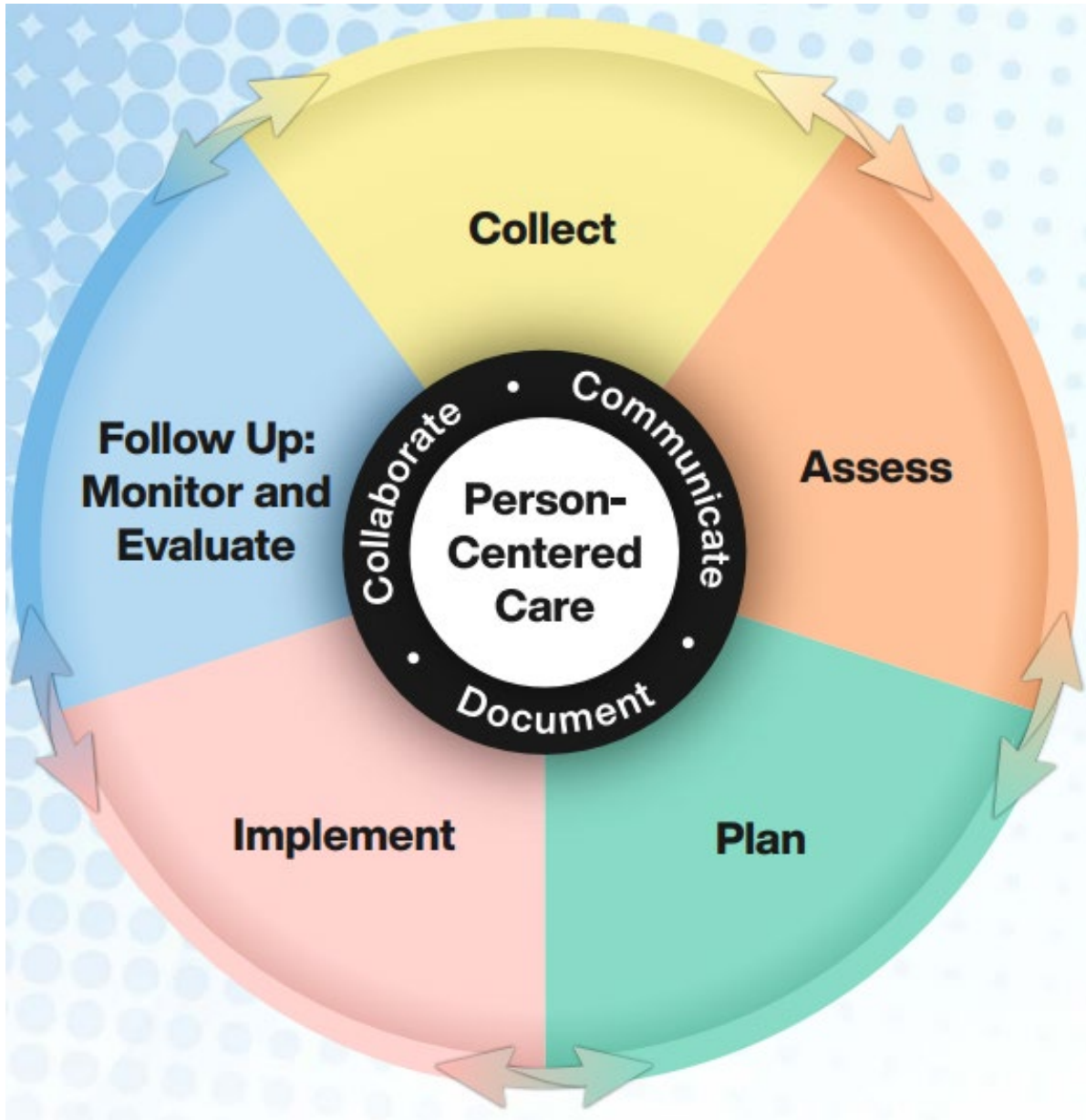
Question: Given that the patient is a CYP2C19 rapid metabolizer, which of the following options would be most appropriate?

- Increase the dose of atorvastatin from 40 mg to 80 mg due to SLCO1B1
- Switch metoprolol tartrate to bisoprolol due to CYP2D6
- Decrease the dose of paroxetine due to CYP2D6
- Increase the dose of pantoprazole by 50-100% due to CYP2C19

# Collect

- Pertinent medical history in relation to PGx includes dyslipidemia, hypertension, depression and erosive esophagitis
- Genes of interest include CYP2D6, SLCO1B1, ABCG2, CYP2C19



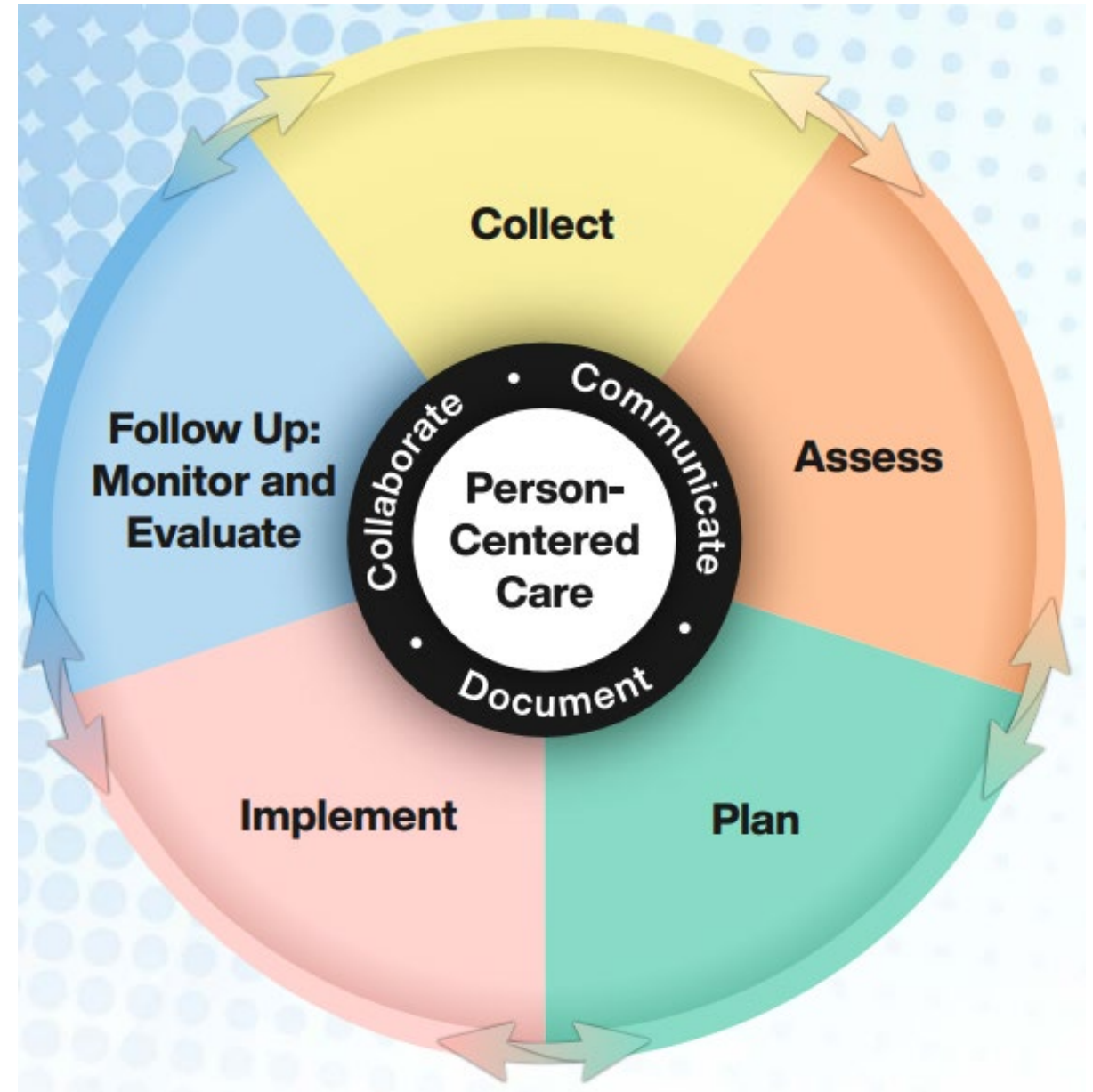


# Assess

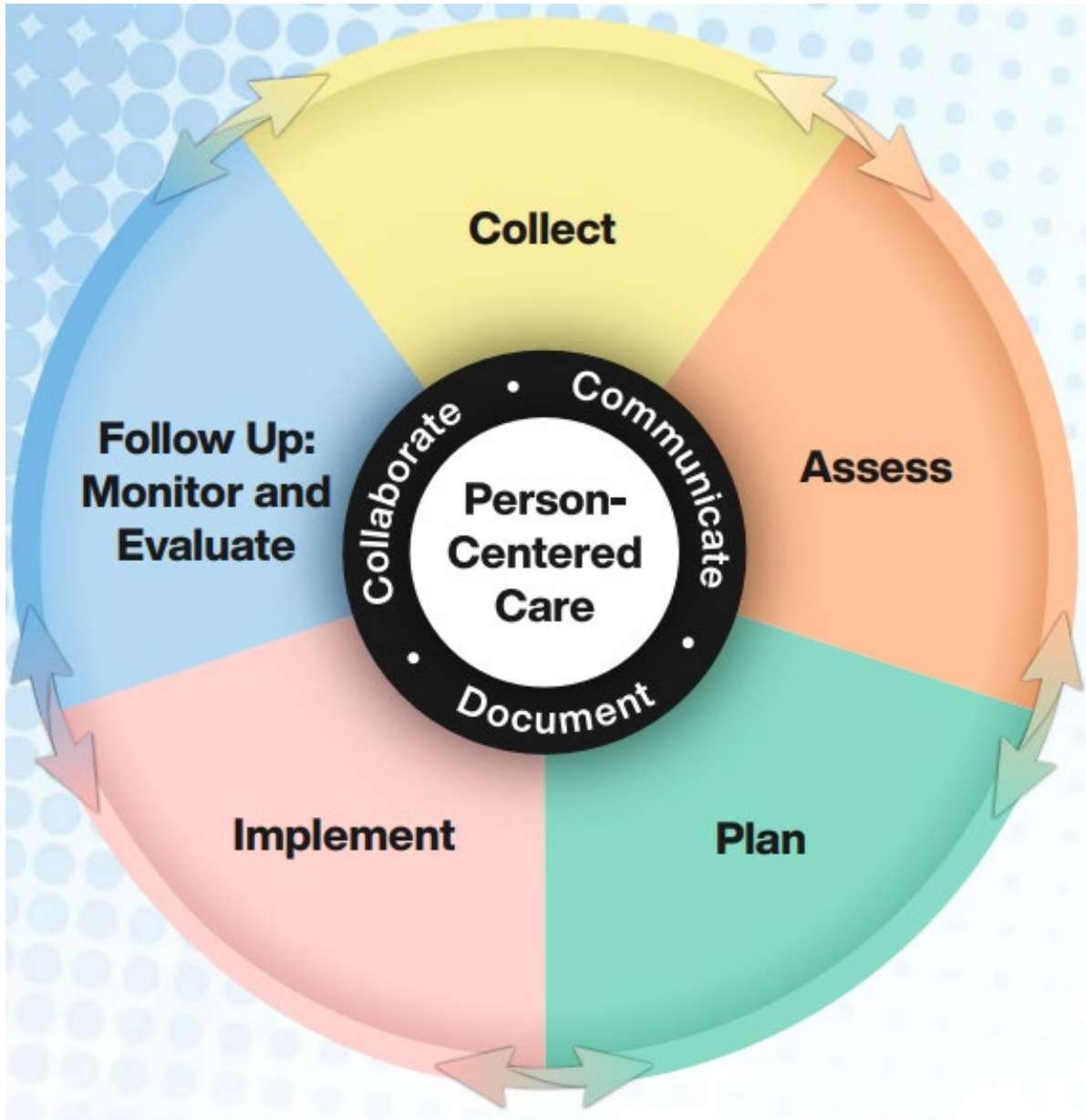
- Regarding dyslipidemia, the patient is SLCO1B1 normal function, suggesting that they are not at an increased risk of statin-associated muscle symptoms (SAMS)
- Regarding erosive esophagitis, the patient is a rapid metabolizer of CYP2C19, which is the primary metabolizer of pantoprazole
  - They are at a higher risk of therapeutic failure
- On metoprolol and paroxetine, CYP2D6 normal metabolizer – continue with usual care – but wait – paroxetine is a CYP2D6 strong inhibitor affecting metoprolol

# Plan

- Patient's daily dose of pantoprazole should be considered for increase by 50-100% for erosive esophagitis
  - Can be given in divided doses
  - Could also consider rabeprazole or esomeprazole (less dependent on CYP2C19)
- Monitor for side effects on metoprolol





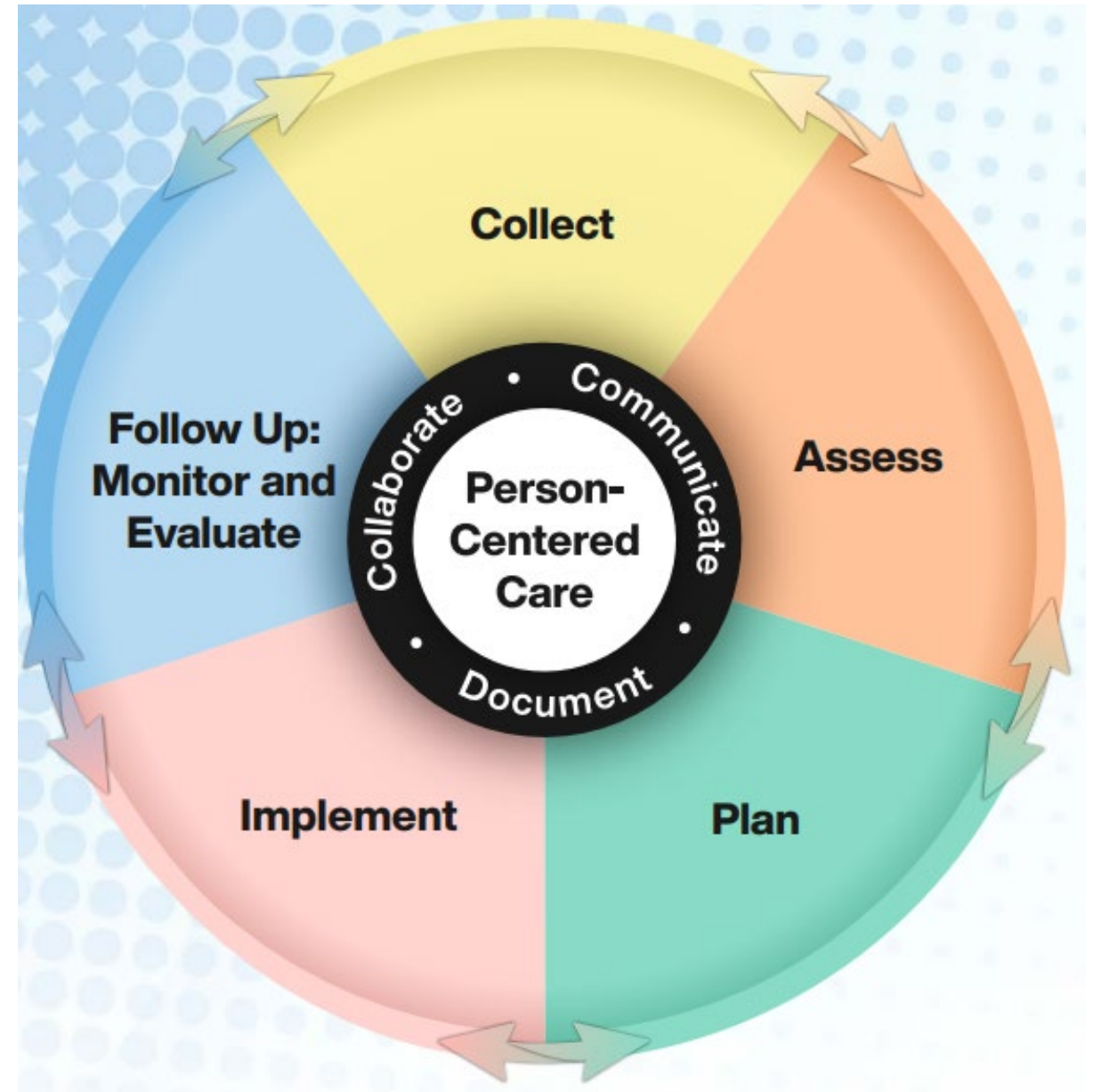


# Implement

- Contact patient's prescriber to consider PPI recommendation (and monitoring of BP and HR with metoprolol)
- Counsel patient on CYP2C19 rapid metabolizer status and implications for PPI dosing as well as metoprolol monitoring

# Follow Up: Monitor and Evaluate

- Resolution of symptoms and avoidance of side effects
- Development of adverse effects
  - Bradycardia, dizziness
  - Bone loss and fractures
  - Serum  $Mg^{2+}$ ,  $Ca^{2+}$
- Adherence and understanding



# Case Study

YT is a 68 yof who had a PGx panel drawn preemptively. Their relevant past medical history is significant for hypertension, dyslipidemia, coronary artery disease, glaucoma, erosive esophagitis, and depressive disorder.

Drug allergies: lisinopril (cough)

Current medications with PGx considerations:

- Atorvastatin 40 mg once daily
- Metoprolol tartrate 50 mg twice a day
- Paroxetine 20 mg once daily
- Pantoprazole 40 mg once daily

## Results of PGx Panel

Gene	Genotype	Activity
CYP2B6	*1/*1	Normal metabolizer
CYP2C19	*1/*17	<b>Rapid metabolizer</b>
CYP2D6	*1/*2 (activity score of 2)	Normal metabolizer
CYP2C9	*1/*1	Normal metabolizer
VKORC1	c.-1639G>A	<b>Intermediate warfarin sensitivity</b>
CYP3A5	*1/*3	<b>Intermediate metabolizer</b>
HLA-B*57:01	Not present	Low risk
SLCO1B1	*1/*14	Normal function

Question: Given that the patient is a CYP2C19 rapid metabolizer, which of the following options would be most appropriate?

- Increase the dose of atorvastatin from 40 mg to 80 mg due to SLCO1B1
- Switch metoprolol tartrate to bisoprolol due to CYP2D6
- Decrease the dose of paroxetine due to CYP2D6
- Increase the dose of pantoprazole by 50-100% due to CYP2C19**

# References

- Gammal RS, Cavallari LH, Lam Y. Clinical Pharmacogenomics. In: DiPiro JT, Yee GC, Haines ST, Nolin TD, Ellingrod VL, Posey L. eds. DiPiro's Pharmacotherapy: A Pathophysiologic Approach, 12th Edition. McGraw Hill; 2023. Accessed October 20, 2025. <https://accesspharmacy-mhmedical-com.ezproxy.lib.ndsu.nodak.edu/content.aspx?bookid=3097&sectionid=267224711>
- CPIC PHARMACOGENE CURATION STANDARD OPERATING PROCEDURE Overview of pharmacogenetic variant curation for assigning CPIC allele clinical function and translating diplotypes to phenotypes. Clinical Pharmacogenetics Implementation Consortium, July 2021.
- Iu.edu. Published 2025. <https://drug-interactions.medicine.iu.edu/main-table>
- Smith DM, Douglas MP, Aquilante CL, et al. Progress in Pharmacogenomics Implementation in the United States: Barrier Erosion and Remaining Challenges. Clinical Pharmacology & Therapeutics. Published online June 4, 2025. doi:<https://doi.org/10.1002/cpt.3736>
- Maruf AA, Aziz MA. The Potential Roles of Pharmacists in the Clinical Implementation of Pharmacogenomics. *Pharmacy (Basel)*. 2023;11(6):180. Published 2023 Nov 19. doi:10.3390/pharmacy11060180
- Waheed Z, Bunka M, Edwards L, et al. Characterizing models for delivery of pharmacogenomic testing: a scoping review. *Pharmacogenomics*. Published online October 14, 2025. doi:10.1080/14622416.2025.2571387
- Kisor DF, Petry NJ, Bright DR. Pharmacogenomics in the United States Community Pharmacy Setting: The Clopidogrel-CYP2C19 Example. *Pharmacogenomics Pers Med*. 2021;14:569-577. Published 2021 May 18. doi:10.2147/PGPM.S224894



# References (cont.)

- American Society of Health-System Pharmacists. *Pharmacogenomics Certificate* [online course]. Release date April 24 2024. Accessed October 20 2025. <https://elearning.ashp.org/products/11488/pharmacogenomics-certificate>.
- National Community Pharmacists Association. Implementing Pharmacogenomics [online course]. Release date June 15, 2023. Accessed October 20, 2025. <https://ncpa.org/implementing-pharmacogenomics> [ncpa.org](https://ncpa.org)
- American College of Clinical Pharmacy. *Precision Medicine: Applied Pharmacogenomics Certificate Program* [online course]. Release date September 9 2025. Accessed October 20 2025. <https://www.accp.com/PGX>
- Thornley T, Esquivel B, Wright DJ, Dop HVD, Kirkdale CL, Youssef E. Implementation of a Pharmacogenomic Testing Service through Community Pharmacy in the Netherlands: Results from an Early Service Evaluation. *Pharmacy (Basel)*. 2021;9(1):38. Published 2021 Feb 12. doi:10.3390/pharmacy9010038
- Caudle KE, Whirl-Carrillo M, Relling MV, et al. Advancing Clinical Pharmacogenomics Worldwide Through the Clinical Pharmacogenetics Implementation Consortium (CPIC). *Clinical Pharmacology & Therapeutics*. Published online July 18, 2025. doi:<https://doi.org/10.1002/cpt.70005>
- Clinical Pharmacogenomics Resource (ClinPGx). Genotype. Accessed October 21, 2025. <https://www.clinpgx.org/genotype>
- Coumau A, Coumau C, Csajka C. Implementing pharmacogenetic testing in community pharmacy practice: a scoping review. *Front Pharmacol*. 2025;16:1659875. Published 2025 Sep 22. doi:10.3389/fphar.2025.1659875

# Special Thanks

- Nathan Carlson and Autumn Grasswick
- Sanford PGx Imagenetics Team
- CAP Center
- All of you!

# Questions?

- Feel free to reach out: [Natasha.Petry@ndsu.edu](mailto:Natasha.Petry@ndsu.edu)

# Round Table Discussion Points

## **Pharmacogenomics**

1. In what capacity do you feel you or the pharmacies you work with could participate in pharmacogenomics? Some options include sample collection, interpretation of results, screening for interactions, incorporation into MTM, and referral for pharmacogenomic consultation.
2. What additional resources would you need to make this happen?
3. Do you think patients would be interested in pharmacoeconomic services or hesitant?

# **Medicaid Billing in ND Pharmacies: Strategies for Accuracy and Service Expansion**

LeNeika Roehrich, PharmD, BCGP

Clinical Pharmacist – ND Medicaid

# Disclosure

LeNeika Roehrich reports they have no relevant financial relationships with ineligible companies to disclose.

# Objectives

- Review the Medicaid billing process for pharmacy services in North Dakota including eligibility criteria and documentation requirements
- Identify common billing challenges encountered by pharmacies and practical strategies to improve accuracy in Medicaid claims submission
- Describe opportunities for expansion of pharmacy services and leveraging Medicaid to improve patient health outcomes

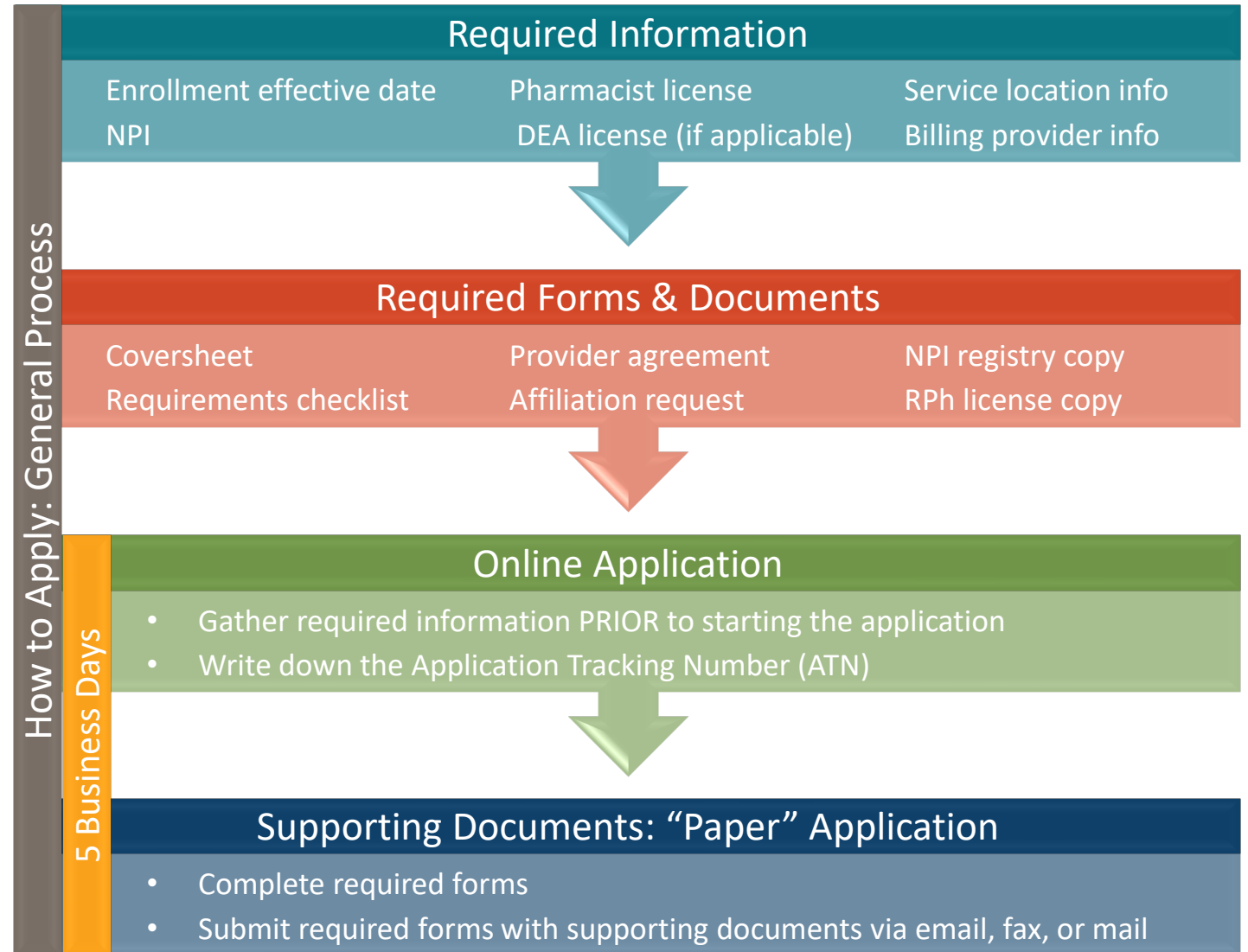


# Billing for Services

- Enrollment
- Determining Medicaid member eligibility
  - Traditional
  - Expansion – BCBSND
- Covered services
  - Medical necessity
  - Pharmacist scope of practice
  - Code requirements
- Performing and documenting the service
- Submitting a medical claim

# Provider Enrollment

## [Online Application](#)



# Medicaid Member Eligibility

## Verify



- Always check prior to providing services
- [Member Eligibility Instructions](#)
- MMIS portal: mmis.nd.gov
- Provider Relations Call Center
- Automated Voice Response System

## Information



- You need 3 of the 4 following pieces of member information
  - First name
  - Last name
  - Date of birth
  - Medicaid ID

# Medicaid Member Eligibility

## Coverage



- Traditional Medicaid
  - Medicaid Fee for Service
  - Pharmacy and medical claims are billed to ND Medicaid
- Medicaid Expansion
  - ACA Medicaid Expansion
  - Pharmacy claims are billed to ND Medicaid
  - Medical claims are billed to the MCO

Benefit Plan				
Plan Description	Copay	Coinsurance	Base Deductible	Remaining Deductible
Health Tracks/Early Perdic Sorn Det Trmt	\$0.00	0%	\$0.00	\$0.00
Medicaid Fee For Service	\$0.00	0%	\$0.00	\$0.00

<b>Eligibility Confirmation</b>				
* Required Field				
Eligibility is under ND Medicaid Expansion - Submit medical claims through the MCO and Rx claims through ND Medicaid				
Service From Date: 11/29/2024		Service To Date: 11/29/2024		Confirmation Number: [REDACTED]
Eligibility As of date: 11/29/2024		Eligibility Status: Yes		Last EPSDT Date: [REDACTED]
<b>Member Information</b>				
Name: [REDACTED]	Suffix: [REDACTED]	Date of Birth: [REDACTED]	Date of Death: [REDACTED]	Member ID: [REDACTED]
Street Address: [REDACTED]	P.O.Box: [REDACTED]	City: [REDACTED]	State: ND	Zip: [REDACTED]
<b>Eligibility Status</b>				
Program Code	Case Number	Case Head Of Household		
M076	[REDACTED]	[REDACTED]		
<b>Benefit Plan</b>				
Eligibility is under ND Medicaid Expansion - Submit medical claims through the MCO and Rx claims through ND Medicaid				
Plan Description	Copay	Coinsurance	Base Deductible	Remaining Deductible
1915I Services	\$0.00	0%	\$0.00	\$0.00
ACA Medicaid Expansion	\$0.00	0%	\$0.00	\$0.00

# Covered Services

## Scope of Practice



☐ Medication Therapy Management (MTM)

☐ Anticoagulation management

☐ Continuous glucose monitoring

☐ Drug/vaccine administration

☐ Tobacco cessation

## Tools & Links



☐ [ND Medicaid Provider Information](#)

☐ [Pharmacy Provider Manual](#)

☐ [Provider Guidelines, Manuals and Policies](#)

☐ [Procedure Code Look-Up Tool](#)

☐ [Fee Schedules](#)

Effective July 1, 2011, the North Dakota Medicaid Program will pay for services provided by licensed and registered pharmacists.

# MTM

[Pharmacy Provider Manual](#)



## Disease State Management

Guideline-based therapy



## Medication Use

Adherence/Deprescribing  
Transition of care  
Health Literacy



## Harm Reduction

Hepatitis C PA  
Risk of overdose  
PWID

CHAPTER 61-04-12  
LIMITED PRESCRIPTIVE AUTHORITY FOR NALOXONE  
CHAPTER 61-04-14  
LIMITED PRESCRIPTIVE AUTHORITY FOR IMMUNIZATIONS  
CHAPTER 61-04-15  
LIMITED PRESCRIPTIVE AUTHORITY FOR TOBACCO CESSATION THERAPIES

FDA NEWS RELEASE

# FDA Approves First Over-the-Counter Naloxone Nasal Spray

*Agency Continues to Take Critical Steps to Reduce Drug Overdose Deaths Being Driven Primarily by Illicit Opioids*



**For Immediate Release:** March 29, 2023

<https://www.fda.gov/news-events/press-announcements/fda-approves-first-over-counter-naloxone-nasal-spray>

[https://www.fda.gov/news-events/press-announcements/fda-approves-first-nonprescription-daily-oral-contraceptive?utm\\_medium=email&utm\\_source=govdelivery](https://www.fda.gov/news-events/press-announcements/fda-approves-first-nonprescription-daily-oral-contraceptive?utm_medium=email&utm_source=govdelivery)

<https://www.nodakpharmacy.com/pdfs/lawbooknew.pdf>

CENTER FOR DRUG EVALUATION AND RESEARCH

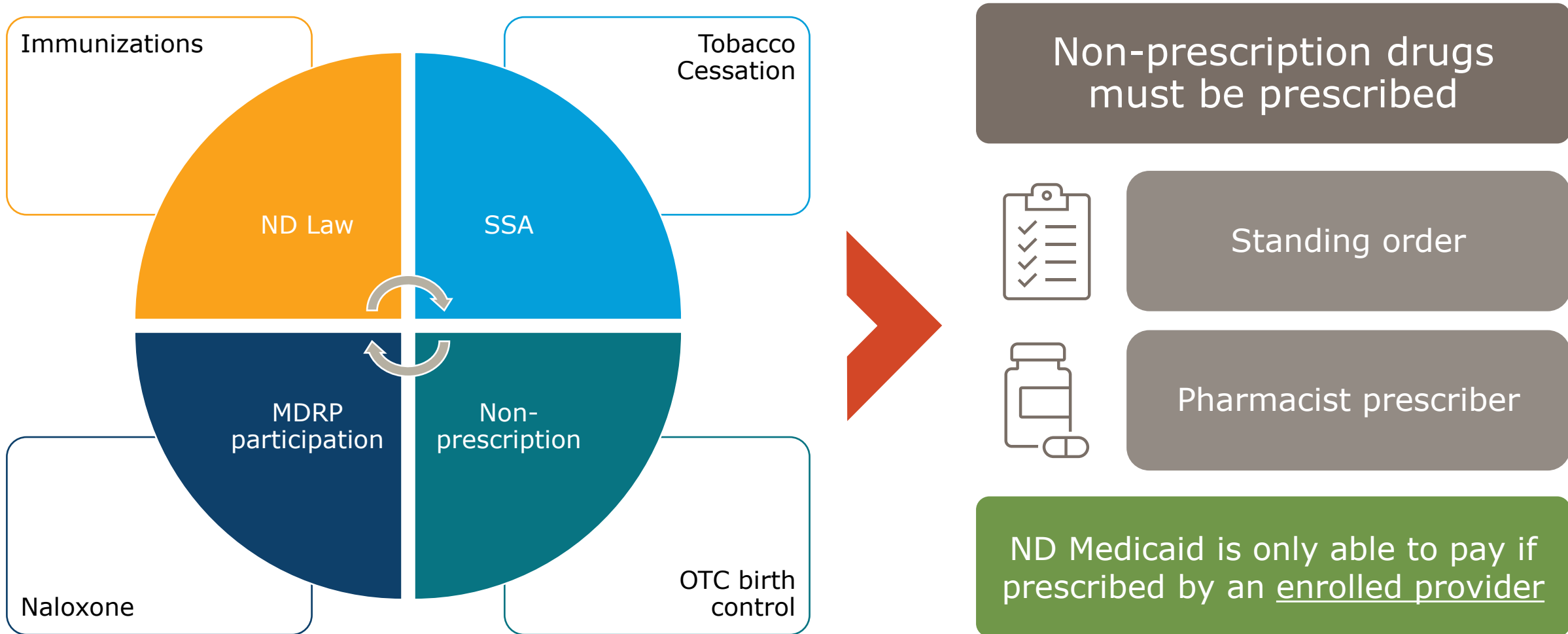
## DIVISION of DRUG INFORMATION

*Your source for the latest drug information. Know the moment it happens.*

### FDA Approves First Nonprescription Daily Oral Contraceptive

Today, the U.S. Food and Drug Administration approved Opill (norgestrel) tablet for nonprescription use to prevent pregnancy—the first daily oral contraceptive approved for use in the U.S. without a prescription. Approval of this progestin-only oral contraceptive pill provides an option for consumers to purchase oral contraceptive medicine without a prescription at drug stores, convenience stores, and grocery stores, as well as online.





(4) Nonprescription drugs.—If a State plan for medical assistance under this title includes coverage of prescribed drugs as described in section 1905(a)(12) and permits coverage of drugs which may be sold without a prescription (commonly referred to as “over-the-counter” drugs), **if they are prescribed by a physician (or other person authorized to prescribe under State law)**, such a drug shall be regarded as a covered outpatient drug.

# Documentation

[Pharmacy Provider Manual](#)

[ND Medicaid Billing and Policy Manual](#)

Documentation includes:

- Medical records including:
  - Member's name and date of birth;
  - Date of service;
  - Start and stop time spent with the member performing the service, to support payment for time-based billed services;
  - Name and title of provider rendering the service, if other than the billing practitioner;
  - Chief complaint or reason for each visit;
  - Pertinent medical history;
  - Pertinent findings on examination;
  - Medication, equipment and/or supplies prescribed or provided;
  - Description of treatment or service provided;
  - Recommendations for additional treatments, procedures, or consultations;
  - Diagnostic tests and results;
  - Dental photographs/teeth models;
  - Certification of medical necessity (if applicable);
  - Plan of treatment and/or care and outcome; and
  - Signature and date by the person ordering or rendering the service.
- Service authorization information;
- Claims, billings, and records of Medicaid payments and amounts received from other payers for services provided to members;
- Records and original invoices for items that are prescribed, ordered, or furnished;
- Any other related medical or financial data that may include appointment schedules, account receivable ledgers, and other financial information; and
- Service-specific documentation requirements per policy.

# Submitting Claims for Services

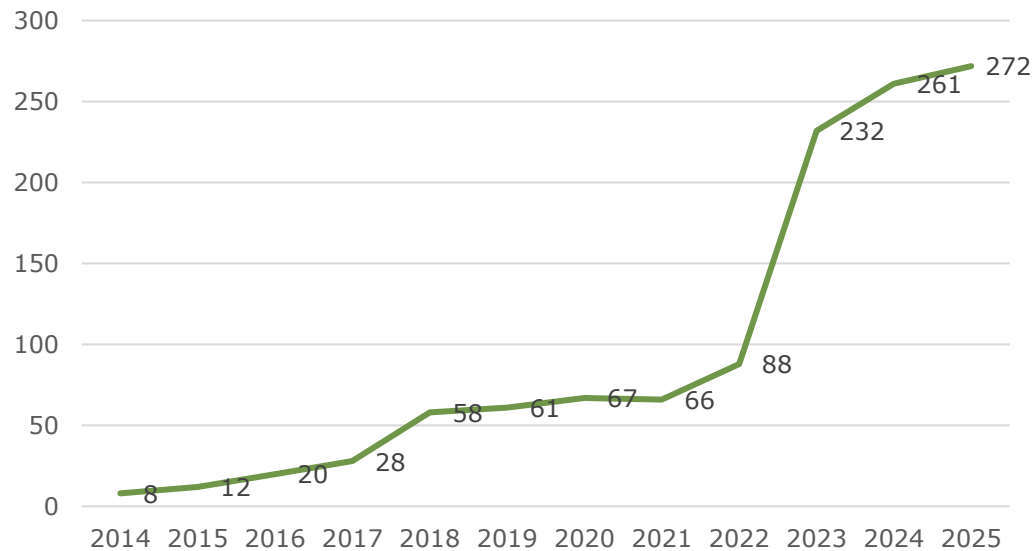
- Medical claim
- Coverage
  - Reimbursement
  - [Procedure Code Lookup tool](#)
- Improving accuracy in claims submission
  - O/R/P provider NPIs
  - Code definitions and billing parameters
  - Taxonomy and specialty for enrolled NPI
  - Service authorization number (if applicable)

# Opportunities

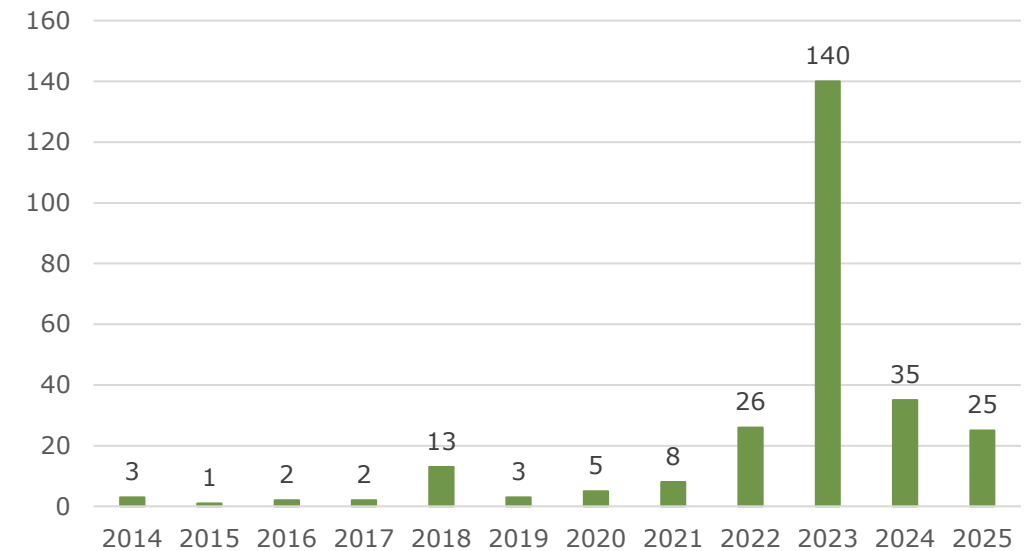
- Review point-of-sale messages on pharmacy claims
  - Paid claims and rejected claims
  - Identify potential interventions
- Leverage the monthly retrospective drug utilization review letters sent to the pharmacy
- Enroll, provide services, and bill for the work you do

# Pharmacists Enrolled

Pharmacists Enrolled

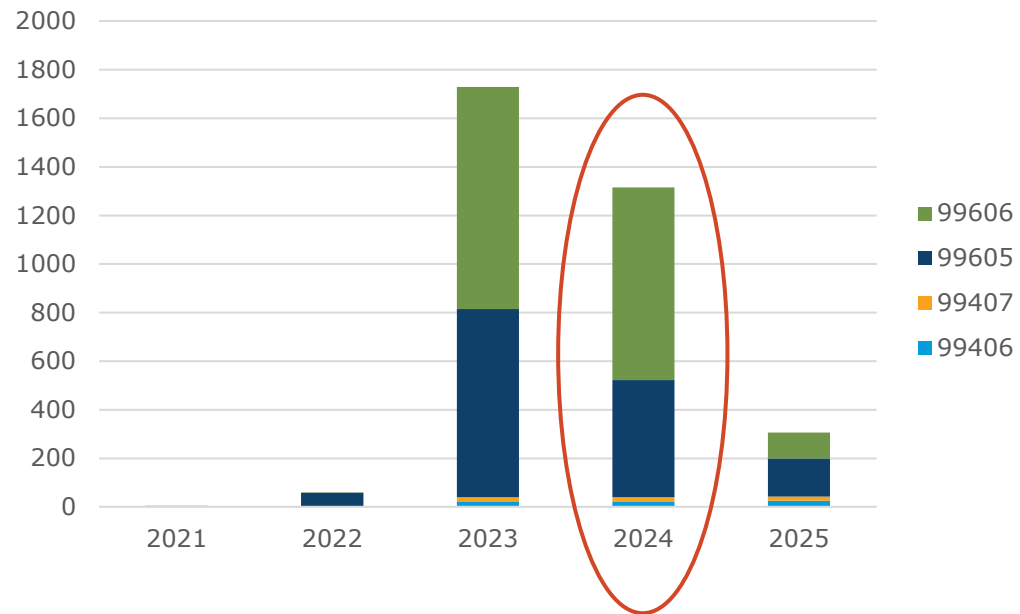


Pharmacists Enrolling Each Year

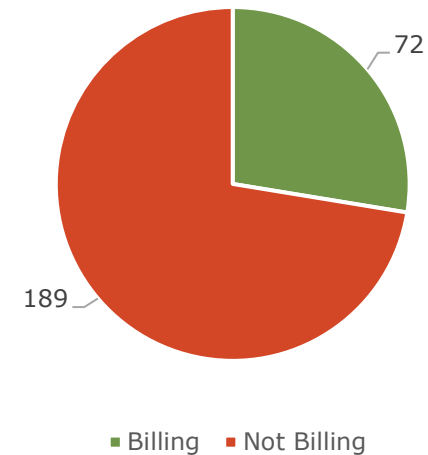


# Pharmacists Billing

MTM & Tobacco Cessation Claims

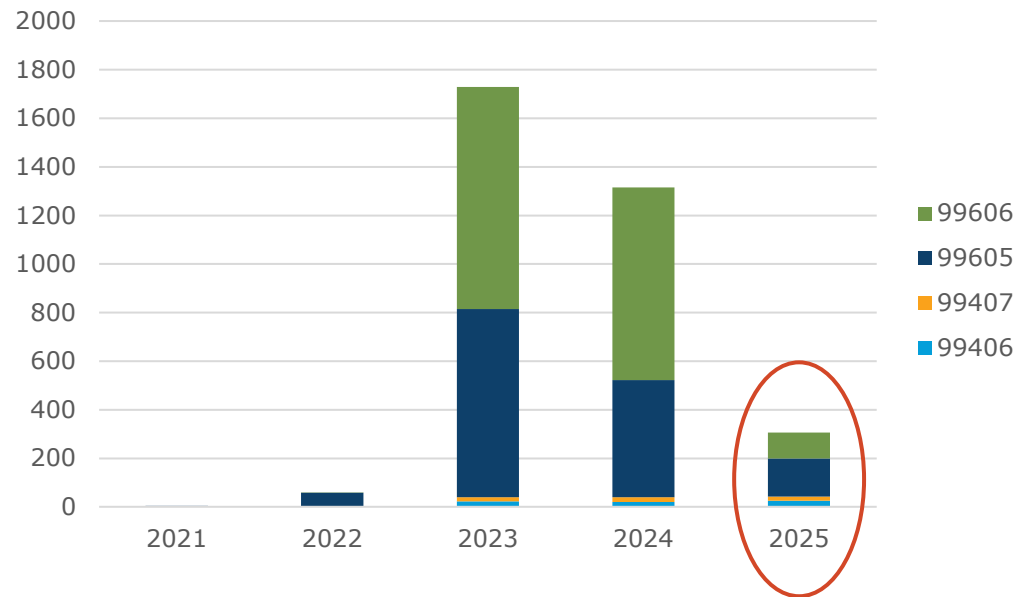


Enrolled Pharmacists Billing for MTM & Tobacco Cessation

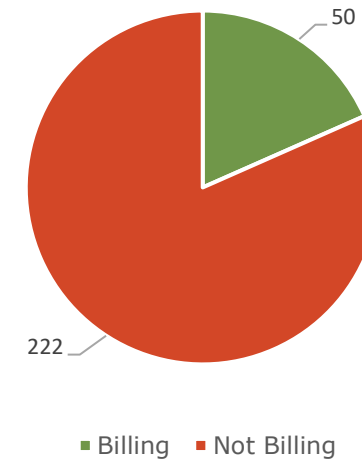


# Pharmacists Billing

MTM & Tobacco Cessation Claims

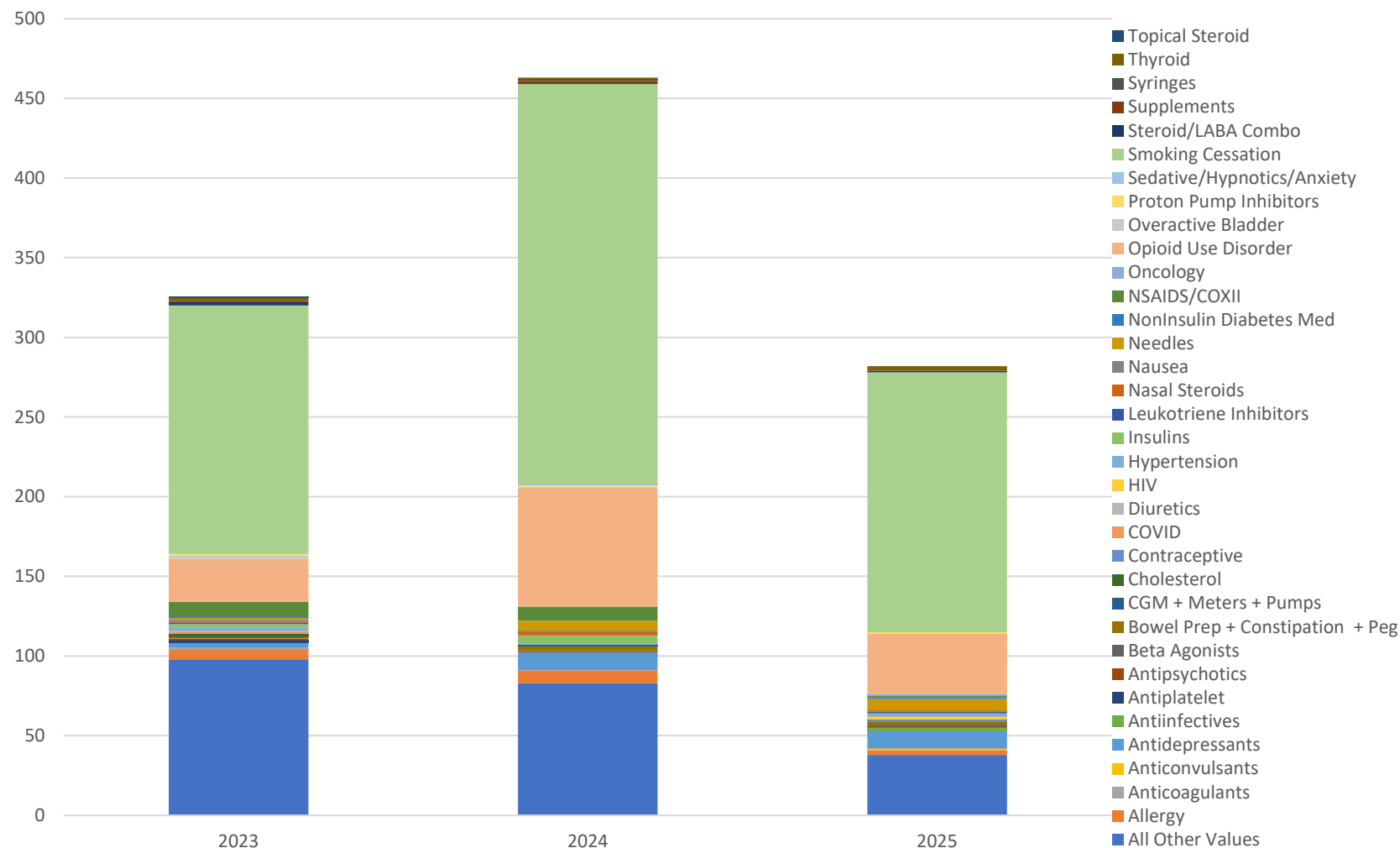


Enrolled Pharmacists Billing for MTM & Tobacco Cessation





# Pharmacist Prescribing



# Questions



# Round Table Discussion Points

## **Medicaid**

1. What Medicaid services are you currently providing/billing?
2. What tips do you have for others? (challenges you've had to navigate)
3. What additional resources would you need to start or expand your services?
4. What other payers besides Medicaid are you currently billing? What are the services? are providing/billing?

# **Implementing Collaborative Practice Agreements in North Dakota Pharmacies – Frameworks, Integration, & Action Steps**

Carly Smithers, PharmD  
Pharmacist/Pharmacy Manager  
Dakota Clinic Pharmacy

# Disclosures

Carly Smithers reports to have no financial relationships with ineligible companies to disclose.

# Objectives:

1. Describe the structural framework and collaborative practice agreements available in North Dakota.
2. Explain how test-to-treat services can be integrated into an existing pharmacy practice model and workflow.
3. Identify required resources, action steps, success and challenges to implement test-to-treat in a community pharmacy.

# What is a collaborative practice agreement (CPA)?

- CDC defines a pharmacist CPA as “a formal agreement in which a licensed provider makes a diagnosis, supervises patient care, and refers patients to a pharmacist under a protocol that allows the pharmacist to perform specific patient care functions”.
- ND lawbook describes it as “the written document signed by a physician and pharmacist which describes the limited prescribing authority granted to the pharmacist”



# CPA's in North Dakota

- Agreement made between a NP (nurse practitioner) or MD (medical doctor) and a PharmD/RPh (pharmacist)
- Most often done at the hospital level or public health
- Element Health- *\*NEW\** CPA option for community pharmacists
  - No residency or board certification required for pharmacist
  - Partnership between a NP and pharmacist in ND
  - 11 different CPA's which allow pharmacist to prescribe
  - Must sign contract

# Why are CPA's important?

- Closing gaps in care for patients
- Preventing delayed treatment
- Relieve burden of healthcare systems with simple disease state management
  - \*NOT\* a replacement for a PCP (primary care provider)
- Broader access for patient care
  - Community pharmacists = first direct line to health care in ND
  - Rural community access
- Patient affordability/decreasing financial burden
- Reimbursement decline – new avenues for revenue
- Job satisfaction

# Importance of CPA's cont.

- In 2021, data polled within the state to assess PCP needs within the state
  - 39% tobacco users
  - >10% living in poverty
- Rural areas of ND
  - 30% PCP's statewide work in these regions
  - PCP average age for rural zones higher than Midwest and US
  - Recruitment issues

# Element Health

- CPA Options

Test-to-treat CPA's	Other CPA's
Strep Throat (Antibiotics)	Albuterol Inhaler
Covid (Paxlovid)	Tobacco Cessation
Influenza (Oseltamivir)	Cold Sore Treatment
UTI (Antibiotics)	Birth Control
	GLP-1's
	Glucagon (CGM management)
	EpiPen

# Getting started with Element Health- **Step 1**

- Point(s) of contact
  - Jesse Rue, Jesse Johnson
- CAP Center involvement
  - Elizabeth Skoy webinar on test-to-treat
- CLIA waiver
- Strategize with team
  - Designate leader
  - Refresh training

# CLIA Waiver

- <https://www.cms.gov/Regulations-and-Guidance/Legislation/CLIA/Downloads/HowObtainCertificateofWaiver.pdf>
- <https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS116.pdf>
- Form CMS 116
- \$248
- Good for two years
- [Cliab@nd.gov](mailto:Cliab@nd.gov)
- Ph: 701-328-2352 Fax: 701-328-1890

## CLINICAL LABORATORY IMPROVEMENT AMENDMENTS (CLIA) APPLICATION FOR CERTIFICATION

ALL APPLICABLE SECTIONS OF THIS FORM MUST BE COMPLETED.

### GENERAL INFORMATION

Initial Application		Anticipated Start Date	CLIA IDENTIFICATION NUMBER		
Survey			D		
Change in Certificate Type			(If an initial application leave blank, a number will be assigned)		
Change in Laboratory Director					
Other Changes (Specify)					
Effective Date					
FACILITY NAME			FEDERAL TAX IDENTIFICATION NUMBER		
MAIL ADDRESS			TELEPHONE NO. (Include area code)	FAX NO. (Include area code)	
RECEIVE NOTIFICATIONS INCLUDING ELECTRONIC CERTIFICATES VIA EMAIL					
FACILITY ADDRESS — Physical Location of Laboratory (Building, Floor, Suite if applicable.) Fee Coupon/Certificate will be mailed to this Address unless mailing corporate address is specified			MAILING/BILLING ADDRESS (If different from facility address) send Fee or certificate		
NUMBER, STREET (No P.O. Boxes)			NUMBER, STREET		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
SEND FEE COUPON TO THIS ADDRESS		SEND CERTIFICATE TO THIS ADDRESS		CORPORATE ADDRESS (If different from facility) send Fee Coupon or certificate	
PICK ONE:		PICK ONE:		NUMBER, STREET	
<input type="checkbox"/> Physical		<input type="checkbox"/> Physical		CITY	
<input type="checkbox"/> Mailing		<input type="checkbox"/> Mailing		STATE	
<input type="checkbox"/> Corporate		<input type="checkbox"/> Corporate		ZIP CODE	
NAME OF DIRECTOR (Last, First, Middle Initial)			Laboratory Director's Phone Number		
CREDENTIALS			FOR OFFICE USE ONLY		
			Date Received		
I. TYPE OF CERTIFICATE REQUESTED (Check only one) Please refer to the accompanying instructions for inspection and certificate testing requirements					
<input type="checkbox"/> Certificate of Waiver (Complete Sections I – VI and IX – X)					
NOTE: Laboratory directors performing non-waived testing (including PPM) must meet specific education, training and experience under Subpart M of the CLIA regulations. Proof of these qualifications for the laboratory director must be submitted with this application.					
<input type="checkbox"/> Certificate for Provider Performed Microscopy Procedures (PPM) (Complete Sections I-VII and IX-X)					
<input type="checkbox"/> Certificate of Compliance (Complete Sections I – X)					
<input type="checkbox"/> Certificate of Accreditation (Complete Sections I – X) and indicate which of the following organization(s) your laboratory is accredited by for CLIA purposes, or for which you have applied for accreditation for CLIA purpose					
<input type="checkbox"/> The Joint Commission		<input type="checkbox"/> ACHC		<input type="checkbox"/> AAB	
<input type="checkbox"/> CAP		<input type="checkbox"/> COLA		<input type="checkbox"/> A2LA	
		<input type="checkbox"/> ASHI			



In the next three sections, indicate testing performed and estimated annual test volume.

**VI. WAIVED TESTING** If only applying for a Certificate of Waiver, complete this section and skip sections VII (PPM Testing) and VIII (Non-Waived Testing).

Identify the waived testing (to be) performed by completing the table below. Include each analyte, test system, or device used in the laboratory.

[illegible]

Indicate the **ESTIMATED TOTAL ANNUAL TEST** volume for all waived tests performed

☐ Check if no waived tests are performed

If additional space is needed, check here ☐ and attach additional information using the same format.

**VII. PPM TESTING** If only applying for a Certificate for PPM, complete this section and skip section VIII (Non-Waived Testing).

Listed below are the **only** PPM tests that can be performed by a facility having a Certificate for PPM. Mark the checkbox by each PPM procedure(s) to be performed.

- ☐ Direct wet mount preparations for the presence or absence of bacteria, fungi, parasites, and human cellular elements
- ☐ Potassium hydroxide (KOH) preparations
- ☐ Pinworm examinations
- ☐ Fern tests
- ☐ Post-coital direct, qualitative examinations of vaginal or cervical mucous
- ☐ Urine sediment examinations
- ☐ Nasal smears for granulocytes
- ☐ Fecal leukocyte examinations
- ☐ Qualitative semen analysis (limited to the presence or absence of sperm and detection of motility)



# CLIA approved supplies

- Can contract with current wholesaler
  - Most wholesalers have direct CLIA sales information/additional resources such as advertising
- CAP center has list of options
  - No affiliations or discounts
- Cliawaived.com

# Getting started with Element Health- **Step 2**

- Decide on what protocols you'd like to initiate
- Sign contracts & submit payment (with provider associated with protocols, Element Health, Starfield)
- Read through protocols and assess other supply needs
  - Scale (weight-based treatment)
  - BP monitor (pediatric and adult)
  - Thermometer
  - Test to treat supplies (tests, UTI kits, tongue compressors, etc.)
  - Spill pads and appropriate PPE for staff
- Create templates (electronic or paper) and after visit summaries for all protocols involved
- Decide on patient out of pocket cost or billing strategies
  - Test to treat vs pharmacist office visit
  - Incorporate into software/platforms

# Intake Form Example:

**Dakota Clinic Pharmacy Streptococcal Testing Registration**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: (\_\_\_\_) - \_\_\_\_\_ Phone: (\_\_\_\_) - \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Allergies: \_\_\_\_\_  
Primary Care Provider: \_\_\_\_\_ Last Visit: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Screening Questions:**

1.) In the past 24 hours have you had a fever greater than 102°F? \_\_\_\_\_ Yes / No  
2.) Do you currently have a condition or are using a medication to treat a disease that would lower your immune system such as cancer, HIV/AIDS, active TB, arthritis, or spleen removal? \_\_\_\_\_ Yes / No  
3.) For women: Are you currently pregnant? \_\_\_\_\_ Yes / No  
4.) Do you currently have any lung conditions such as asthma, COPD, or pulmonary fibrosis? -- Yes / No  
5.) Do you currently have heart disease? \_\_\_\_\_ Yes / No  
6.) Do you have a penicillin allergy? \_\_\_\_\_ Yes / No

**Please circle any symptoms that you have (must have 2 to test):**

Sudden sore throat	Fever	Pain when swallowing
Headache	Swollen tonsils	Cough
Swollen lymph nodes	Red spots on tongue or throat	Nausea/vomiting

Other (please specify): \_\_\_\_\_

**Consent Agreement:**

1.) I have been explained the streptococcus testing process and treatment options and been given a chance to ask questions. All of my questions have been answered to my satisfaction. I understand the benefits and risks associated with this treatment and request that the treatment be given to me or my dependent should the test result be positive.

2.) I affirm that the information I have provided in response to the screening questions above is accurate and complete, based on my current knowledge and understanding of my health.

3.) I hereby hold harmless Dakota Clinic Pharmacy, and any supervising physicians, employees, and affiliates of these organizations from all responsibility for action that may occur as a result of treatment. This release shall be binding upon my heirs, assigns, executors, administrators, and personal representatives.

By signing below, I am affirming that I understand and consent to the assignment of benefits, payment responsibility, treatment (s), and disclosures above.

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Signature: \_\_\_\_\_

**For Pharmacist Use**

**Patient Vitals:**

Temperature: \_\_\_\_\_ °F Blood Pressure: \_\_\_\_\_/\_\_\_\_\_ mmHg Weight: \_\_\_\_\_ kg  
Respiratory Rate: \_\_\_\_\_ breaths per minute Heart Rate: \_\_\_\_\_ beats per minute

**Exclusion Criteria:**

- Patients under the age of 5
- Patients that have complicated comorbidities such as chronic lung or heart disease.
- Patients that are pregnant
- Patients that are immunocompromised
- Less than 2 symptoms
- Temperature greater than 102°F
- Systolic BP less than 100 mmHg (for ages greater than 12) or less than 90 mmHg (for ages 5-12)
- Respiratory rate of greater than 20 breaths per minute

**Treatment:**

- Patients with a **negative test** will be educated on self-management of symptoms and given instructions to self-refer to clinic or healthcare facility should symptoms warrant, or condition deteriorate.
  - **OTC Treatment suggestions:** Acetaminophen (preferred) or NSAIDs
- Patients with a **positive test** are to be offered a prescription for medications from the following table and be educated on self-management of symptoms and given instructions to self-refer to clinic or healthcare facility should symptoms warrant, or condition deteriorate.

Antibiotic	Dose	Duration
Amoxicillin	50 mg/kg PO once daily (Max 1000 mg/day) Alternative: 25 mg/kg twice daily (Max 500 mg/dose)	10 days
**Azithromycin**	500 mg PO on day 1, then 250 mg PO days 2-5. Alternative: 12 mg/kg once (Max 500 mg) then 6 mg/kg (Max 250mg) x 4 days	5 days
**Cephalexin**	20 mg/kg PO twice daily (Max 500 mg/dose)	10 days
**Clindamycin**	7 mg/kg PO three times daily (Max 300 mg/dose)	10 days
Penicillin V (Patient < 27 kg)	250 mg PO twice daily	10 days
Penicillin V (Patient > 27 kg)	500 mg PO twice daily or 250 mg PO four times daily	10 days

\*\*for individuals with a penicillin allergy or intolerance only\*\*

**Documentation:**

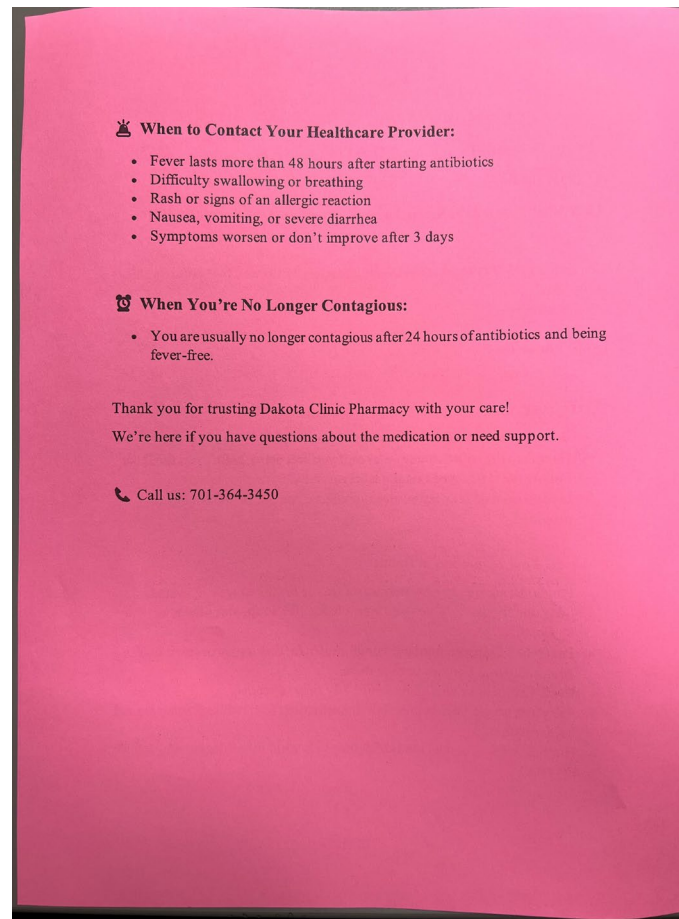
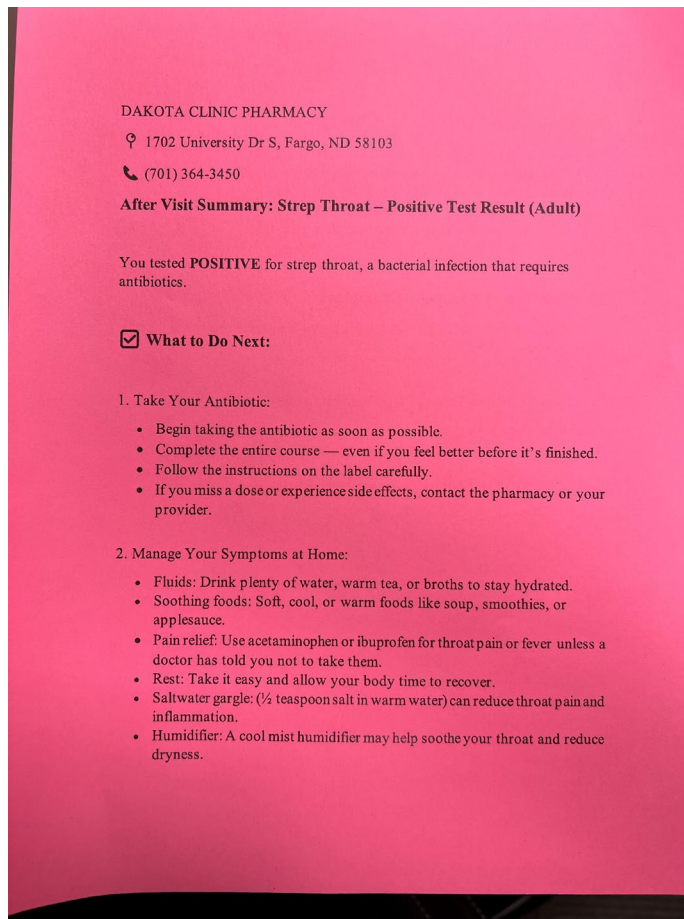
Pharmacist(s) will provide a summary of all results and actions taken to the patient's primary care provider and to the patient. As clinically appropriate, initiate telephone follow up within 72 hours of dispensing to assess the clinical stability, onset of new symptoms, and medication adverse effects. In all cases of initiation of medication, the pharmacist(s) shall provide notification to the individual's primary care provider or to the Element Health prescriber overseeing the CPA.

RPH Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_  
RPH Signature: \_\_\_\_\_

## Helpful Tips:

- List exclusion criteria up top or screen upon patient inquiry
- Create spot for PCP information
- List medication allergies

# After Visit Summary Example:



## Helpful Tips:

- Color coded
- AVS both positive AND negative results
- AVS geared towards pediatrics vs adults

# Getting started with Element Health:

## Step 3- Marketing and Implementation

- Strategize how you plan to market it
  - Social media, podcast, bag tags, signage, word of mouth
- Adding into workflow
  - Doing “test trials” to ensure process is smooth
  - Staff training days
- Tech involvement
  - Screen for candidates
  - Check patients in
- Student involvement
  - Create forms
  - Medical billing
  - Patient consultations



# Medical Billing Options

- If credentialed, can choose to forgo self pay options and seek reimbursement from insurance
- Billed as an office visit
  - CPT code: 99202
- Could be a way to provide service for patients who can't afford out of pocket
  - NDMA

# Barriers/challenges

- Local healthcare providers
  - Pushback of us taking over services/compensation
  - Downplaying validity of tests
- Patient not wanting to pay
- Office visit does NOT go into EMR (electronic medical record)
- Negative results
- Pediatrics
- Exclusion criteria
- Marketing
  - State level education to inform community and other health care workers of new pharmacy services

# Patient Example 1:

MS is a 6-year-old female presented to the pharmacy with the following:

Fever 101, red irritated throat with white patches, pain when swallowing, upset stomach, swollen tonsils

\*TIP: Parent fills out form and pays before throat swab

Pharmacist inspected throat, took vitals (BP 95/65, respirations 20 breaths per minute, temp 101, weight 55 lbs), and performed swab of the back of the throat

\*TIP: distraction method for kids

Patient dismissed back to waiting area while test loads

Test was positive. Pharmacist evaluated antibiotic options based on protocol. Patient was prescribed Azithromycin due to Amoxicillin allergy. Azithromycin dosed appropriately based on weight and billed through insurance.

Patient/Parent given after visit summary, antibiotic, medication handouts, and given a pharmacist consult on symptom management and antibiotic use. Entire interaction was about 20 minutes.



# Patient Example 2:

LP is a 55-year-old man with asthma who presented to the pharmacy in search of an albuterol inhaler. He had filled an albuterol inhaler with our pharmacy in the past, but the Rx had since expired. Patient worried about going without inhaler due to smoke content in environment.

Technician screened for possible CPA candidate and found he would be eligible if interested.

Patient filled out questionnaire, pharmacist met with patient in the office to review form and screen for any drug interactions such as beta blockers.

Pharmacist prescribed albuterol, and Rx was run through patient insurance. Patient provided AVS, Rx, and consultation.

# What happens after?

- Documentation
- Alert provider in agreement as per their discretion
- Alert patient's PCP

# References

- Centers for Disease Control and Prevention. Collaborative Practice Agreements and Pharmacists' Patient Care Services: A Resource for Pharmacists. Atlanta, GA: US Dept. of Health and Human Services, Centers for Disease Control and Prevention; 2013.
- North Dakota State Board of Pharmacy. Lawbook. Collaborative Agreement. September 2015.
- Bauman, Sonja; Kusler, Stacy; Will, Bobbie. "North Dakota Primary Care Office Needs Assessment". 2021.

# Questions?



# Round Table Discussion Points

## **Collaborative Practice Implementation**

1. Has the pharmacy you work in implemented collaborative practice agreements?
2. If no, what CPAs do you think would be beneficial to your patient population?
3. What would some of the barriers be to implement a collaborative practice agreement?

# Pharmacy Partnerships for Healthy Aging and Chronic Disease: Current Initiatives and Future Opportunities in North Dakota

Ryan McGrath, PhD

Jayne Steig, PharmD

# Before We Begin

- The off-label use of medications will be discussed during this presentation
- Conflicts and disclosures
  - None to report

# Before We Begin

- Learning objective

1. Describe current initiatives and opportunities for pharmacies to support the health and well-being of older adults
2. Describe pharmacy-led initiatives and opportunities to support individuals with chronic diseases, including those prescribed GLP-1 receptor agonists
3. Identify future opportunities for pharmacy involvement in research and collaboration with North Dakota State University to improve health outcomes



# Greetings!

- Ryan McGrath, PhD
  - Associate Professor: Department of Health, Nutrition, and Exercise Sciences; North Dakota State University
    - Director of “Healthy Aging North Dakota” (HAND Lab)
    - CAP Center Scientist
  - Department of Geriatrics; University of North Dakota
  - Fargo VA Healthcare System
  - Research agenda
    - Topics related to aging and health

Healthy Aging 



# Greetings!

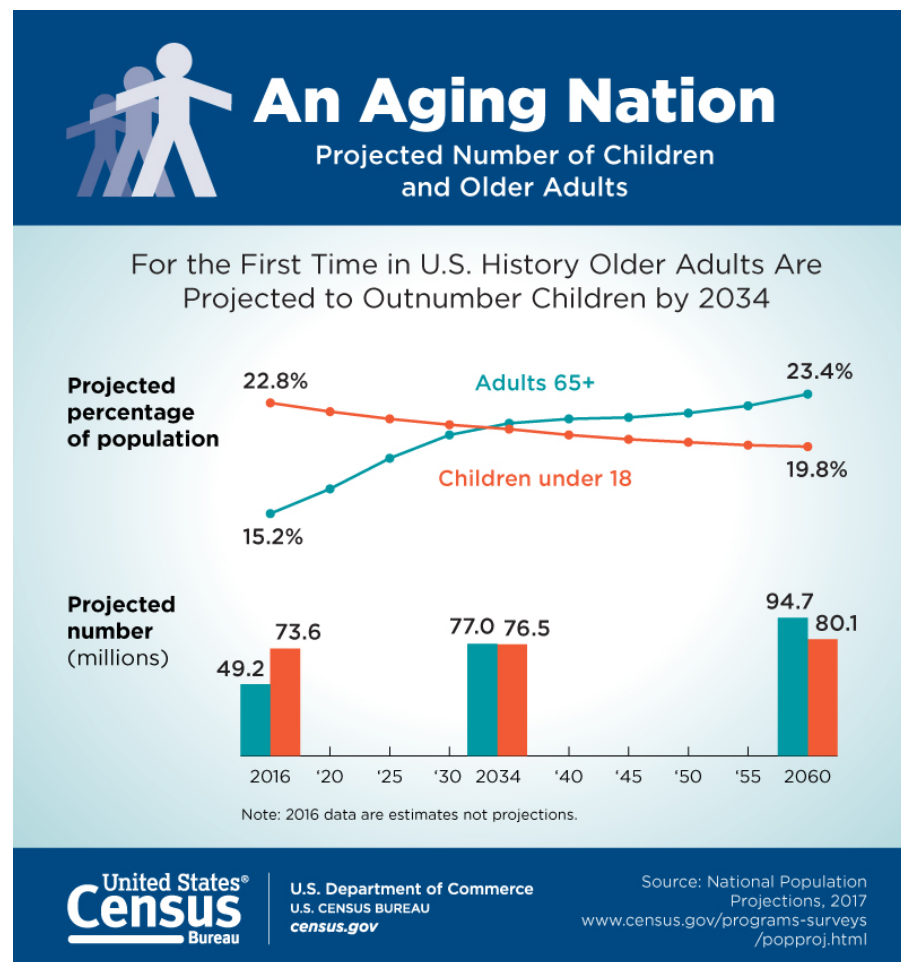
- Jayme Steig, PharmD
  - Assistant Professor of Practice
  - Department of Pharmacy Practice
  - Practice site at Southpointe Pharmacy
  - Research interests
    - Community pharmacy practice
    - Quality improvement
    - Medication therapy management



# Pharmacy and Aging

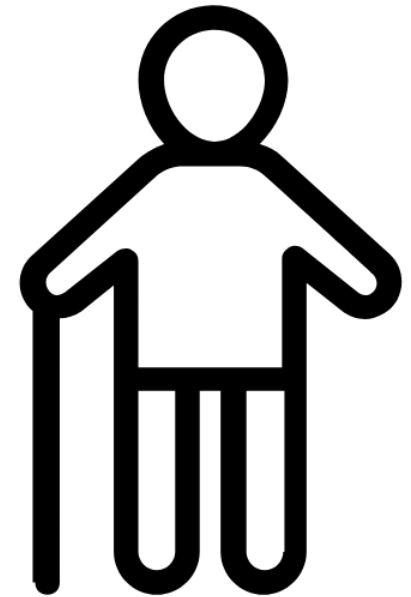


# Pharmacy and Aging



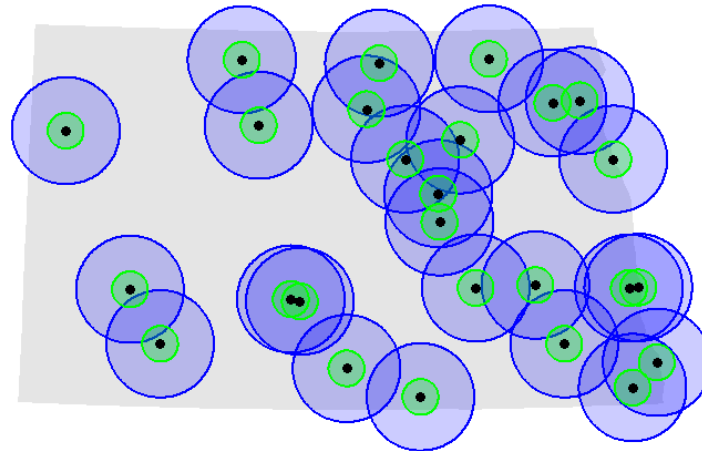
# Pharmacy and Aging

- What may come with a large older adult population demographic increase?
  - Examples
    - Need for healthcare providers (including pharmacists and related personnel)
    - Economic implications
    - Caretakers
    - Healthcare infrastructure
    - Reach to all older adults
    - Education on aging and health
    - Student and early career experiences working with older adults



# Pharmacy and Aging

- Rural older adults
  - Disproportionally reside in rural areas, but life expectancy might be lower
  - Role of healthcare access
  - Lack representation in research
  - Part of rural health
  - Approximately 97% of Americans live within 10 miles of a pharmacy

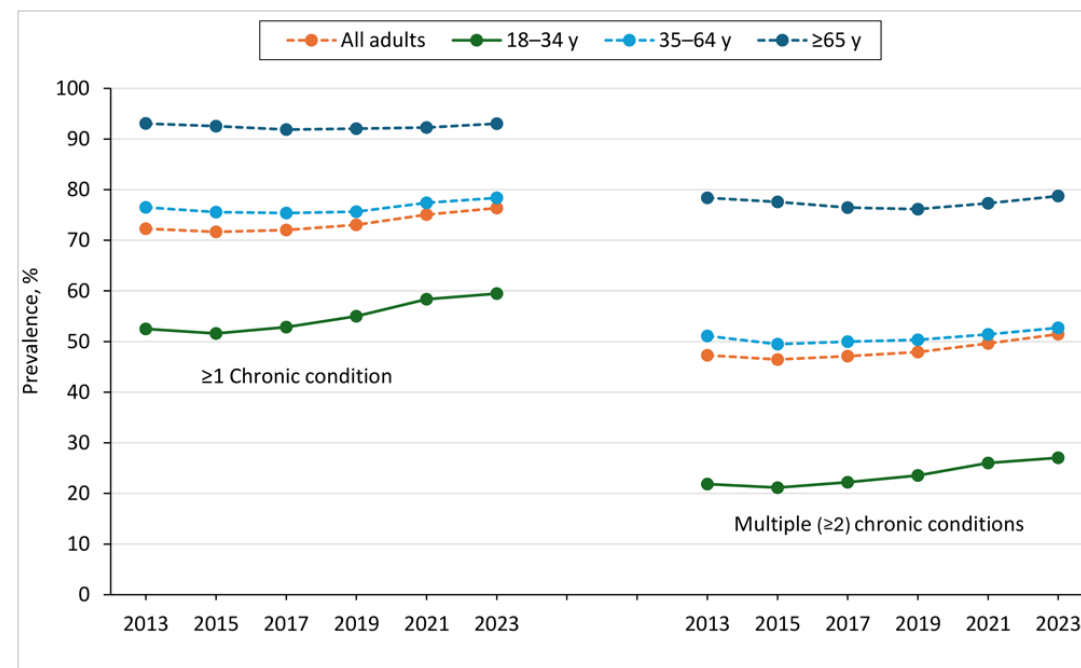
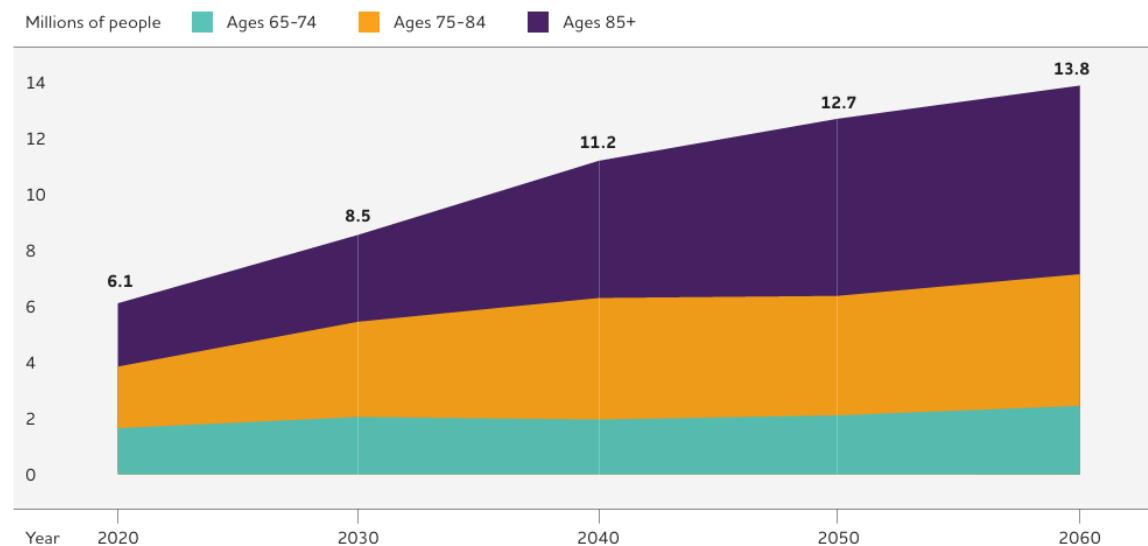


# Pharmacy and Aging

- Pharmacists and older adults
  - Older adults trust pharmacists
  - Viewed as a places of healthcare
  - Older adults are interested in talking about their medications
  - Location of pharmacy matters
  - Opportunity to communicate with prescribing physicians (fax/efax)
- Opportunities to interact
  - Medication therapy management
    - Distinct service or group of services that optimize therapeutic outcomes for individual patients (American Pharmacists Association)
      - Prevents adverse advents, lowers costs, patient benefit, delivery from pharmacist, Medicare

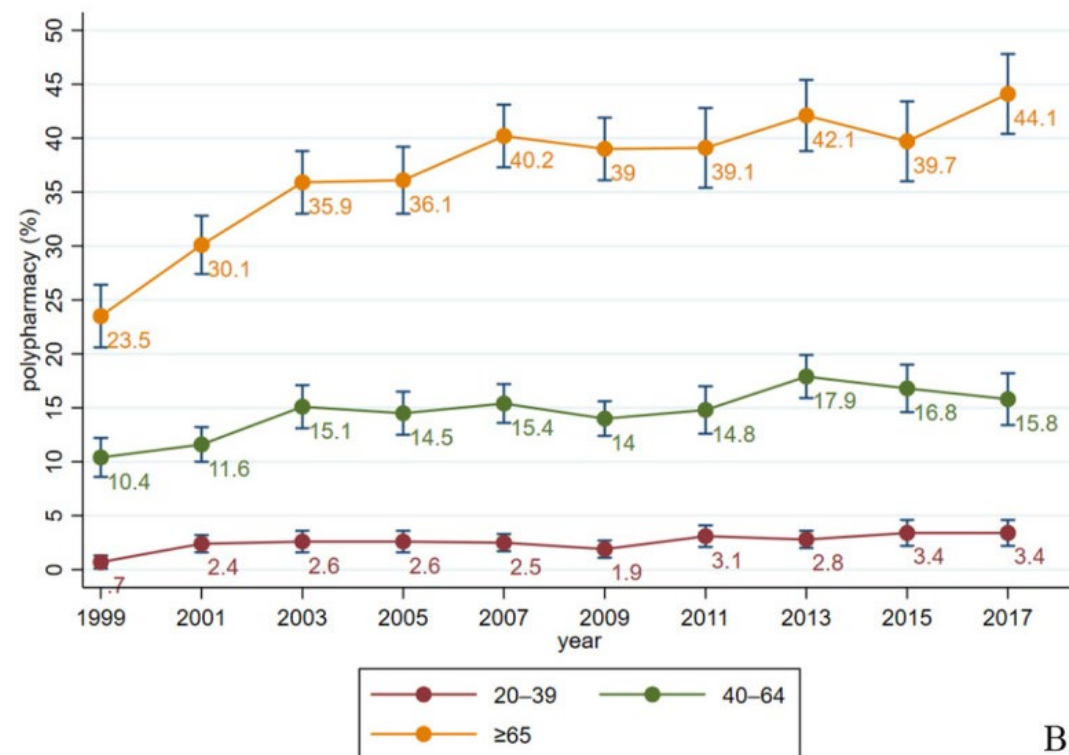
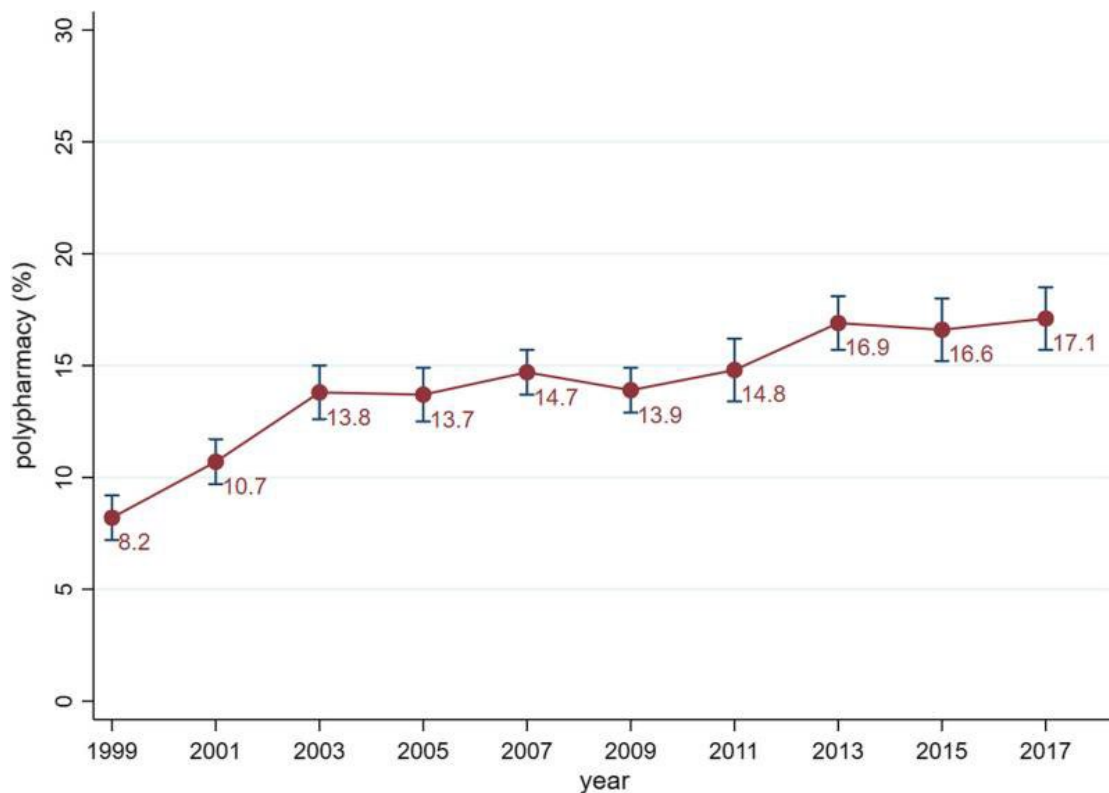
# Pharmacy and Aging

Projected Number of People Age 65 and Older (Total and by Age) in the U.S. Population with Alzheimer's Dementia, 2020 to 2060





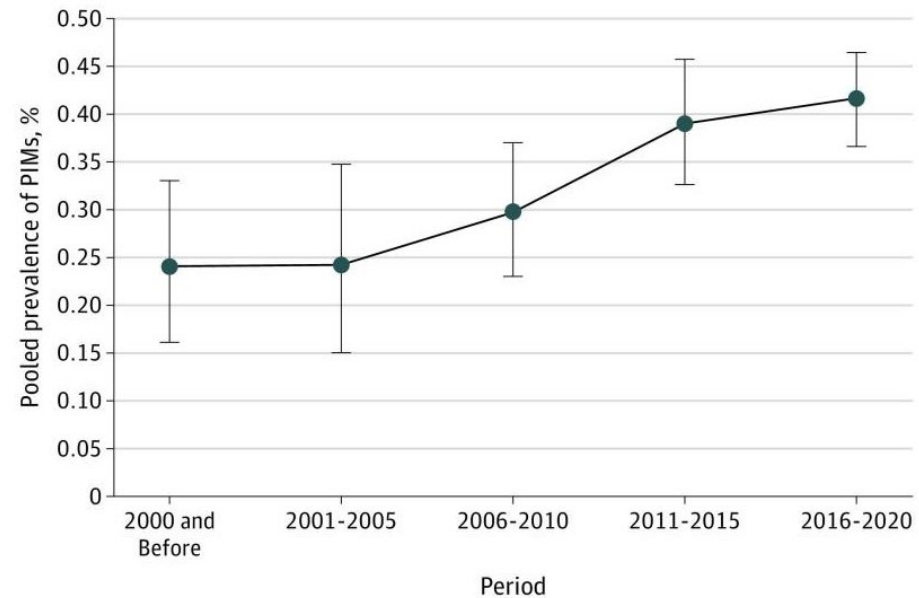
# Pharmacy and Aging



B

# Pharmacy and Aging

- Potentially inappropriate medications (PIM)
  - Medications that may present an elevated risk of adverse events or interactions in older adults
  - AGS Beers Criteria®
    - Rural areas
    - Age
    - Multimorbidity
    - Polypharmacy



# Pharmacy and Aging

- Examination of PIM use at local community pharmacies
  - Medication therapy management
  - n=42 older adults (age: 76.4±7.9 years)
    - n=37 (**88%**) using a PIM
      - 9.7%: benefits outweighed risks
      - 83.9%: education on PIM risk provided
      - 1.1%: pharmacist recommended discontinuation
      - 5.3%: pharmacist contacted provider for deprescribing
  - Barriers and facilitators to implementing PIM review
    - Effective training strategies
    - Solidifying processes
    - Lessons for the future
    - Value to patients and pharmacies

*Journal of the American Geriatrics Society*

Journal of the  
American Geriatrics Society

## RESEARCH LETTER

### Integration of Potentially Inappropriate Medication Screening Into Community Pharmacies: A Pilot Study of Feasibility and Impact

Elizabeth Skoy<sup>1</sup> | Jayme Steig<sup>1</sup> | Heather Fuller<sup>2</sup> | Rebecca Brynjulson<sup>1</sup> | Ryan McGrath<sup>3</sup>

<sup>1</sup>Department of Pharmacy Practice, North Dakota State University, Fargo, North Dakota, USA | <sup>2</sup>Department of Human Development and Family Science, North Dakota State University, Fargo, North Dakota, USA | <sup>3</sup>Department of Health, Nutrition, and Exercise Science, North Dakota State University, Fargo, North Dakota, USA

**Correspondence:** Elizabeth Skoy ([elizabeth.skoy@ndsu.edu](mailto:elizabeth.skoy@ndsu.edu))

**Received:** 4 August 2025 | **Revised:** 21 August 2025 | **Accepted:** 27 August 2025

**Funding:** This work was supported by North Dakota Economic Diversification Research Funds (FAR38182).

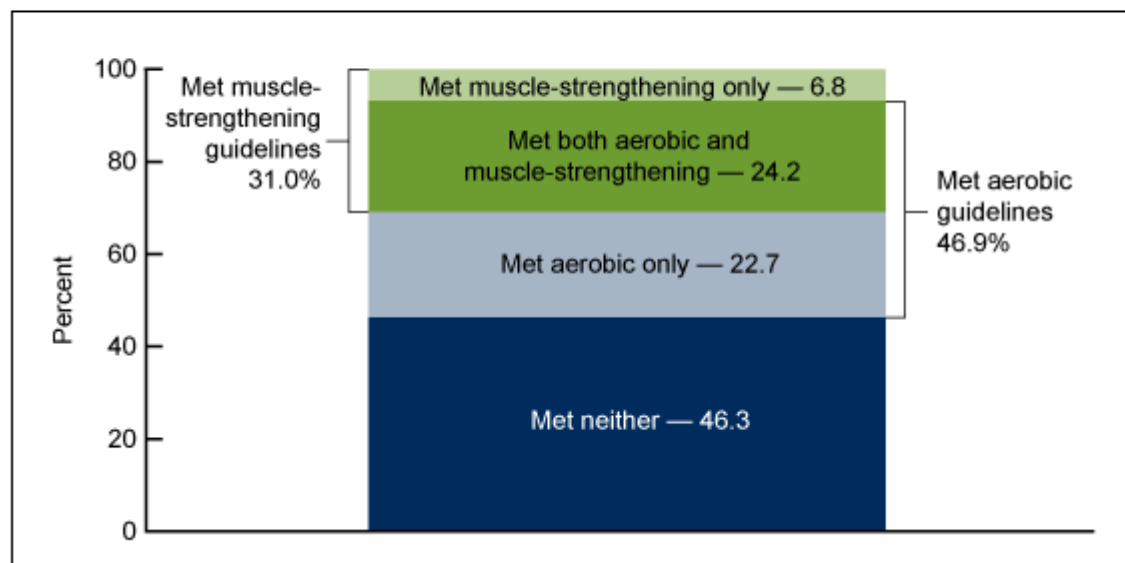
**Keywords:** community pharmacy | medication therapy management | potentially inappropriate medications

# Pharmacy and Aging

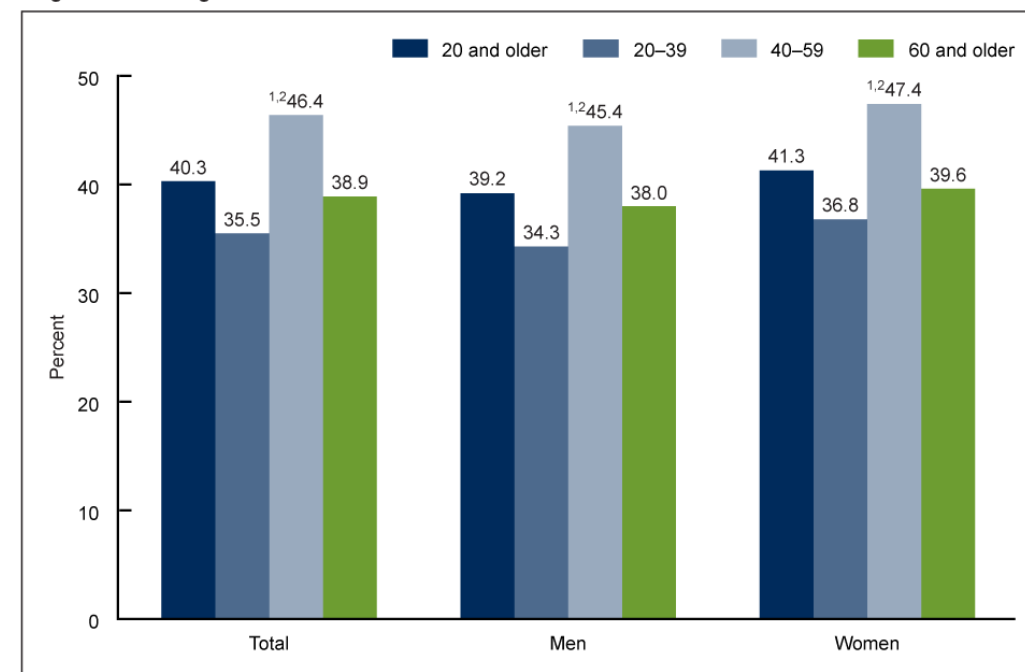


# Pharmacy and Aging

**Figure 1. Percent distribution of adults aged 18 and over who met 2018 Physical Activity Guidelines for Americans for aerobic and muscle-strengthening activities: United States, 2020**



**Figure 1. Prevalence of obesity in adults age 20 and older, by sex and age: United States, August 2021–August 2023**



<sup>1</sup>Significantly different from ages 20–39 ( $p < 0.05$ ).

<sup>2</sup>Significantly different from age 60 and older ( $p < 0.05$ ).

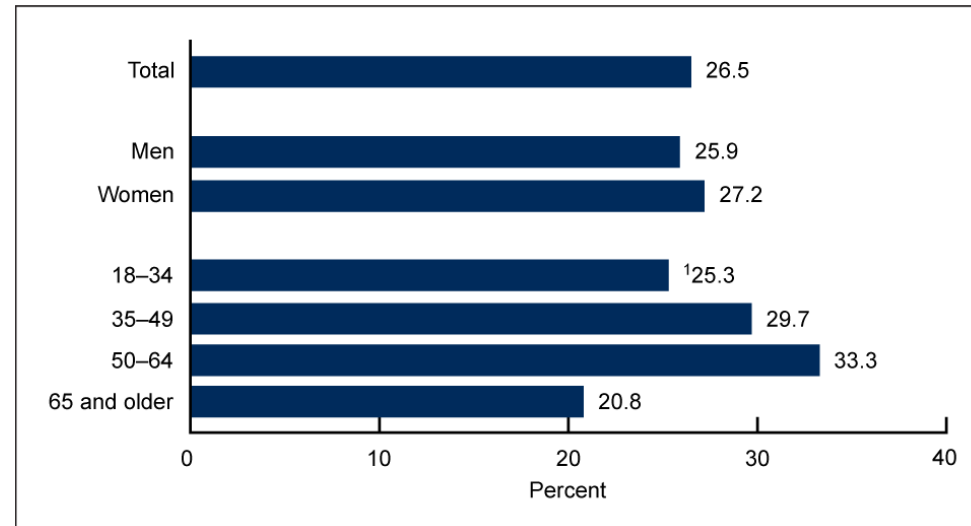
NOTE: Age-adjusted estimates for adults age 20 and older are 40.3% for the total population, 39.3% for men, and 41.4% for women and were age adjusted by the direct method to the U.S. Census 2000 population using age groups 20–39, 40–59, and 60 and older.

SOURCE: National Center for Health Statistics, National Health and Nutrition Examination Survey, August 2021–August 2023.

# Pharmacy and Aging

- Glucagon like peptide-1 receptor agonists (GLP-1RA)
  - Show promise for reducing body weight/mass
  - ~700% increase in use, including for off-label and cosmetic purposes
  - Risks
    - Many
      - Muscle mass loss

**Figure 1. Percentage of adults with diagnosed diabetes who used GLP-1 injectables, overall and by sex and age group: United States, 2024**



# Pharmacy and Aging

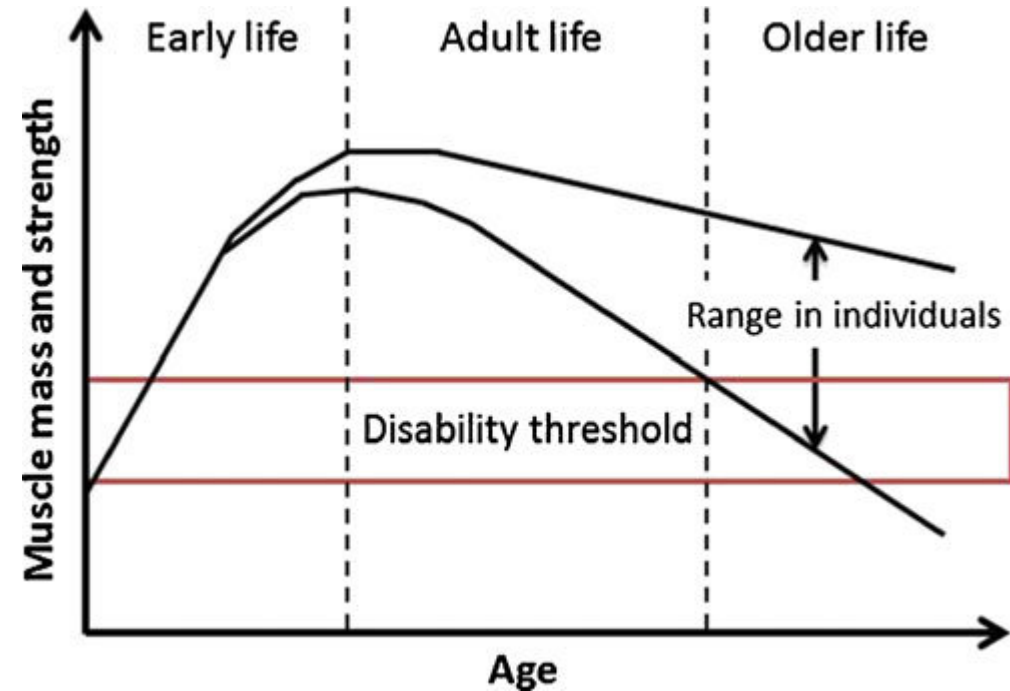
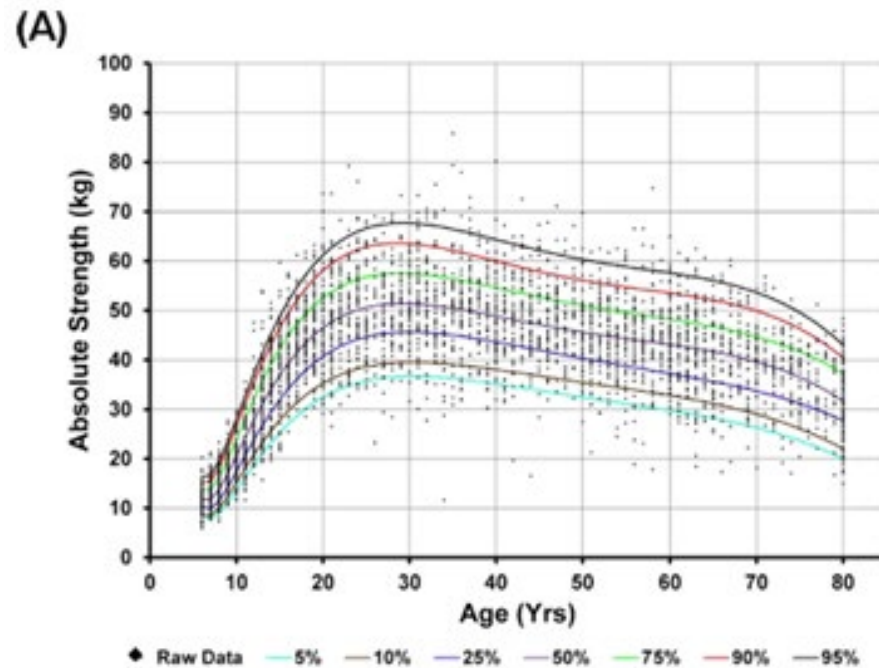
- GLP-1RA have shown promise
  - Adverse events are present
  - Strong consideration for risk-benefit balance
- Longer-term health implications should be examined
  - Sarcopenia
    - Age-related loss of muscle mass and strength/function
  - Sarcopenic obesity
    - Inclusion of obesity

Summary of Strength of Evidence for Sarcopenia Outcomes

Outcome	Type of Study		
	Meta-syntheses	Longitudinal Studies	Cross-sectional Studies
Reduced Physical Performance / Mobility Limitation	-	+	++
Reduced ADL	-	-	++
Reduced IADL	-	+	++
Reduced HRQoL	++	++	++
Increased Risk of Falls	++	++	++
Increased Risk of Fractures	++	++	++
Increased Prevalence of Sarcopenia in Hospitalization	+	NA	++
Increased Risk of Hospitalization	-	++	NA
Increased Risk of Nursing Home Admission	-	+	+
Increased Risk of Mortality	++	++	++

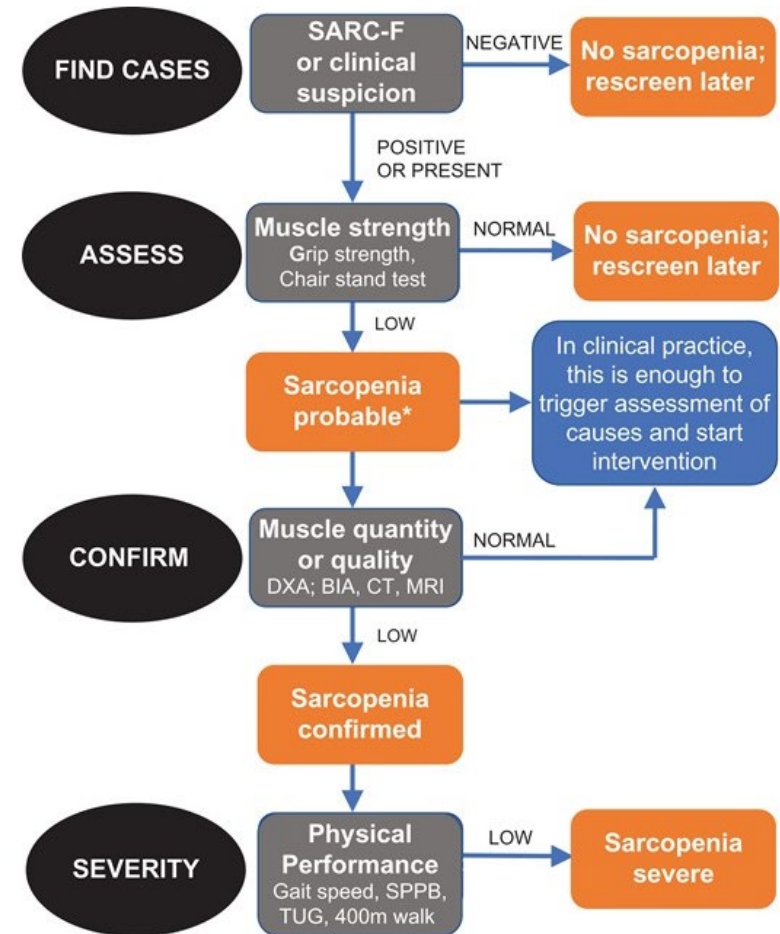


# Pharmacy and Aging



# Pharmacy and Aging

- Sarcopenia screening
  - Handgrip strength
  - Muscle mass
  - Physical performance

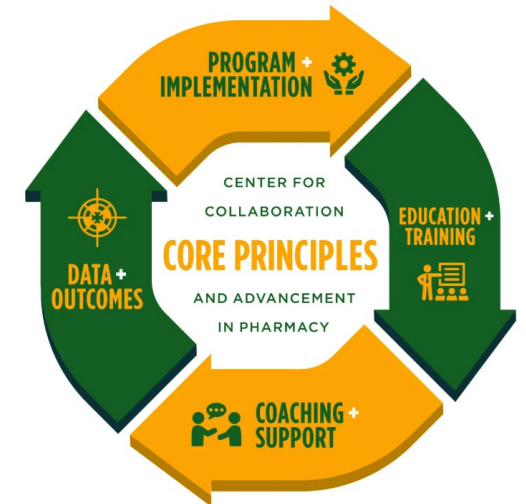


# Pharmacy and Aging

- Community pharmacies can connect patients with their healthcare providers
  - Heart, muscle, and brain health are all important for aging
    - Electrocardiogram (arrhythmia)
    - Handgrip dynamometer (weakness)
    - Cognitive assessment (cognitive impairment)
- n=106 older adults (age:  $74.1 \pm 9.6$  years; 57% female)
  - Arrhythmia referral: 8%
  - Weakness referral: 23%
  - Cognitive referral: 29%
    - **Followed-up with healthcare provider: 24%**

# Pharmacy and Aging

- I am interested; tell me more!
  - North Dakota State University and School of Pharmacy (only in state)
  - CAP Center is an excellent resource
    - Education and training
    - Programs and implementation
    - Consulting and support
    - Data and outcomes
  - Improve public health
  - Advance healthcare services including in rural areas
  - Engage in significant and meaningful research to advance human health
  - Improve pharmacy operations and patient care
  - Great and committed people
  - **Opportunity to engage is excellent!**



How may we answer your questions?



[ryan.mcgrath@ndsu.edu](mailto:ryan.mcgrath@ndsu.edu)

[jayme.steig@ndsu.edu](mailto:jayme.steig@ndsu.edu)

# Round Table Discussion Points

## Healthy Aging

1. What opportunities for research and quality improvement do you have through your observation and experience of work in your pharmacy?
2. What barriers exist for you to engage in research or provide additional healthcare services at your pharmacy?
3. How would you envision participating in a research opportunity at your pharmacy? What support would you need from the CAP Center?





# Expanding the Role of Community Health Workers in North Dakota Pharmacies: Policy, Partnerships, and Practice Integration

NORTH  
**Dakota**  
Be Legendary.

Health & Human Services

**NDSU** CENTER FOR  
COLLABORATION AND ADVANCEMENT IN PHARMACY



# Tiffany R. Knauf, MA

**Health Systems and Pharmacy Coordinator,  
Health Promotion and Chronic Disease Prevention  
Unit**

**NACDD North Dakota Chronic Disease Director**

- *I have no financial relationships with ineligible companies to disclose.*

# Learning Objectives

- Describe current rules and regulations guiding the role and integration of Community Health Workers (CHWs) in North Dakota.
- Identify how the roles of the Community Health Worker align with and complement those of the pharmacy technician.
- Discuss funding mechanisms, training requirements, and policy support needed to expand the impact of CHWs in North Dakota.
- Explain opportunities for integrating CHWs into pharmacy teams to address social determinants of health and improve patient outcomes.

# What is a CHW?

- Trusted frontline public health worker
- Connects people to care and resources
- Shares lived experiences with community
- Serves as advocate, educator, navigator



## Key Functions:

- Health education, care coordination, resource navigation, and patient advocacy
- Address SDOH barriers affecting medication adherence and chronic disease outcomes

## Evidence of impact:

- CHW interventions reduce A1c, improve BP control, increase preventive care uptake
- Integration with pharmacists leads to improved adherence and outcomes





# Pharmacy & CHWs: Working Together

## Pharmacy Technicians

- Eligible to become *Certified CHWs* in North Dakota.
- May provide patient education, follow-up, and resource navigation as part of pharmacy workflow.

## Pharmacists

- Can **refer patients** to Certified CHWs for follow-up, SDOH support, or chronic disease management.
- CHW services may be **reimbursed through Medicaid** when referred by a qualified provider, including pharmacists.
- Collaboration enhances care coordination and expands patient reach.

# Legislative Action & Impact

## 2023 – HB 1028 Passed

- Required NDHHS to seek Medicaid state plan amendment for CHW reimbursement
- Created a time-limited CHW Task Force

## 2024 – Task Force Recommendations Due

- Scope of work, education and training
- Certification and regulation
- Medicaid reimbursement (including FQHCs)
- ND CHW Collaborative

## 2025 – Rules, SPA Certification

- ND Administrative Code Chapter 33-03-38 (rules for CHWs) approved.
- Medicaid State Plan Amendment submitted for CHW reimbursement
- Certification process and application launched on Oct. 1

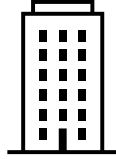
# Behind the Scenes: The Statewide Team Supporting CHWs



## Certification

### Four Pathways for Certification:

1. Training + Internship
2. Community Health Representative (CHR) Training
3. Supervised Work Experience
4. Reciprocity with Another State



## Reimbursement Policy and Payment

- ND Medicaid coverage
- Monitor claims and utilization.
- Provider enrollment



## Programmatic Support, Outreach, Association

- Develop supporting documents for adoption
- Provide education and TA
- Develop resources
- Establish Association



# CHW Certification Pathways

1. Training + Internship
  - Complete a CHW Training Program + 200-hour internship
2. Community Health Representative (CHR) Training
  - Completed the Indian Health Service (IHS) Community Health Representative training
3. Supervised Work Experience
  - At least 1,000 hours of supervised work experience within past 3 years
  - Letter of recommendation from supervisor
4. Reciprocity with Another State

# Funding and Reimbursement

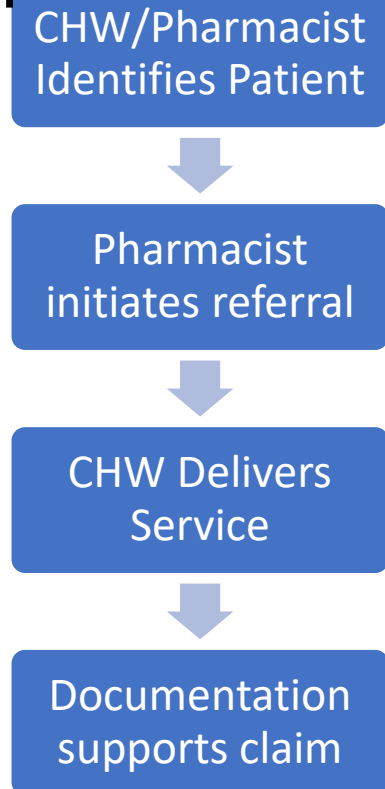
## Medicaid Reimbursement

- CHW services reimbursable under specific CPT codes
- Requires referral/order from qualified provider (including pharmacist)
- CHW must be certified and services documented

## Grant and Programmatic

Support: NPHHS working on CHW expansion, training, and integration through CDC-funded initiatives

## Billing Process Example:



# Implementation Considerations

- Integrating CHWs into pharmacy teams
  - Workflow design (screen → refer → follow-up)
  - Communication and documentation protocols
- Training and continuing education opportunities
- Leveraging CHWs to meet quality metrics (BP control, adherence, A1c improvement)

# Case Study & Discussion

- Example: Pharmacy CHW pilot improving hypertension control
- Open discussion:
  - How could CHWs fit into your workflow?
  - What barriers do you anticipate (space, billing, training)?



# Questions?



# Points of Contact

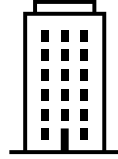


## Certification

Tim Wiedrich

Health Response & Licensure

[twiedric@nd.gov](mailto:twiedric@nd.gov)



## Reimbursement Policy and Payment

Wendy Schmidt

Medical Services

[schmidtwendy@nd.gov](mailto:schmidtwendy@nd.gov)



## Programmatic Support, Outreach, Association

Tiffany Knauf

Healthy & Safe Communities

[tknauf@nd.gov](mailto:tknauf@nd.gov)

701-328-2333

# Round Table Discussion Points

## **Community Healthcare Workers**

1. How do you see CHWs working within your current pharmacy workflow?
2. What impact do you think a CHW/technician could have on your patients and pharmacy?
3. Take a moment and imagine it's 2030. All the pharmacies you know of are fully staffed and have unlimited resources. What services, related to CHW work, is your pharmacy providing?



# *Thank You!*

Please contact [NDSU.CAPCenter@ndsu.edu](mailto:NDSU.CAPCenter@ndsu.edu)  
or [Lisa.Nagel@ndsu.edu](mailto:Lisa.Nagel@ndsu.edu)  
If you have any questions!